

To: Hupp, Sydney[hupp.sydney@epa.gov]
From: Matt OBrien
Sent: Thur 4/13/2017 9:12:06 PM
Subject: Follow up to phone call
[US P3 2017 Brochure.pdf](#)
[EPA Administrator Scott Pruitt KEYNOTE.docx](#)

Hi Sydney,

It was a pleasure speaking to you earlier. As promised, I am emailing over my contact info, which you can find below. Also, I've attached the keynote address we had in mind for Administrator Scott Pruitt, which may aid your colleagues in deciding if they want to take on a speaking role at the US P3 Infrastructure Forum. I have also attached this year's program.

Let me know if you have any more questions.

Regards,

Matt O'Brien
Content Editor, Remark & InfraAmericas
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KEYNOTE: EPA Administrator Scott Pruitt

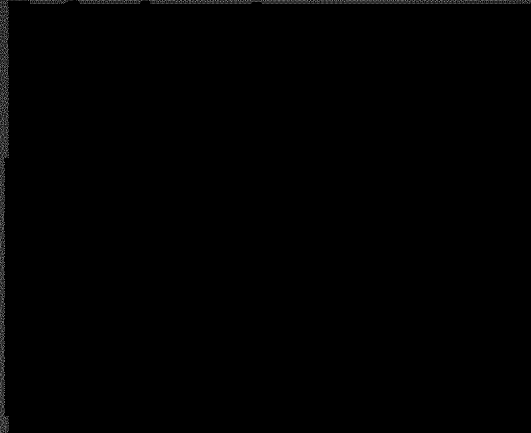
Donald Trump's appointment to head the Environmental Protection Agency, fmr. Attorney General of Oklahoma Scott Pruitt, will be tasked with ramping up water projects and improvements throughout the country. It is here where policies will be set that directly impact the development of water infrastructure, namely the WIFIA program, Water Infrastructure Improvements for the Nation Act and Water Resources Development Act. The administration has also implied that it might seek to reform regulation that prolongs environmental impact studies, making P3 projects politically unpalatable for state and local officials.

Delegates will hear from Director Pruitt discuss what objectives the EPA is looking to carry out in order to hasten P3 development around the country while easing the regulatory burden for business and local government.

- How will the EPA work with state environmental departments to accelerate infrastructure projects.
- What reforms will the regulatory body make to ease the impact of Federal rules as it relates to infrastructure
- The Director's outlook on energy, renewable energy, and water

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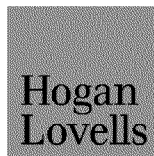


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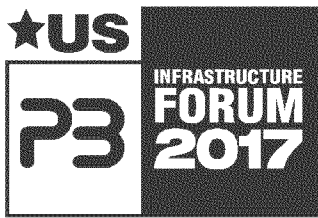


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WELCOME TO US P3 2017

Introduction

Welcome to InfraAmericas' 13th annual US P3 Forum.

Following the campaign rhetoric and promises of last November's presidential election, the US infrastructure community is preparing the huge pipeline of projects that should come as part of the new Trump administration's plan to build world class infrastructure across the country. And it is the President's commitment to open nearly USD 200bn of infrastructure projects to private investment which will be one of the major themes of this year's US P3, when our opening panel tries to unpick his outspoken rhetoric to determine whether this really is the turning point which unlocks the private capital the industry has for years been trying to invest in US infrastructure deals.

Transportation – Airport P3s

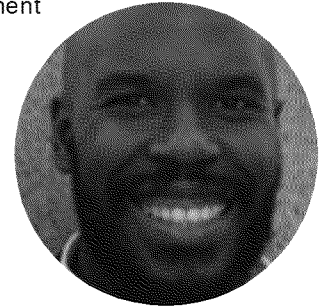
Much attention has been paid to US airports ever since President Trump described them in campaign speeches as "third world". On the ground, the LaGuardia P3 project has moved ahead in rebuilding the Central Terminal Building, while other states are pursuing airport P3 projects. Not long ago NY Governor Mario Cuomo announced a project to revamp JFK airport, but it remains uncertain if it will use private investment.

