FILE NAME: Metropolitan Life (ML)

DATE: 1961-1967

DOC#: ML258

DOCUMENT DESCRIPTION: Met Life Financing of Johns-Manville

THOMAS, PRICE, ALSTON, JONES & DAVIS

ATTORNEYS AT LAW

121 NORTH STATE STREET
POST OFFICE DRAWER 1532
JACKSON, MISSISSIPPI 39215-1532

JOHN H. PRICE, JR.
ALEX A. ALSTON, JR.
CHARLES R. DAVIS
KENNETH A. RUTHERFORD
THOMAS W. TARDY, III
LEONARD D. VAN SLYKE, JR.
DAVID A. BOWERS
BARRY S. ZIRULNIK
BETH C. CLAY
BARRY H. POWELL
SUSAN L. RUNNELS
MARK F. MCINTOSH
JOHN I. DONALDSON
WILLIAM S. MENDENHALL
JULIE E. CHAFFIN
DALE F. SCHWINDAMAN, JR.

IRENE C. HOWARD
PATRICK D. MCMURTRAY
DARREN J. LAMARCA
TERRYL K. RUSHING
ELIZABETH L. DECOUX
C. JACKSON WILLIAMS
CYNTHIA M. SARTHOU
WILLIAM R. NEWMAN

EARL T. THOMAS (1906-1970)
PAUL TUDOR JONES (1937-1970)

TELEPHONE (601) 948-6882
TELECOPIER (601) 948-6902

March 16, 1990

BY HAND

Richard F. Scruggs, Esq.
Post Office Drawer 1425
Pascagoula, MS 39568

Re: Abrams, et al. v. GAF Corporation, et al.
No. 88-5422(1)

Bilbo, et al. v. Armstrong World, et al.
No. 89-5088(3)

Bell, et al. v. Armstrong World, et al.
No. 89-5121(3)

Dear Dick:

In connection with our earlier Answers to Interrogatories, please find enclosed a set of documents recently provided to us regarding the Metropolitan Life loan to J-M in 1947.

Sincerely,

Patrick D. McMurtray

PDM:szr

File Copy for Enrichment

September 22, 1961

Mr. Carey E. Tharp
Metropolitan Life Insurance Company
1 Madison Avenue
New York 10, New York

Dear Mr. Tharp:

In accordance with your request of September 19, 1961 I am attaching a copy of Form 10-K for the year ended December 31, 1960.

I apologize for any inconvenience this delay might have caused you.

Very truly yours,

JOHNS-MANVILLE CORPORATION

H. J. White
Assistant Treasurer

HJWhb
Att.

METROPOLITAN LIFE INSURANCE COMPANY
ONE MADISON AVENUE, NEW YORK 10, N.Y.

September 19, 1961

H. J. White

~~Mr. J. M. Shackelford, Treasurer~~
Johns-Manville Corporation
22 East 40th Street
New York 16, New York

Dear Mr. Shackelford:

We do not seem to have received a copy of Form 10-K, Parts 1 and 2, for the year ended December 31, 1960. Would you see that we get one?

Very truly yours,

Carey E. Tharp
Office of the Treasurer

THOMAS, PRICE, ALSTON, JONES & DAVIS

ATTORNEYS AT LAW

121 NORTH STATE STREET
POST OFFICE DRAWER 1532
JACKSON, MISSISSIPPI 39215-1532

JOHN H. PRICE, JR.
ALEX A. ALSTON, JR.
CHARLES R. DAVIS
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EARL T. THOMAS (1906-1970)
PAUL TUDOR JONES (1937-1970)

TELEPHONE (601) 948-6882
TELECOPIER (601) 948-6902

March 16, 1990

BY HAND

Richard F. Scruggs, Esq.
Post Office Drawer 1425
Pascagoula, MS 39568

Re: Abrams, et al. v. GAF Corporation, et al.
No. 88-5422(1)

Bilbo, et al. v. Armstrong World, et al.
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Bell, et al. v. Armstrong World, et al.
No. 89-5121(3)

Dear Dick:

In connection with our earlier Answers to Interrogatories, please find enclosed a set of documents recently provided to us regarding the Metropolitan Life loan to J-M in 1947.

Sincerely,

Patrick D. McMurtray

PDM:szr

[redacted] [redacted]

File Loan Agreement

September 22, 1961

Mr. Carey E. Tharp
Metropolitan Life Insurance Company
1 Madison Avenue
New York 10, New York

Dear Mr. Tharp:

In accordance with your request of September 19, 1961 I am attaching a copy of Form 10-K for the year ended December 31, 1960.

I apologize for any inconvenience this delay might have caused you.

Very truly yours,

JOHNS-MANVILLE CORPORATION

E.J. White
Assistant Treasurer

EJWjab
Att.

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK 16, N. Y.

EXECUTIVE OFFICES

August 11, 1961

Mutual Life Insurance Company
Of New York
1740 Broadway
New York 19, New York

Attention: Second Vice President For Securities Investment ~~& Manager of Securities~~

Gentlemen:

In accordance with the terms of our Loan Agreement, as amended, we are attaching copy of form 9-K for the period ended June 30, ~~1961.~~ 1962. This has been filed with the Securities and Exchange Commission, Washington, D.C. and the New York Stock Exchange.

Please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

~~A. V. Mitchell~~
Assistant Treasurer

d

We acknowledge receipt of the above enclosures.

Mutual Life Insurance Company
per [illegible] 8/14/61

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK 16, N. Y.

EXECUTIVE OFFICES

August 11, 1961

Metropolitan Life Insurance Company
1 Madison Avenue
New York 10, New York

Attention: Vice President and Treasurer

Gentlemen:

In accordance with the terms of our Loan Agreement, as amended, we are attaching copy of Form 9-K for the period ended June 30, 1961. This has been filed with the Securities and Exchange Commission, Washington, D.C. and the New York Stock Exchange.

Please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

~~A. V. Mitchell~~
Assistant Treasurer

d

We acknowledge receipt of the above enclosures.

Eugene A. Schmidt Jr.
Vice-President and Treasurer
Metropolitan Life Insurance Company

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK 16, N. Y.
EXECUTIVE OFFICES

July 19, 1961

Metropolitan Life Insurance Co.
1 Madison Avenue
New York 10, New York

Attention: Vice President & Treasurer

Gentlemen:

Pursuant to our existing loan agreement, as amended, we are enclosing statement of earnings, earnings reinvested, and investment as of June 30, 1961, certified by our Controller of Accounts.

Please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

HJW:hb
Atts.

H. J. White
Assistant Treasurer

Vice-President and Treasurer
July 20, 1961

5 MONTHS TO DATE

JOHNS-MANVILLE CORPORATION

TWENTY-TWO EAST FORTIETH STREET

NEW YORK 16 N Y

SECTIONAL OFFICES

July 19, 1961

Mutual Life Insurance Company
1740 Broadway
New York 19, New York

Attention: Vice President and
Manager of Securities

Gentlemen:

Pursuant to our existing loan agreement, as amended, we are enclosing statement of earnings, earnings reinvested, and investment as of June 30, 1961, certified by our Controller of Accounts.

Please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

RJWshb
Atts.

