

From: Devin Hotzel
Sent: Sat, 19 Jul 2025 13:53:11 +0000
To: Coe, Carl; Rapp, Andrew
Cc: Pete Sheffield
Subject: [EXTERNAL] Enbridge Follow Up - Scheduling
Attachments: Access Northeast Overview 7-19.pdf, Access Northeast Article .pdf

Carl / Andrew

It was great meeting you all at the PA Energy Summit this week and thanks again for carving out some time. As promised in our discussion, I am attaching some background information on our Access Northeast project – which was a project we attempted to build in 2015/2016 to provide NE power generators additional firm capacity and thereby providing customers with significant price relief.

This very brief deck is intended only to give you an idea of what we proposed at the time and should note that the numbers are now 10 years old – but the situation has only gotten worse for the northeast.

For further background – I am also attaching a 2016 article from Natural Gas Intelligence that does a good job explaining the project offering and what ultimately killed it. As we discussed, we would like to schedule some time to follow up with you both in DC in the next few weeks to provide you with some information on our current approach to providing additional gas to the northeast. For planning purposes, we can target mid-August based on what works best for your schedules.

Thanks again and let me know if you have any questions.

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