

	December 31,	
	2001	2000
	(in millions)	
ASSETS		
Cash and cash equivalents	\$ 11 5	\$
Receivables ..	777 1	
Inventories	670.9	
Deferred income taxes and other current assets ..	191 7	
Total current assets	1,651 2	1,651 2
Property, plant and equipment, less accumulated depreciation	826 8	
Goodwill, less accumulated amortization ...	1,958 7	2,000 0
Deferred income taxes and other noncurrent assets	174.7	
Total assets	\$4,611 4	\$4,636 9
LIABILITIES AND SHAREHOLDERS' EQUITY		
Short-term debt	\$ 132 9	\$
Accounts payable	401 4	
Accrued liabilities	510 9	
Current maturities of long-term debt	60 9	
Total current liabilities	1,106.1	1,105.2
Long-term debt	1,107 0	1,107 0
Postretirement benefits other than pensions	196 7	
Other long-term liabilities	178 4	
Total liabilities	2,588.2	2,222.2
Common stock, \$5 00 par value ..	615 0	
Capital in excess of par value	646 0	
Retained earnings ...	2,325.0	2,325.0
Common stock held in treasury, at cost	(1,435.0)	(1,435.0)
Unearned employee stock ownership plan compensation .	-	
Accumulated other nonowner changes in equity	(127 8)	
Total shareholders' equity	2,023 2	1,890.0
Total liabilities and shareholders' equity	\$4,611 4	\$4,112.2

The Notes to Consolidated Financial Statements are an integral part of these statements

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COOPER INDUSTRIES, INC.
CONSOLIDATED STATEMENTS OF CASH FLOWS

Year Ended Dec

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