H. J. White
Assistant Treasurer

Rec'd - Mary -

Miss L. Hardy
per Dr. Fisher
7/20/61

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK 16, N. Y.

EXECUTIVE OFFICES

July 14, 1961

Metropolitan Life Insurance Company
1 Madison Avenue
New York 10, New York

Attention: Vice President and Treasurer

Gentlemen:

Pursuant to the terms of our Loan Agreement, we attach check for $229,700.00 of which $29,700.00 is interest at 2.7% per annum from January 16 to July 15, 1961 on $2,200,000 and $200,000.00 against payment of principal.

Please acknowledge receipt by signing and returning attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

HJW:hb
Attachments

H. J. White
Assistant Treasurer

We acknowledge receipt of the above mentioned enclosures.

Eugene A. Schmidt Jr.

Metropolitan Life Insurance Company

VICE PRESIDENT AND TREASURER

REQUEST

CASH ☐

FOR

CHECK* ☒

FORM 3-9C PTD IN U. S. A.

LOCATION: [redacted] DATE: [illegible]

CHECK NO.

PAY TO: Metropolitan Life Insurance Co
1 Madison Avenue
New York 10 N Y

IN PAYMENT FOR

AMOUNT

Interest @ 2.7% per annum from January 16, 1961 to July 15, 1961 on 2,200,000

29,700.00

Payment on principal

200,000.00

229,700.00

TOTAL $ 229,700.00

* IF ANY PORTION OF THE ABOVE EXPLANATION IS REQUIRED TO BE SHOWN ON CHECK VOUCHER, CIRCLE IT.

VOUCHER NUMBER	RESP.	ACCOUNT NUMBER	OTHER CODES	AMOUNTS	CORRECT	APPROVED
	3619				CASHIER	

RECEIVED
CASH
PAYMENT

CHECKS ARE ALWAYS SENT TO PAYEE C/O
IF THIS CHECK IS NOT TO BE SENT TO PAYEE
GIVE NAME AND ADDRESS AND STATE REASON

[redacted]

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK 16, N. Y.

EXECUTIVE OFFICES

July 14, 1961

Mutual Life Insurance Company
1740 Broadway
New York 19, New York

Attention: Vice President and Manager of Securities

Gentlemen:

Pursuant to the terms of our Loan Agreement, we attach check for $57,425.00 of which $7,425.00 is interest at 2.7% per annum from January 16, 1961 to July 15, 1961 on $550,000.00 and $50,000.00 against payment of principal.

Please acknowledge receipt by signing and returning attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

HJW:hb
Attachments

H. J. White
Assistant Treasurer

We acknowledge receipt of the above mentioned enclosures.

Franchon for Treasurer
Mutual Life Insurance Company

7/17/61

REQUEST

CASH —

FOR

CHECK* ☒

DATE 7/31/61

LOCAT[redacted] CHECK NO.

PAY TO: Mutual Life Insurance Company
1740 Broadway
New York 19 N Y

FORM 3-9C PRD IN U. S. A.

IN PAYMENT FOR

AMOUNT

Interest at 3 7/8% per annum from January 16, 1961 to July 15, 1961 on 57,000 — 1,425.00

Payment on principal — 56,000.00

57,425.00

TOTAL $57,425.00

* IF ANY PORTION OF THE ABOVE EXPLANATION IS REQUIRED TO BE SHOWN ON CHECK VOUCHER. CIRCLE IT.

VOUCHER NUMBER	RESP.	ACCOUNT NUMBER	OTHER CODES	AMOUNTS	CORRECT	APPROVED
	361					

CASHIER

RECEIVED CASH PAYMENT

Return to H. J. White

CHECKS ARE ALWAYS SENT TO PAYEE.
IF THIS CHECK IS NOT TO BE SENT TO PAYEE GIVE NAME AND ADDRESS AND STATE REASON.

[redacted]

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK 16, N.Y.

EXECUTIVE OFFICES

May 5, 1961

Metropolitan Life Insurance Company
1 Madison Avenue
New York 10, N.Y.

Attention: Vice President & Treasurer

Gentlemen:

In accordance with the terms of our Loan Agreement, as amended, we are enclosing copy of Prospectus, dated May 1, 1961. Kindly acknowledge receipt by signing and returning attached copy of this letter.

Very truly yours,

A. V. Mitchell
Assistant Treasurer

d

We acknowledge receipt of the above enclosure.

Grace R. Byrne 5/9/61

Metropolitan Life Insurance Company

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK 16, N.Y.

EXECUTIVE OFFICES

May 5, 1961

Mutual Life Insurance Company
1740 Broadway
New York 19, N.Y.

Attention: Vice President and Manager of Securities

Gentlemen:

In accordance with terms of our Loan Agreement, as amended, we are enclosing copy of Prospectus dated May 1, 1961. Kindly acknowledge receipt by signing and returning copy of this letter.

Very truly yours,

A. V. Mitchell
Assistant Treasurer

d
We acknowledge receipt of the above enclosure.

Mutual Life Insurance Company

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK 16, N.Y.

EXECUTIVE OFFICES

April 20, 1961

Mutual Life Insurance Company
1740 Broadway
New York 19, New York

Attention: Vice President and
Manager of Securities

Gentlemen:

Pursuant to our Loan Agreement as amended, we are attaching Statements of Earnings, Earnings Reinvested and Investment as of March 31, 1961 as certified by our Comptroller of Accounts.

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

A. V. Mitchell
Assistant Treasurer

d

We acknowledge receipt of attachments.

Allen L Lindsley
per Jo Zucker

Mutual Life Insurance Company

4/21/61

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK 16, N. Y.

EXECUTIVE OFFICES

April 20, 1961

Metropolitan Life Insurance Company
1 Madison Avenue
New York 10, New York

Attention: Vice President and Treasurer

Gentlemen:

Pursuant to our Loan Agreement as amended, we are attaching Statement of Earnings, Earnings Reinvested and Investment as of March 31, 1961 as certified by our Comptroller of Accounts.

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

A. V. Mitchell
Assistant Treasurer

d

We acknowledge receipt of attachments.

Eugene A Schmidt Jr Vice-Pres, & Treasr.
Metropolitan Life Insurance Company 4-21-61

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK 16, N. Y.

EXECUTIVE OFFICES

February 6, 1961

Mutual Life Insurance Company
1740 Broadway
New York 19, New York

Attention: Vice President and
Manager of Securities

Gentlemen:

Pursuant to our Loan Agreement as amended, we are attaching Statements of Earnings, Earnings Reinvested and Investment as of December 31, 1960 as certified by our Comptroller of Accounts.

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

A. V. Mitchell
Assistant Treasurer

d

We acknowledge receipt of attachments.

Mutual Life Insurance Company

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK 16, N. Y.

EXECUTIVE OFFICES

February 6, 1961

Metropolitan Life Insurance Company
1 Madison Avenue
New York 10, New York

Attention: Vice President and Treasurer

Gentlemen:

Pursuant to our Loan Agreement as amended, we are attaching Statement of Earnings, Earnings Reinvested and Investment as of December 31, 1960 as certified by our Comptroller of Accounts.

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

A. V. Mitchell
Assistant Treasurer

d

We acknowledge receipt of attachments.