Water & Social Infrastructure

With the Fargo-Moorhead and Santa Clara P3 projects underway more and more attention is focused on water assets. New US legislation and other state-level initiatives

are set to give private investment in water infrastructure a significant boost in the foreseeable future.

Speaking of new legislation, PABs proposals for various social infrastructure could spark a dormant market segment. University housing P3s, certainly an outlier of social, are reporting stronger financials than ever before as occupancy guarantees and subordinated operating expenses are included in agreements.



Technology – The infrastructure of the future

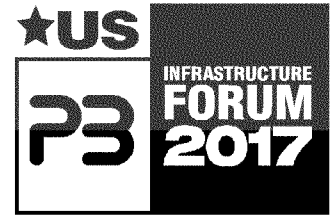
One of the more exciting developments is the use of technology and how states and project developers are expanding the scope of the P3 procurement model to incorporate cutting-edge technology. The Kentucky Wired project and Chicago's Smart Street Lighting have huge implications for "big data" of tolling, city traffic pattern analysis, communications, wifi, autonomous vehicle functionality, and other 21st century applications.

I hope that you will enjoy this year's US P3 Forum and I look forward to meeting at the conference in June

Carl Winfield
Editor, InfraAmericas



For regular updates visit the event website www.inframation-events.com/p3americas or follow us @InfraAmerica #USP32017



2017 EVENT HIGHLIGHTS

InfraAmericas 13th annual US P3 infrastructure forum being held June 12th-14th, promises to be as strong and well-attended as ever.

Networking highlights










JUNE 12	Welcome Drinks Reception	<i>bty</i>
JUNE 13-14	Networking Breakfast	ASSURED GUARANTY™
JUNE 13-14	Networking Breaks	
JUNE 13-14	Main Conference	InfraAmericas
JUNE 13-14	Networking Lunches	CIBC
JUNE 13	P3 Cocktail Reception	MACQUARIE

Why you need to attend

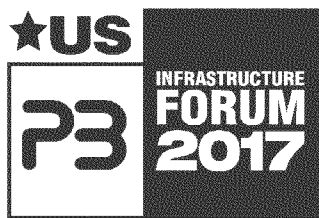
- Network with senior figures including state procurement officials, project developers, regulatory agencies and financiers
- Gain an insight into the US P3 project pipeline over next several years
- Hear about details of water projects throughout US market and WIFIA program
- Discover what the future holds for US airports
- Explore how technology is transforming P3 procurement

*Plus additional business / public official breakfasts and briefings to be announced. please keep checking the event website for the latest event information.

Past speakers include

- | | | |
|---|---|---|
|  <p>Susan Gray
Global Head of Infrastructure
S&P Global Ratings</p> |  <p>Jane Garvey
North American Chairman
Meridiam</p> |  <p>Tara Mackay
Partner
Torys LLP</p> |
|  <p>Douglas Peterson
Chairman, Executive Council on Infrastructure
Bipartisan Policy Center</p> |  <p>Amit Rikhy
President and Chief Executive Officer
CCR USA Airport Management</p> |  <p>Gail Lewis
Director, Office of P3 Initiatives & International Affairs
Arizona DOT</p> |
|  <p>Francisco Del Pozo
Senior Vice President, Infrastructure
Macquarie Capital</p> |  <p>Joshua Schank
Chief Innovation Officer
LA Metro</p> |  <p>Anthony Foxx
Former Secretary of Transportation
US Department of Transportation</p> |

Contact Carly McBurney and Katherine Peat
 +44 203 741 1422 ✉ eventmail@inframationgroup.com 



WHO'S ATTENDING

InfraAmericas' Annual US P3 Infrastructure Forum is one of the most significant Infrastructure events on the calendar, well attended by the industries major players. It's the one week in June where key figures from across the US and beyond come together in New York for two days of discussion and networking. The event is annually attended by senior delegates travelling in from CA, NY, NJ, FL, TX, VA, MI, NV, AZ and CO, just to name a few states; as well as from Canada, Latin America, Europe and Australia.

