



Event Information Request Form

Thank you for your interest in hosting the U.S. Secretary of Energy at your event. To ensure that the appropriate individual within the Department of Energy is participating in your event and because the Office of the Secretary is committed to maintaining the highest ethical standards, we need the information requested below before we can agree to confirm a speaker.

Please respond to the questions below and send your response to the.secretary@hq.doe.gov.

If you have any questions you may contact the Secretary's Scheduling Office at 202-586-5534.

Title of the Event (please note if the event is a weekly, monthly, annual, etc.):	Powering Innovation: AI & the Future of the Energy Landscape
Date of Event (please note if the date is flexible):	August 10-12, 2025; note that we have flexibility to weave Secretary Wright's keynote into either our Monday, August 11 th agenda or Tuesday, August 12 th agenda that concludes at noon
Event Location (venue, address, city and state/country):	Loews Coronado Bay Resort 4000 Coronado Bay Road Coronado, CA. 92118
Point(s) of Contact (Name, Email, Phone):	Arshad Mansoor; amansoor@epri.com ; (b) (6) Rob Chapman; rchapman@epri.com ; (b) (6) Morgan Scott; mmscott@epri.com ; (b) (6)
Briefly describe the event in detail including the purpose and desired role of the Secretary (i.e. deliver keynote remarks, attend an event, meet with attendees etc.):	EPRI's Summer Seminar is a key annual event that brings together industry leaders, executives, and experts to discuss strategic industry issues and promising possibilities in the energy sector. These seminars provide a unique opportunity for energy industry leaders and decision-makers to examine urgent issues, network with peers, and shape the future of energy
Is the event a fundraiser? If yes, please explain who it is benefiting (i.e. specific charity, a political candidate, etc.):	No
Audience	
Approximately how many people are expected to attend the event?	140-150 Invite-only attendees
Please describe the target audience of the event (elected officials, local community leaders, academics, industry representatives, public sector representatives, etc.).	EPRI Board of Directors, our Advisory Council, as well as C-suite executives from energy hyper-scalers, AI service providers, and key financial executives.

Will the attendees at the event include persons with a diversity of views or interests, or representatives from throughout an industry or profession, or the range of persons interested in a matter? (If yes, please describe.)	Attendees are diverse across the power sector ecosystem including energy suppliers, electric grid operators and large industrial customers. While they each have unique perspectives all are focused on affordable and reliable energy to support increased electric load growth associated with data centers and reshoring of manufacturing.
Is the event open to the public (this includes ticketed individuals)? If not, please describe who is privately invited.	No- it is an invite only event of distinguished energy industry CEO's and Senior Executives consisting of utility leaders, hyperscalers, technology providers, regulators, finance and academia
Who are other VIPs or speakers <u>confirmed</u> and in what role?	While not officially listed, we have received confirmation of the following speakers: - Jay Horine, Head US Investment Bank, JP Morgan - Darryl Willis, Corporate Vice President of Microsoft's Energy & Resources Industry, Microsoft - Javiere Fernandez, President and Chief Executive Officer, OPPD - Jim Burke, CEO, Vistra - Chris Womack, CEO, Southern Company - Pablo Koziner, Chief Commercial Officer, GE Vernova
Who are other VIPs or speakers <u>invited</u> ?	EPRI Board Members including our Chair, Vince Sorgi, CEO of PPL
Remarks	
If you are requesting remarks, are there any specific issues you would like the Secretary to highlight/address in his remarks?	US priorities to enable significant electric load growth for AI and reshoring of manufacturing while ensuring affordable and reliable energy system of the future. In addition, any remarks relative to how AI applications can enable affordability and reliability.
What is the desired format of his remarks (will he be delivering the keynote, sharing the stage, participating in a panel or roundtable, etc.)?	This will be a keynote format consisting of 20 minutes of prepared remarks. A 10-minute Q/A session could be added, for a total of 30 minutes, if the secretary was interested. We are pleased to be flexible to the Secretary's schedule – options include: - Sunday reception - Monday keynote anytime (we can adjust agenda) - Monday reception - Tuesday start or end
What is the public registration/ticket fee to attend/participate in the event?	NA
Will there be a teleprompter available? Will there be a podium?	Yes, both would be available

Communications/Press	
Is the event open or closed to press?	Closed
If open, are you expecting local, state, or national news coverage?	N/A
If this is an annual event, which news outlets typically cover the event?	It is an annual event yet it is closed to the media.
Will you be advertising or live streaming the event on any social media outlets or websites? (If yes, please explain.)	Attendees are allowed to post on social-media provided they do not quote any of the speakers without prior permission
Logistics/Other*	
If this invitation includes any gifts to the Secretary (e.g., waived registration/conference event fee; meals or refreshments; receptions or other entertainment; informational materials; award; transportation; memento or token of appreciation), please identify them and provide their monetary value. Please also identify how the value was determined. (Please attach separate sheet if necessary.)	Meals and refreshments are provided for all attendees at no cost.
Does the invitation extend to the Secretary's spouse or other guest? If yes, will others in attendance generally be accompanied by a spouse or other guest?	Yes, the event includes a spouse program for those interested in attending
Will the Secretary be asked to sign a speaking/participation agreement or release related to this event? If so, please provide a copy.	No
If the Secretary is not able to attend, is a surrogate desired? If yes, anyone specific?	Secretary Wright indicated that in the unfortunate event he cannot attend that Deputy Secretary James Danly would participate
Any additional notes or information?	
Event Host and Sponsor	
Who is the <u>event host</u> ? (Please identify and provide background on the Event host as well as any other organization involved in the Event.)	EPRI is the event host. EPRI is a non-profit 501(c)(3) organization focused on providing unbiased science based research that helps to inform a broad group of industry stakeholders.
Event host website/url.	www.epri.com
Is the <u>event host</u> a registered lobbyist or lobbying organization, and/or registered under the Foreign Agents Registration Act? (If yes, please identify.)	No
Is the <u>event host</u> a partisan political candidate, a representative of a political party or a registered	No

Commented [M51]: We need to check with Jessica because I think the answer to this is yes

political action committee (PAC)? (If yes, please identify.)	
Is the <u>event host</u> a 501(c)(3) organization or a media organization? (If yes, please identify.)	Yes, EPRI is a 501 (c)(3) organization that was formed in 1972 to conduct research on behalf of the energy industry.
Is the <u>event host</u> seeking or currently have any business interests with the Department such as permits, contracts, litigation, grants, etc.? (If yes, please describe.)	EPRI does pursue DOE funding opportunities (FOA's) and is currently working on several projects that it was awarded with its partners.
Who are the <u>sponsors</u> of the event? Please identify and provide background information on the individual and/or entity.	EPRI is the sole sponsor.
Are any event <u>sponsors</u> seeking or do they currently have any business interests with the Department such as permits, contracts, litigation, grants, etc.? (If yes, please describe.)	NA
With which Bureau or Agency does your agenda most align? Please list all, if more than one.	DOE
Partisan Political Candidate or Elected Official Participation	
Will any partisan political candidate or elected official participate in the event? If so, please identify and explain role.	No
Is the coordination of any elected official's involvement being handled solely by their official staff, or is there any campaign staff involvement or coordination?	NA
If a candidate for office or elected official is participating in the event, is the event taking place in their respective district/jurisdiction, and will the entire delegation for the respective district/jurisdiction(s) been invited? If not, please explain.	NA

***IMPORTANT NOTE:** *The purpose of these questions is to elicit information relevant to the ethics analysis and is not a solicitation or request for anything of value by the Department or any of its employees.*