Eugene A. Schmidt Jr.
Metropolitan Life Insurance Company

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK 16, N. Y.

EXECUTIVE OFFICES

January 13, 1961

Metropolitan Life Insurance Company
1 Madison Avenue
New York 10, New York

Attention: Vice President and Treasurer

Gentlemen:

We are attaching our check for $29,700.00. This represents interest on $2,200,000 at 2.7% per annum for the period July 16, 1960 to January 15, 1961.

Please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

Harold J. White
Assistant Treasurer

d

We acknowledge receipt of the above mentioned attachment.

Eugene A Schmidt, Jr.
Metropolitan Life Insurance Company

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK 16, N. Y.

EXECUTIVE OFFICES

January 13, 1961

Mutual Life Insurance Company
1740 Broadway
New York 19, New York

Attention: Vice President and Manager of Securities

Gentlemen:

We are attaching our check for $7,425.00. This represents interest on $550,000 at 2.7% per annum for the period July 16, 1960 to January 15, 1961.

Please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

Harold J. White
Assistant Treasurer

d

We acknowledge receipt of the above mentioned attachment.

Mutual Life Insurance Company

C Bagg 1/17/61

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

October 19, 1966

Mr. Eugene A. Schmidt, Jr., Sen. Vice President
Metropolitan Life Insurance Company
1 Madison Avenue
New York, N.Y. 10010

Dear Mr. Schmidt:

Pursuant to our Loan Agreement as amended, we are attaching Statement of Earnings, Earnings Reinvested and Investment as of September 30, 1966.

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachment.

G. F. Sullivan

Metropolitan Life Insurance Company
Assistant Treasurer

REQUEST

CASH ☐

FOR

CHECK* ☒

FORM 3-SC PTD. IN U. S. A.

DATE 11/1/61

LOCAT[redacted] 2H(1)

CHECK NO.

PAY TO: Metropolitan Life Insurance Co.
1 Madison Avenue
New York 10 N.Y.

IN PAYMENT FOR

AMOUNT

Interest on outstanding loan of
$2,300,000 at 2.7% per annum for
period July 16, 1960 to January 15, 1961. $29,700.00

TOTAL $29,700.00

* IF ANY PORTION OF THE ABOVE EXPLANATION IS REQUIRED TO BE SHOWN ON CHECK VOUCHER. CIRCLE IT.

VOUCHER NUMBER	RESP.	ACCOUNT NUMBER	OTHER CODES	AMOUNTS	CORRECT	APPROVED
					CASHIER	

RECEIVED CASH PAYMENT

Return to H. T. [illegible]

CHECKS ARE ALWAYS SENT TO PAYEE. IF THIS CHECK IS NOT TO BE SENT [illegible] GIVE NAME AND ADDRESS HERE [illegible]

REQUEST FOR CASH ☐ CHECK* ☒

FORM 3-8C FTD. IN U. S.A.

LOC [redacted] 4/1/6 CHECK NO [redacted]

DATE 1/16/61

PAY TO: Mutual Life Insurance Co
1740 Broadway
New York 19 N.Y.

IN PAYMENT FOR

AMOUNT

Interest on outstanding loan of $50,000 at 2.7% per annum for period July 16, 1960 to January 16th, 1961 — 7,425.00

TOTAL $ 7,425.00

* IF ANY PORTION OF THE ABOVE EXPLANATION IS REQUIRED TO BE SHOWN ON CHECK VOUCHER, CIRCLE IT.

VOUCHER NUMBER	RESP.	ACCOUNT NUMBER	OTHER CODES	AMOUNTS	CORRECT	APPROVED
					CASHIER	

RECEIVED
CASH
PAYMENT

RETURN TO H. J. WHIT[illegible]

CHECKS ARE ALWAYS SENT TO PAYEE.
IF THIS CHECK IS NOT TO BE SENT TO PAY[illegible]
GIVE NAME AND ADDRESS AND STATE REASO[illegible]

METROPOLITAN LIFE INSURANCE COMPANY
ONE MADISON AVENUE. NEW YORK. N.Y. 10010

CHARLES R. CHARBONNIER
VICE-PRESIDENT - SECURITIES

July 24, 1967

Mr. R. A. Goldthwaite
Assistant Treasurer
Johns-Manville Corporation
Twenty-Two East Fortieth Street
New York, N.Y. 10016

Dear Mr. Goldthwaite:

You will find enclosed your Note of July 14, 1947 which was paid in full this year on July 15th. The Note has been stamped to indicate such payment.

For the past twenty years Metropolitan has enjoyed its business relationship with Johns-Manville. We are hopeful that some time in the future this relationship may be renewed.

Very truly yours,

Charles R. Charbonnier

Enclosure

Vice-President - Securities

Metropolitan Loan

Final instalment of $1,000,000 due July 15, 1967 is to be paid on that date and not prepaid, per decision of CBB relayed by FHM to JMS

12

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

July 14, 1967

Metropolitan Life Insurance Company
1 Madison Avenue
New York, N. Y. 10010

Gentlemen:

I am attaching our check No. 0023983 dated July 14, 1967, in the amount of $1,013,500.00. Of this amount $13,500.00 represents interest on our outstanding loan of $1,000,000.00 at 2.7% per annum for the period January 16, 1967 to July 15, 1967, and $1,000,000.00 is payment in full of the outstanding balance of our loan.

Please acknowledge receipt by signing and returning the attached copy of this letter. Please also return our note endorsed as paid in full.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of
the above mentioned attachment.

METROPOLITAN LIFE INSURANCE COMPANY

MANAGER, BOND & STOCK RECORDS

Endorsed Note will be forwarded under separate cover

Sent to Att. C.W. Sullivan
Asst. Treas.

July 14, 1967

Metropolitan Life Insurance Company
1 Madison Avenue
New York, N. Y. 10010

Gentlemen:

I am attaching our check No. 002983 dated July 14, 1967, in the amount of $1,013,500.00. Of this amount $13,500.00 represents interest on our outstanding loan of $1,000,000.00 at 2.7% per annum for the period January 16, 1967 to July 15, 1967, and $1,000,000.00 is payment in full of the outstanding balance of our loan.

Please acknowledge receipt by signing and returning the attached copy of this letter. Please also return our note endorsed as paid in full.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of
the above mentioned attachment.

METROPOLITAN LIFE INSURANCE COMPANY

---

cc: Metropolitan Life
file
followup

REQUEST

DATE 7/11/67

LOCATION GHQ, Fiscal CHECK NO.

CASH ☐

FOR

CHECK ☒

PAY TO: METROPOLITAN LIFE INSURANCE COMPANY

Form 3-90 Ptd. in U.S.A.

IN PAYMENT FOR (CIRCLE ANY PORTION OF EXPLANATION TO BE SHOWN ON CHECK VOUCHER)	AMOUNT
Balance of loan ($1,000,000.00), plus interest on balance at 2.7% per annum for period of January 16, 1967 to July 15, 1967 ($13,500.00)	$ 1,013,500.00

VOUCHER NUMBER	RESP.	ACCOUNT NUMBER	OTHER CODES	AMOUNTS	CORRECT	APPROVED
		X00009				
					CASHIER	

TOTAL $1,013,500.00

RECEIVED CASH PAYMENT

CHECKS ARE ALWAYS SENT TO PAYEE. IF THIS CHECK IS NOT TO BE SENT TO PAYEE, GIVE NAME AND ADDRESS AND STATE REASON

[redacted]

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

April 28, 1967

Metropolitan Life Insurance Company
1 Madison Avenue
New York, N. Y. 10010

Att: Eugene A. Schmidt, Jr.
Senior Vice President & Treasurer

Gentlemen:

We are attaching hereto a copy of Form 10K which was filed with the Securities and Exchange Commission for the year ended December 1966.