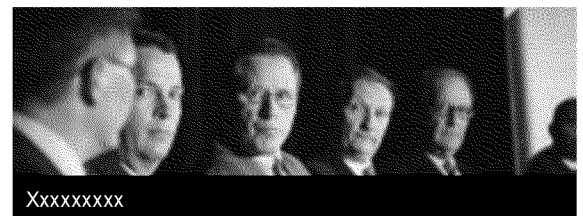
2016 attendees

Abertis • Acciona • ACS Infrastructure • AECOM • Aecon Group • Aird & Berlis • AJ Gallagher • Alberta Treasury Branches • Aldridge Electric • Allen & Overy • Allianz Global Investors • Altus Group • Arizona Department of Transportation (AZDOT) • Arup • Ashurst • Assured Guaranty • Babson Capital • Baker & McKenzie • Balfour Beatty • Ballard Spahr • BAML • Barclays • BBGI • Bechtel • Bechtel Enterprises • Bechtel Infrastructure • Bennett Jones • Billfinger • Bilzin Sumberg • Bipartisan Policy Center • BlackRock • Blake Cassels & Graydon • BMO Capital Markets • Bracewell • Broadspectrum • Broadspectrum Infrastructure • Brookfield • BTY Group • Build America Transportation Investment Center (BATIC) • Butler Snow • Carillion • Cass County Government • CCR USA • CDM Smith • CenterPoint Properties • CH2M • Chadbourne & Parke • Chapman and Cutler • CIBC • Cintra • Citi • City of Los Angeles • Clearwater Construction • Clifford Chance • Colorado DOT (CDOT) • Credit Agricole CIB • CSG • Davies Ward Phillips & Vineberg • DBRS • Dentons • Deutsche Bank • Development Bank of Japan • Dorsey & Whitney • DZ Bank • EllisDon • Empire State Development • Environmental Protection Agency • Exelon Corporation • Export Development Canada • EY • Fasken Martineau • Fasken Martineau DuMoulin • Fengate • Ferrovial Agromar • Fiera Infrastructure/Aquila Infrastructure • FIGG Bridge Engineers • Fitch Ratings • Flatiron Construction • Flatiron Constructors Canada • Fluor • Forum Equity Partners • Freshfields • Gannett Fleming • GHD • Globalia • Goldman Sachs • Governing • Government of Canada • GowlingWLG • Graham Capital • Granite Construction • Greenberg Traurig • HDR • Herbert Smith Freehills • Hochtief • Hogan Lovells • Hunt Companies/Amber Infrastructure • Hunton & Williams • Husch Blackwell • IBI Group • ICBC • InfraRed Capital Partners • Infrastructure Advisors • Infra Limited • ING • INTECH Risk Management • Intertoll • ITINERA • ITOCHU International • Jacobs • JCR Financial • JEH Advisory • JLC Infrastructure • John Laing • K&L Gates • K&W IPEX-Bank • Kiewit Development Company • Kotler Inv • KPMG • KY House of Representatives • Le Clair Ryan • Ledor • Legal & General • LeighFisher • Liberty Mutual Surety • Los Angeles Department of Water and Power • Macquarie • Maryland Department of Transportation • Maryland Transit Administration • Matanuska-Susitna Borough • Mayer Brown • McCarthy Tetrault • McKinsey • Meridiam • MetLife • LA Metro • Michigan Department of Transportation (MDOT) • Mobility Infrastructure Enterprises • Moelis & Co • Morgan Stanley • National Association of Water Companies (NAWC) • National PFG • Natixis • Nixon Peabody • Northleaf Capital Partners • Norton Rose Fulbright • Nossaman • OHL Infrastructure • Ohnstad Twichell • Oldcastle Materials Group • O'Melveny & Myers • Operis • ORIX USA • Orrick • Osler • Osler • Hoskin & Harcourt • Parsons • Parsons Corporation • PCL Construction Service • Pennsylvania Department of Transportation • PGGM • Pillsbury Winthrop Shaw Pittman • Piper Jaffray & Co • Plaza Construction • Plenary Group • PMC Treasury • Polsinelli • Port Authority of New York & New Jersey • Project Finance Advisory • PSP Investments • Purdue University • PwC • RATP Development • RBC Capital Markets • Roadis • Rutan & Tucker • S&P Global Ratings • Sacyr Infrastructure • Salini Impregilo • Saunders Construction • Scotiabank • Shearman and Sterling • Shikun & Binui Concessions • Siemens Financial Services • Skanska • SNC-Lavalin • Société Générale • Squire Patton Boggs • Stanford University • Stantec • Star America Infrastructure Partners • Stonepeak Infrastructure Partners • Suez • Sullivan & Cromwell • Sun Life • TD Bank • TD Securities • Texas Department of Transportation (TxDOT) • Texas Facilities Commission • The Beaver Excavating Company • The Canadian Council for PPP • The Lane Construction Corporation • The Port Authority of NY & NJ • The Toronto-Dominion Bank • The Transtec Group • The Walsh Group • Torys • Transurban • Troutman Sanders • Turner & Townsend • Tutor Perini Corporation • UKTI • University of California • US Bank • US Department of the Treasury • US Department of Transportation • US DOT Federal Highway Administration • Vantage Airport Group • Victor O. Schinnerer & Company • Vinci Concessions • Virginia Office of Transportation Public-Private Partnerships (VDoT) • Washington DC Office of the Mayor • Wells Fargo Securities • William Blair • Willis Towers Watson • WSP/ Parsons Brinckerhoff • WT Partnership • Yonkers Contracting.