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

Metropolitan Life Insurance Company

cc: Metropolitan Life
file
followup

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

April 20, 1967

Mr. Eugene A. Schmidt, Jr., Senior Vice President
METROPOLITAN LIFE INSURANCE COMPANY
1 Madison Avenue
New York, N. Y. 10010

Dear Mr. Schmidt:

Pursuant to our Loan Agreement as amended, we are attaching Statement of Earnings, Earnings Reinvested and Investment as of March 31, 1967.

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachment.

Eugene A. Schmidt, Jr.

4-21-67

Eugene A. Schmidt, Jr., Sen. Vice Pres.
METROPOLITAN LIFE INSURANCE COMPANY

REQUEST

DATE January 13, 1967

LOCATION GHC, Fiscal

CHECK NO.

CASH ☐

PAY TO:

FOR

METROPOLITAN LIFE INSURANCE COMPANY

CHECK ☐

Form 3-9D Pld. in U. S. A.

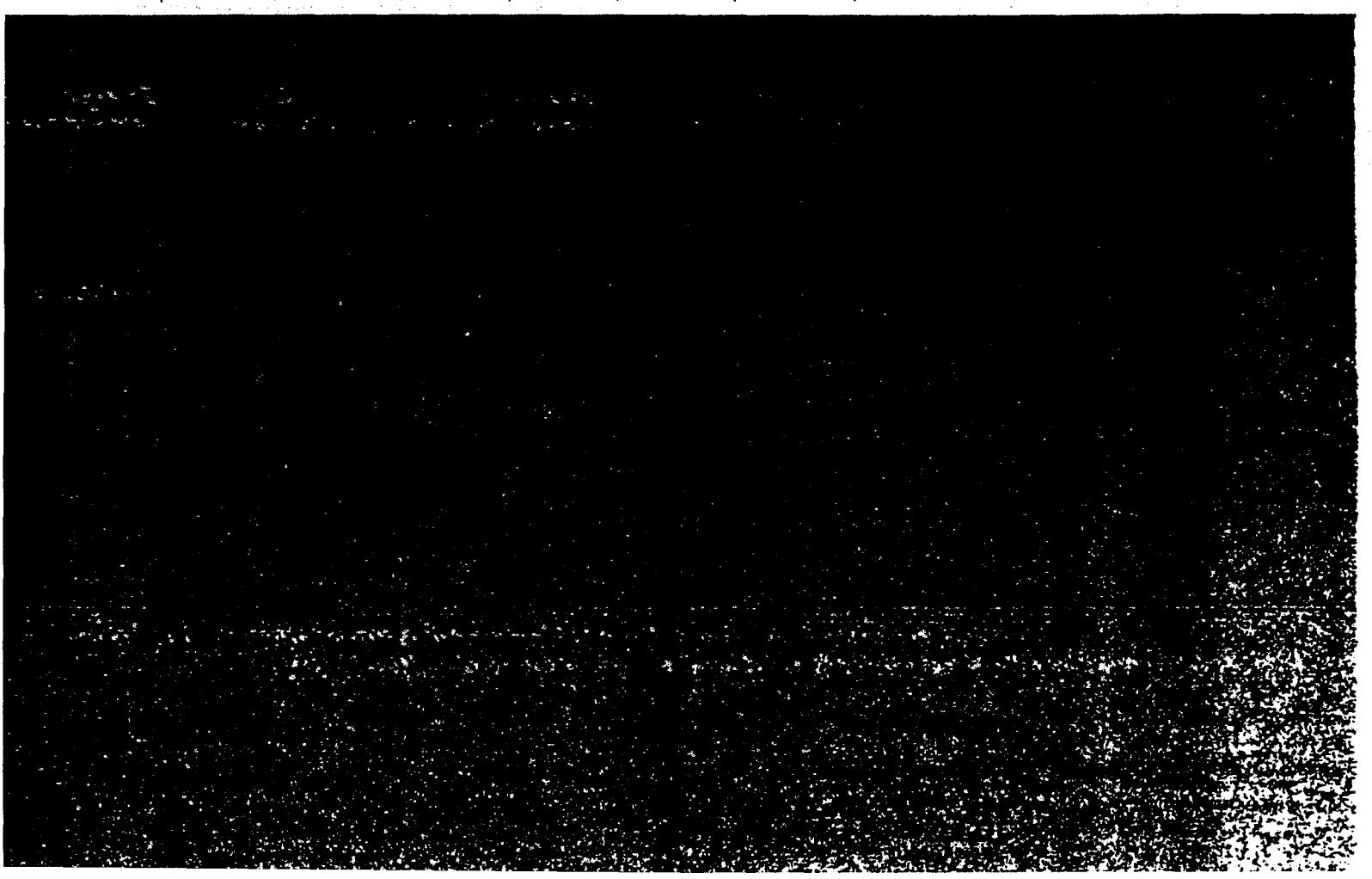
IN PAYMENT FOR (CIRCLE ANY PORTION OF EXPLANATION TO BE SHOWN ON CHECK VOUCHER)	AMOUNT
Interest on outstanding loan of $1,000,000 at 2.7% per annum for period of July 16, 1966 to January 15, 1967.	$ 13,500.00

VOUCHER NUMBER	RESP.	ACCOUNT NUMBER	OTHER CODES	AMOUNTS	CORRECT	APPROVED
					CASHIER	

TOTAL $ 13,500.00

RECEIVED CASH PAYMENT

CHECKS ARE ALWAYS SENT TO PAYEE
IF THIS CHECK IS NOT TO BE SENT TO PAYEE
GIVE NAME AND ADDRESS AND STATE REASON



July 14
~~January 13~~, 1967

Metropolitan Life Insurance Company
1 Madison Avenue
New York, N. Y. 10010

Gentlemen:

$1,013,500.00

Of Statement $13,500.00

I am attaching our check No. ~~00[illegible]~~ dated ~~January 13~~ July 14, 1967 in the amount of $ ~~13,500.00~~. ~~This payment~~ represents interest on our outstanding loan of $1,000,000.00 at 2.7% per annum for the period ~~July~~ January 16, 196~~6~~7 to ~~January~~ July 15, 1967.

Please acknowledge receipt by signing and returning the attached copy of this letter. Please also return our note endorsed accordingly.

and $1,013,500.00 in payment in full of the outstanding balance of your loan.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of the above mentioned attachments.

Metropolitan Life Insurance Company

_____

cc: Metropolitan Life
file
followup

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N. Y. 10016

EXECUTIVE OFFICES

February 1, 1967

Mr. Eugene A. Schmidt, Jr., Senior Vice President
METROPOLITAN LIFE INSURANCE COMPANY
1 Madison Avenue
New York, N. Y. 10010

Dear Mr. Schmidt:

Pursuant to our Loan Agreement as amended, we are attaching Statement of Earnings, Earnings Reinvested and Investment as of ~~December~~ March 31, 1966.

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachment.

~~Eugene A. Schmidt, Jr., Senior~~ Vice President
Metropolitan Life Insurance Company and Treasurer
per H. Trumpeck 2-2-67

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

July 25, 1966

Mr. Eugene A. Schmidt, Jr., Sen. Vice President
METROPOLITAN LIFE INSURANCE COMPANY
1 Madison Avenue
New York, N. Y. 10010

Dear Mr. Schmidt:

In accordance with the terms of our Loan Agreement, as amended, we are attaching a copy of Form 9-K. This has been filed with the Securities and Exchange Commission, Washington, D. C., and the New York Stock Exchange.

Please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of the above enclosure.

Metropolitan Life Insurance Company
C.W. Sullivan, Asst.Treas.

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

October 19, 1966

Mr. Eugene A. Schmidt, Jr., Sen. Vice President
Metropolitan Life Insurance Company
1 Madison Avenue
New York, N.Y. 10010

Dear Mr. Schmidt:

Pursuant to our Loan Agreement as amended, we are attaching Statement of Earnings, Earnings Reinvested and Investment as of September 30, 1966.

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachment.

G. W. Sullivan

Metropolitan Life Insurance Company
Assistant Treasurer

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

July 25, 1966

Mr. Eugene A. Schmidt, Jr., Sen. Vice President
Metropolitan Life Insurance Company
1 Madison Avenue
New York, N. Y. 10010

Dear Mr. Schmidt:

Pursuant to our Loan Agreement as amended, we are attaching Statement of Earnings, Earnings Reinvested and Investment as of June 30, 1966.

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachment.

Metropolitan Life Insurance Company
C.W. Sullivan, Asst.Treas.

1

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

July 14, 1966

Mr. Eugene A. Schmidt, Jr., Sen. Vice President
Metropolitan Life Insurance Company
1 Madison Avenue
New York, N. Y. 10010

Dear Mr. Schmidt:

Attached is our check No. 0002757 dated July 14, 1966 in the amount of $216,200.00. Of this amount $16, 200.00 represents interest at 2.7% per annum from January 16, 1966 to July 15, 1966 on $1,200,000.00. The remainign $200,000.00 represents payment against the outstanding principal of $1,200,000.00.

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite,
Assistant Treasurer

We acknowledge receipt of attachments.

Metropolitan Life Insurance Company
MANAGER, BOND & STOCK RECORDS

REQUEST

CASH ☐

FOR

CHECK ☐

Form 3-9D Ptd. in U. S. A.

LOCATION GHQ, Fiscal

DATE July 14, 1966

CHECK NO. [illegible]

PAY TO:

Metropolitan Life Insurance Company
1 Madison Avenue
New York, N. Y. 10010

IN PAYMENT FOR (CIRCLE ANY PORTION OF EXPLANATION TO BE SHOWN ON CHECK VOUCHER) AMOU

Interest at 2.7% per annum from January 16, 1966 to July 15, 1966 on $1,200,000.00	$ 16,200.00
Payment on Principal	200,000.00
	$ 216,200.00

VOUCHER NUMBER	RESP.	ACCOUNT NUMBER	OTHER CODES	AMOUNTS	CORRECT	APPROVED
					CASHIER	

TOTAL $216,200.00

RECEIVED
CASH
PAYMENT

CHECKS ARE ALWAYS SENT TO PAYEE.
IF THIS CHECK IS NOT TO BE SENT TO P
GIVE NAME AND ADDRESS AND STATE REA

[redacted]

July 14, 1966

Mr. Eugene A. Schmidt, Jr., Sen. Vice Pres. & Treas.
Metropolitan Life Insurance Company
1 Madison Avenue
New York, N. Y. 10010

Dear Mr. Schmidt:

Attached is our check No. 0002757 dated July 14, 1966 in the amount of $216,200.00. Of this amount $16, 200.00 represents interest at 2.7% per annum from January 16, 1966 to July 15, 1966 on $1,200,000.00. The remainign $200,000.00 represents payment against the outstanding principal of $1,200,000.00.

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

K. L. Goldthwaite,
Assistant Treasurer

We acknowledge receipt of attachments.

Metropolitan Life Insurance Company

cc: file
followup

MONY

The MUTUAL Life Insurance Company OF NEW YORK

Broadway at 55th Street. New York. New York 10019
(212) JUdson 6-4000

ARTHUR R MELLEY
Assistant Treasurer

July 15, 1966

Miss Keating
Johns-Manville Corporation
22 East 40th Street
New York, New York

Dear Miss Keating:

Thank you for your check for $296,550.00 representing a $50,000.00 Sinking Fund payment due July 15, 1966 @ 100.00 and sale of the remaining $250,000.00 @ 97.00 plus accrued interest in both instances. Enclosed is your 2.70% Note due July 15, 1967 in the original principal amount of $1,000,000.

Cordially,

C. Ball

For Treasurer

CB:cv

Encl.

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

July 14, 1966

Mutual Life Insurance Company of New York
Securities Custody Division 2-C
1740 Broadway
New York, N. Y. 10019

Gentlemen:

Attached is our check No. 0002756 dated July 14, 1966 in the amount of $296,550.00. Of this amount, $4,050.00 represents interest at 2.7% per annum from January 16, 1966 to July 15, 1966 on $300,000.00 and $50,000.00 is payment against the outstanding principal of $300,000.00 due July 15, 1966.

In accordance with your offer, the remaining $242,500.00 represents the purchase price at 97 of the notes of which the $250,000.00 outstanding balance is due on July 15, 1967.

Will you kindly acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

C Bacc

The Mutual Life Insurance Company of New York

MONY

The MUTUAL Life Insurance Company OF NEW YORK

Broadway at 55th Street, New York, N. Y. 10019
(212) JUdson 6-4000

July 7, 1966

Mr. R. A. Goldthwaite
Assistant Treasurer
Johns-Manville Corporation
22 East Fortieth Street
New York, New York 10016

Dear Mr. Goldthwaite:

As per your telephone conversations with Messrs. Jackson and Gelardi, we will recommend to our Finance Committee at its next meeting scheduled for July 13, the sale to you, at 97 and accrued interest, on July 15, 1966, of the $250,000 final maturity of the 2.70% notes, due 1967 held by us.

We will be in touch with you immediately following the Finance Committee meeting.

Sincerely,

Donald J. Steele

Donald J. Steele
Investment Analyst

DJS:jar

DATE July 14, 1966

REQUEST LOCATION GHC, Fiscal CHECK NO.

CASH ☐

FOR

CHECK ☐

PAY TO:

Mutual Life Insurance Company
1740 Broadway
New York, N. Y. 10019

Form 3-90 Ptd. in U. S. A.