InfraAmericas' annual US P3 event is always extremely well-attended by the industry's key players:

- ★ **Government:** State and Federal public officials and other regional transportation authorities
- ★ **Infrastructure Developers/Corporates:** CEOs, CFOs and Managing Directors
- ★ **Infrastructure Funds:** CEOs and Managing Directors
- ★ **Institutional Investors:** Pension Funds and other sources of institutional capital
- ★ **Funders:** Heads of Infrastructure Finance from the industry's big-hitters
- ★ **Transaction Services:** Senior Financial and Legal Advisors, Technical Advisors/Engineers, Insurers, Modellers



This year's event was another rousing success. Every year the InfraAmericas US P3 Forum seems to top the prior year and this year's event was no exception. A large enthusiastic crowd and with the increasing public sector presence, it makes attendance that much more compelling.

JOE PAVONA
Special Advisor for Public Private Partnerships,
Michigan Governor's Office

The US P3 forum was an impressive mix of public sector leaders, engineers, contractors, investor/developers, lenders and others. Stimulating discussions in the hall and over tea.

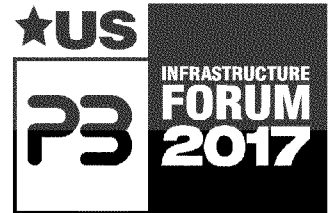
JOSEPH AIELLO
Partner, Chief of Business Development,
Meridiam