IN PAYMENT FOR (CIRCLE ANY PORTION OF EXPLANATION TO BE SHOWN ON CHECK VOUCHER) AMO

Interest at 2.7% per annum from January 16, 1966 to July 15, 1966 on $300,000.00	$ 4,050..
Payment on principal due 7/15/66	50,000.(
Prepayment of $250,000.00 due 7/15/67 @ 97	242,500.(
	$ 296,550.(

VOUCHER NUMBER	RESP.	ACCOUNT NUMBER	OTHER CODES	AMOUNTS	CORRECT	APPROVED
					CASHIER	

TOTAL $ 296,550.C

RECEIVED CASH PAYMENT

CHECKS ARE ALWAYS SENT TO PAYEE.
IF THIS CHECK IS NOT TO BE SENT TO P/
GIVE NAME AND ADDRESS AND STATE REA

[redacted]

July 14, 1966

Mutual Life Insurance Company of New York
Securities Custody Division 2-C
1740 Broadway
New York, N. Y. 10019

Gentlemen:

Attached is our check No. 000275 dated July 14, 1966 in the amount of $296,550.00. Of this amount, $4,050.00 represents interest at 2.7% per annum from January 16, 1966 to July 15, 1966 on $300,000.00 and $50,000.00 is payment against the outstanding principal of $300,000.00 due July 15, 1966.

In accordance with your offer, the remaining $242,500.00 represents the purchase price at 97 of the notes of which the $250,000.00 outstanding balance is due on July 15, 1967.

Will you kindly acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

The Mutual Life Insurance Company of New York

cc: file
followup

General Headquarters
July 5, 1966

F. H. May

Insurance Company Loans

As stated in Bob Goldthwaite's letter of June 30, the Mutual Insurance Company agreed to sell us at a price of 97 the note on which a balance of $250,000 will be due after the July 15, 1966 payment. The discount plus interest savings of 2.7% would yield us approximately 5.9%. Although this is somewhat less than we are currently earning on new short-term investments, the prepayment was recommended with a view to eliminating this loan from our Investment Statement. Bob tells me that you have approved the prepayment.

In regard to the Metropolitan loan, we were unable to obtain any discount for prepayment. Bob has indicated that they were quite positive on this point.

You have asked me to estimate how much interest we would lose if the $1 million payment to Metropolitan that is due on July 15, 1967 is made on December 31, 1966. Such payment would avoid interest for six and one-half months at 2.7%, but would cause us to forego interest at 6.25% (based on prevailing rates today) for the same period. The net cost of prepayment would be approximately $19,000 before taxes.

J. H. Shackelford

JHS/lpm

cc: T. R. Smith
R. A. Goldthwaite

Bob Goldthwaite

GENERAL HEADQUARTERS
June 30, 1966

W. H. May, Jr.

Insurance Company Loans

On July 15, 1967 the balance of our loans from Metropolitan, amounting to $1,000,000, and from Mutual, $250,000, are due for payment in accordance with the terms of the loan agreements. (Installments of $250,000 to Metropolitan and $50,000 to Mutual will be paid July 15, 1966.) We asked both insurance companies what terms they would offer for prepayment on July 15, 1966 of the final installments due one year later. Metropolitan offers no discount but Mutual would sell us the notes at a price of .97. This discount plus interest savings at 2.7% would yield just short of 5.9% on the prepayment to Mutual.

We recommend that the final $250,000 installment of the Mutual loan due July 15, 1967 be prepaid on July 15, 1966 and request your permission to do so. Mutual has asked that we advise them of our decision by July 8.

R. A. Goldthwaite

cc: J. M. Shackelford
file
followup

Bob —
Per phone conversation —
1) Prepay Mutual now - 250 M
2) Prepay 1,000,000 Met in July '66

7-1

June 27, 1966

Mutual Life Insurance Company
1740 Broadway
New York, N. Y. 10019

Att: Jay W. Jackson, Second Vice President
for Securities and Investments

Gentlemen:

In accordance with the terms of our loan agreement, an installment of $50,000.00 is due for payment on July 15, 1966 and a final installment of $250,000.00 on July 15, 1967. As you know, current interest rates are considerably higher than the 2.7% we are paying on this loan.

Under these circumstances, it has occurred to us that you might find attractive prepayment of the final installment on July 15, 1966. This letter does not constitute such an offer but we would appreciate your advising us of the terms you would offer in consideration of payment of the final installment one year in advance.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

cc: file
followup

General Headquarters
June 21, 1966

R. A. Goldthwaite

Reducing Cash at Year-end

This will confirm our conversation just before you left on vacation.

We have been asked to estimate:

(1) What the cost in lost interest would be if we prepaid in 1966 the $1,000,000 of insurance company loans that is due to be paid off in July 1967.

In order to answer this question we need to determine whether the insurance companies would allow us any discount for prepayment.

(2) What the cost in lost interest would be if we purchased Tax Anticipation Certificates late in 1966 to meet the payments of 1966 U.S. income tax due March 15 and June 15, 1967. Jim Spangenberg estimates each of these payments at $1,300,000.

For the purpose of our estimate, let's assume that the Tax Anticipation Certificates would bear interest at the same rate as they did in December 1965 (for 1966 income tax payments).

J. M. Shackelford

cc: T. R. Smith

GENERAL HEADQUARTERS
June 30, 1966

F. H. May, Jr.

Insurance Company Loans

On July 15, 1967 the balance of our loans from Metropolitan, amounting to $1,000,000, and from Mutual, $250,000, are due for payment in accordance with the terms of the loan agreements. (Installments of $250,000 to Metropolitan and $50,000 to Mutual will be paid July 15, 1966.) We asked both insurance companies what terms they would offer for prepayment on July 15, 1966 of the final installments due one year later. Metropolitan offers no discount but Mutual would sell us the notes at a price of 97. This discount plus interest savings at 2.7% would yield just short of 5.9% on the prepayment to Mutual.

We recommend that the final $250,000 installment of the Mutual loan due July 15, 1967 be prepaid on July 15, 1966 and request your permission to do so. Mutual has asked that we advise them of our decision by July 8.

R. A. Goldthwaite

cc: J. M. Shackelford
file
follow up

June 27, 1966

Mutual Life Insurance Company
1740 Broadway
New York, N. Y. 10019

Att: Jay W. Jackson, Second Vice President
for Securities and Investments

Gentlemen:

In accordance with the terms of our loan agreement, an installment of $250,000.00 is due for payment on July 15, 1966 and a final installment of $250,000.00 on July 15, 1967. As you know, current interest rates are considerably higher than the 2.7% we are paying on this loan.

Under these circumstances, it has occurred to us that you might find attractive prepayment of the final installment on July 15, 1966. This letter does not constitute such an offer but we would appreciate your advising us of the terms you would offer in consideration of payment of the final installment one year in advance.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

cc: file
followup

File
~~Letter 7/5/66~~

June 27, 1966

Metropolitan Life Insurance Company
1 Madison Avenue
New York, N. Y. 10010

Attention: Otto J. Flein
~~Assistant Treasurer~~
Vice President

Gentlemen:

In accordance with the terms of our loan agreement, an installment of $200,000.00 is due for payment on July 15, 1966 and a final installment of $1,000,000.00 on July 15, 1967. As you know, current interest rates are considerably higher than the 2.7% we are paying on this loan.