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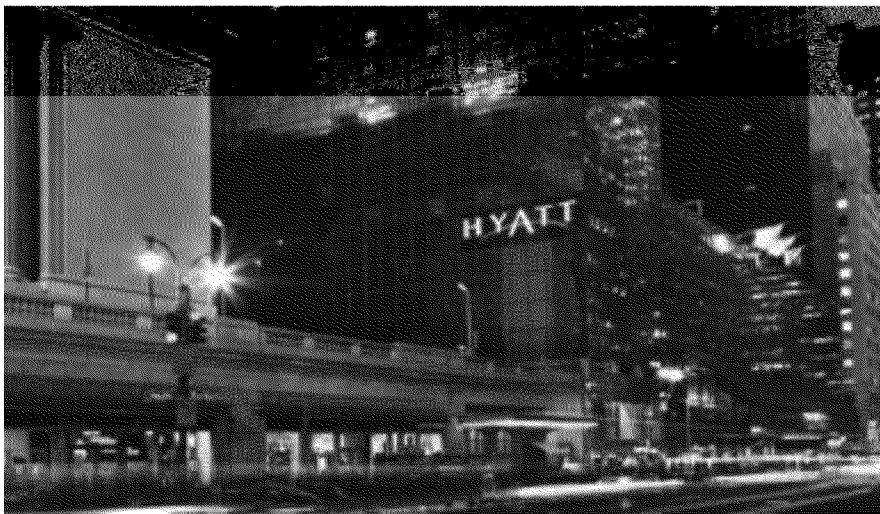
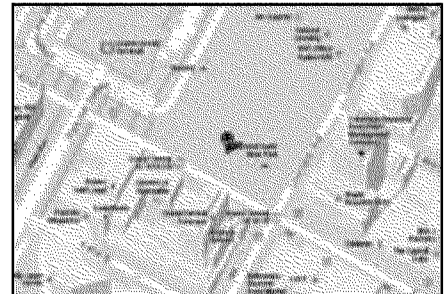
InfraAmericas



This year's forum will be back at the fantastic Grand Hyatt, New York City. Situated on Park Avenue, next to Grand Central station, this hotel offers a great midtown Manhattan location, giving delegates immediate access to the entertainment of the Big Apple.

SPECIAL ROOM RATES

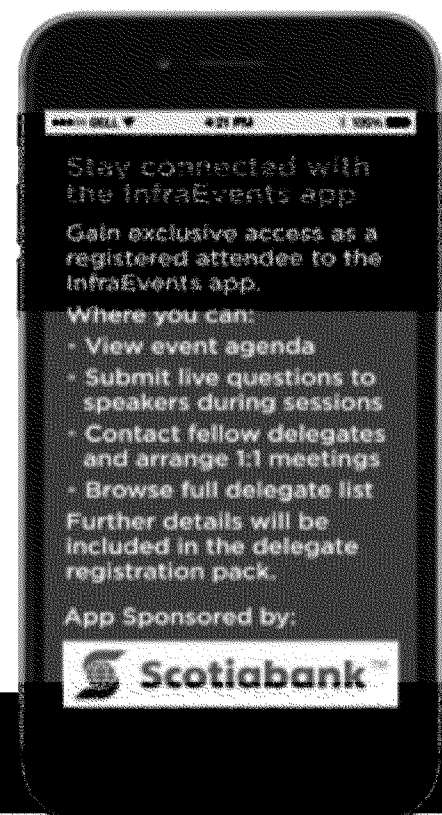
US P3 Conference attendees can obtain a special room rate at the Grand Hyatt. Room rates are from \$379 plus taxes per night. This group rate is valid for June 12th/13th. Reservations will need to be made before May 22nd 2017 and rooms are subject to availability. To make your reservation please see the venue page on our website or call the reservations team on: + 1-888-421-1442 and reference that you are attending the InfraAmericas US P3 forum.



GRAND HYATT, NEW YORK.
109 E 42nd St
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How to Register

- *Register online at:
www.inframation-events.com/p3americas/
- *Register with our registration form on the back page and send it to Katherine Peat and Carly McBurney at:
eventmail@inframationgroup.com
- *Public sector officials can obtain a discounted rate please contact eventmail@inframationgroup.com
- *A limited number of complimentary delegate passes are available for institutional investors & limited partners (LPs) from foundations, endowments & public or private pension funds. This does not include fund of funds. Please contact Katherine Peat at kpeat@inframationgroup.com for more information.



Contact Carly McBurney and Katherine Peat
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