Under these circumstances, it has occurred to us that you might find attractive prepayment of the final installment on July 15, 1966. This letter does not constitute such an offer but we would appreciate your advising us of the terms you would offer in consideration of payment of the final installment one year in advance.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

cc: file
followup

Don't we want to give discount application or take cheese in advance. This is also a good credit loan for them, have low carrying cost.

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

June 10, 1966

Metropolitan Life Insurance Company
1 Madison Avenue
New York, N. Y. 10010

Attention: W. C. O'Keeffe
Assistant Treasurer

Gentlemen:

In accordance with the terms of our Loan Agreement as amended, we are attaching a copy of our prospectus dated May 23, 1966.

Kindly acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachment.

/ W. C. O'KEEFFE
ASSISTANT TREASURER

Metropolitan Life Insurance Company

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

June 10, 1966

Mutual Life Insurance Company
1740 Broadway
New York, N. Y. 10019

Att: Jay W. Jackson, Second Vice President
for Securities and Investments

Gentlemen:

In accordance with the terms of our Loan Agreement, as amended, we are enclosing a copy of our prospectus dated May 23, 1966.

Kindly acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

Mutual Life Insurance Company of New York

JAY W. JACKSON

Second Vice President

1

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

April 29, 1966

Mutual Life Insurance Company
1740 Broadway
New York, N. Y. 10019

Attn: Mr. Jay W. Jackson
Second Vice President

Gentlemen:

We are attaching hereto a copy of Form 10K which was filed with the Securities and Exchange Commission for the year ended December 31, 1965.

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION.

R. A. Goldthwaite
Assistant Treasurer

MAY 2 1966

We acknowledge receipt of attachments.

JAY W. JACKSON
Second Vice President

THE Mutual Life Insurance Company of New York

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

April 29, 1966

Metropolitan Life Insurance Company
1 Madison Avenue
New York, New York 10010

Att: Eugene A. Schmidt, Jr.
Senior Vice President & Treasurer

Gentlemen:

We are attaching hereto a copy of Form 10K which was filed with the Securities and Exchange Commission for the year ended December 1965.

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

W. C. O'KEEFFE
ASSISTANT TREASURER

Metropolitan Life Insurance Company

April 27, 1966

Metropolitan Life Insurance Company
1 Madison Avenue
New York, N. Y. 10010
Eugene A. Schmidt Jr.
Attn: Senior Vice President & Treasurer

Gentlemen:

Pursuant to our Loan Agreement as amended, we are attaching Statement of Earnings, Earnings Reinvested and Investment as of March 31, 1966.

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

Metropolitan Life Insurance Company

cc: Metropolitan Life
file
followup

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

April 27, 1966

Mr. Jay Jackson, Second Vice President
Mutual of New York
1740 Broadway
New York, N. Y. 10019

Dear Mr. Jackson:

Pursuant to our Loan Agreement as amended, we are attaching Statement of Earnings, Earnings Reinvested and Investment as of March 31, 1966.

Will you please acknowledge by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

E. A. Goldthwaite
Assistant Treasurer

APR 28 1966

We acknowledge receipt of attachments.

JAY W. JACKSON
Second Vice President

Mutual of New York

THE MUTUAL [illegible] COMPANY OF NEW YORK

METROPOLITAN LIFE INSURANCE COMPANY
ONE MADISON AVENUE, NEW YORK, N.Y. 10010

EUGENE A. SCHMIDT, JR.
SENIOR VICE-PRESIDENT AND TREASURER

Johns-Manville Corporation

Twenty-Two East Fortieth Street

New York, N. Y. 10016

Attention: Treasurer

Gentlemen:

In order to assure prompt delivery of all remittances please address all commmunications to the following address:

Metropolitan Life Insurance Company
One Madison Avenue
New York, New York 10010

Attention: Senior Vice-President and Treasurer

Your kind attention to this matter will be very much appreciated.

Very truly yours,

Office of the Senior Vice-President & Treasurer

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

February 1, 1966

Metropolitan Life Insurance Company
1 Madison Avenue
New York, New York 10010

Att: Assistant Treasurer

Gentlemen:

Pursuant to our Loan Agreement as amended, we are attaching Statement of Earnings, Earnings Reinvested and Investment as of December 31, 1965.

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

C. O'KEEFFE
ASSISTANT TREASURER

Metropolitan Life Insurance Company
Assistant Treasurer

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

February 1, 1966

Mr. Jay W. Jackson
Mutual of New York
1740 Broadway
New York, N. Y. 10019

Dear Mr. Jackson:

Pursuant to our Loan Agreement as amended, we are attaching Statement of Earnings, Earnings Reinvested and Investment as of December 31, 1965.
March 1966
Will you please acknowledge by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.
JAY W. JACKSON

Second Vice President

Mutual of New York

FEB 2 1966

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

January 21, 1966

Metropolitan Life Insurance Company
1 Madison Avenue
New York, N. Y. 10010

Gentlemen:

I am attaching our check No.0026118 dated January 21, 1966 in the amount of $16,200.00. This payment represents interest on our outstanding loan of $1,200,000.00 at 2.7% per annum for the period July 16, 1965 to January 15, 1966.

Please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of
the above mentioned attachment.

Metropolitan Life Insurance Company

MANAGER, BOND & STOCK RECORDS

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

January 21, 1966

Mr. C. T. Ball
Securities Custody Division
Mutual Life Insurance Company
1740 Broadway
New York, N. Y. 10019

Dear Mr. Ball:

I am attaching our check No. 0026117 dated January 21, 1966 in the amount of $4,050.00. This payment represents interest on our outstanding loan of $300,000.00 at 2.7% per annum for the period of July 16, 1965 to January 15, 1966.

Please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of the above mentioned attachment.

Mutual Life Insurance Company

C. Ball

REQUEST [redacted] LOCATION [redacted] CHQ, Fiscal DATE [redacted]

CASH ☐ PAYEE [redacted] CHECK NO [redacted]

FOR [redacted]

CHECK ☑ MUTUAL LIFE INSURANCE COMPANY

Form 2-90. Printed U.S.A.

IN PAYMENT FOR (CIRCLE ANY PORTION OF EXPLANATION TO BE SHOWN ON CHECK VOUCHER)

AMOUNT

Interest on outstanding loan of $300,000 at 2.7% per annum for period of July 16, 1965 to January 15, 1966. $4,050.00

VOUCHER NUMBER	RESP.	ACCOUNT NUMBER	OTHER CODES	AMOUNTS	CORRECT	APPROVED

CASHIER

TOTAL $4,050.00

RECEIVED CASH PAYMENT

CHECKS ARE ALWAYS SENT TO PAYEE. IF THIS CHECK IS NOT TO BE SENT TO GIVE NAME AND ADDRESS AND STATE RE

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

October 21, 1965

Mr. Jay W. Jackson
Mutual of New York
1740 Broadway
New York, New York 10019

Dear Mr. Jackson:

Pursuant to our Loan Agreement as amended, we are attaching Statement of Earnings, Earnings Reinvested and Investment as of September 30, 1965.

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

JAY W. JACKSON
Second Vice President

Mutual of New York

THE MUTUAL LIFE INSURANCE COMPANY OF NEW YORK

OCT 22 1965

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

October 21, 1965

Metropolitan Life Insurance Company
1 Madison Avenue
New York 10, New York

Attn: Assistant Treasurer

Gentlemen:

Pursuant to our Loan Agreement as amended, we are attaching Statement of Earnings, Earnings Reinvested and Investment as of ~~September 30~~ Dec 31, 1965.

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

W. C. O'KEEFFE
ASSISTANT TREASURER

Metropolitan Life Insurance Company
Assistant Treasurer

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

August 2, 1965

Metropolitan Life Insurance Company
1 Madison Avenue
New York, N. Y. 10010

Attention: Vice President and Treasurer

Gentlemen:

In accordance with the terms of our Loan Agreement, as amended, we are attaching copy of Form 9-K. This has been filed with the Securities and Exchange Commission, Washington, D. C., and the New York Stock Exchange.

Please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of the above enclosure.

Metropolitan Life Insurance Company

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N. Y. 10016

EXECUTIVE OFFICES

August 2, 1965

Mr. Jay W. Jackson, Second Vice Pres.
Mutual of New York
1740 Broadway
New York, N. Y. 10019

Dear Mr. Jackson:

In accordance with the terms of our Loan Agreement, as amended, we are attaching copy of Form 9-K which has been filed with the Securities and Exchange Commission, Washington, D. C. and the New York Stock Exchange.

Please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of the above enclosures.

JAY W. JACKSON
Second Vice President

Mutual of New York

THE MUTUAL LIFE INSURANCE COMPANY OF NEW YORK

AUG 3 1965

File Loan Agreement

September 22, 1961

Mr. Carey E. Tharp
Metropolitan Life Insurance Company
1 Madison Avenue
New York 10, New York

Dear Mr. Tharp:

In accordance with your request of September 19, 1961 I am attaching a copy of Form 10-K, for the year ended December 31, 1960.

I apologize for any inconvenience this delay might have caused you.

Very truly yours,

JOHNS-MANVILLE CORPORATION

HJW:hb
Att.

H. J. White
Assistant Treasurer

cc: File ✓

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

July 26, 1965

Mr. Jay W. Jackson
Second Vice President
Mutual of New York
1740 Broadway
New York, N. Y. 10019

Dear Mr. Jackson:

Pursuant to our Loan Agreement as amended, we are attaching Statement of Earnings, Earnings Reinvested and Investment as of June 30, 1965..

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

JAY W. JACKSON
Second Vice President

Mutual of New York

THE MUTUAL LIFE INSURANCE COMPANY OF NEW YORK

JUL 27 1965

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

July 26, 1965

Metropolitan Life Insurance Company
1 Madison Avenue
New York, N. Y. 10010

Att: Assistant Treasurer

Gentlemen:

Pursuant to our Loan Agreement as amended, we are attaching Statement of Earnings, Earnings Reinvested and Investment as of June 30, 1965.

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

Metropolitan Life Insurance Company
We acknowledge receipt of attachments.

George P. Jenkins
Financial Vice-President
Metropolitan Life Insurance Company

JOHNS-MANVILLE CORPORATION

TWENTY-TWO EAST FORTIETH STREET

NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

July ~~13~~ 14, 1965

EUGENE A. SCHMIDT, JR.
Mr. ~~G. R. Charbonnier~~
Metropolitan Life Insurance Company
1 Madison Avenue
New York, N. Y. 10010

Dear Mr. ~~Charbonnier~~ SCHMIDT

Attached is our check No. ~~0012604~~ dated July ~~13, 1965~~ 1966 in the amount of ~~$218,900.00~~ $16,200.00. Of this amount, ~~$18,900.00~~ represents interest at 2.7% per annum from January 16, ~~1965~~ 1966 to July 15, ~~1965~~ 1966 on $1,~~7~~00,000.00. The remaining $200,000.00 represents payment against the outstanding principal of $1,~~7~~00,000.00.

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

MANAGER, BOND & STOCK RECORDS

Metropolitan Life Insurance Company

DATE 7/13/65

REQUEST LOCATION [redacted] Fiscal CHECK NO

CASH PAY TO

FOR Mutual Life Insurance Company

CHEC 170 B[illegible]

New York 10019

IN PAYMENT FOR [illegible] CLE ANY PORTION OF EXPLANATION TO BE SHOWN ON CHECK VOUCHER AMO

[illegible] at 2 7/8 per [illegible] from January 16, 1965 to [illegible] 15, 1965 on $350,000.00

Payment on Principal $50,000.00

VOUCHER NUMBER	INVOICE NUMBER	ACCOUNT NUMBER	OTHER CODES	AMOUNTS	CORRECT	APPROVED
	031009					

TOTAL: $[illegible]

RECEIVED

CASH

PAYMENT

CHECKS ARE ALWAYS SENT TO PAYEE

IF THIS CHECK IS ENDORSED GIVE NAME AND ADDRESS

DATE 7/13/65

REQUEST

CASH ☐

FOR

CHECK ☐

LOCATION CHQ, Fiscal

CHECK NO.

PAY TO:

Metropolitan Life Insurance Company
1 Madison Avenue
New York, New York 10010

Form 3-9D Ptd. in U. S. A.

IN PAYMENT FOR (CIRCLE ANY PORTION OF EXPLANATION TO BE SHOWN ON CHECK VOUCHER)

Interest at 2.7% per annum from January 16, 1965 to July 15, 1965 on $1,200,000.00

16,200.00
~~$ 18,900.00~~
200,000.00
~~$218,900.00~~
216,200.00

Payment on Principal

VOUCHER NUMBER	RESP.	ACCOUNT NUMBER	OTHER CODES	AMOUNTS	CORRECT	APPROVED
	X11009					

TOTAL ~~$218,900.~~ 216,2..

RECEIVED CASH PAYMENT

CASHIER

CHECKS ARE ALWAYS SENT TO PAY
IF THIS CHECK IS NOT TO BE SEN
GIVE NAME AND ADDRESS AND ST.

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

July 13, 1965

Mutual Life Insurance Company
Securities Custody Division 2-C
1740 Broadway
New York, N. Y. 10019

Gentlemen:

Attached is our check No. ~~0012603~~ dated ~~July 13,~~ 1965 in the amount of ~~$54,725.00.~~ $4,050.00. Of this amount, ~~$4,725.00~~ represents interest at 2.7% per annum from January 16, 1965 to July 15, 1965 on $300,000.00, ~~the remaining~~ $50,000.00 is payment against the outstanding principal of ~~$350~~ 300,000.00 due July 15, 1966.

Will you kindly acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

C. Ball
Mutual Life Insurance Company

In accordance with your offer, the remaining $242,500.00 represents the purchase price at 97 of the notes of which the $250,000.00 outstanding balance is due on July 15, 196

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK 16, N. Y.

EXECUTIVE OFFICES

June 1, 1965

Mutual Life Insurance Company
1740 Broadway
New York, N. Y. 10019

Attn: Jay W. Jackson, Second Vice President
for Securities and Investments

Gentlemen:

In accordance with the terms of our Loan Agreement, as amended, we are enclosing a copy of our prospectus dated May 20, 1965.

Kindly acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

THE MUTUAL LIFE INSURANCE COMPANY OF NEW YORK
JAY W. JACKSON
Second Vice President

Mutual Life Insurance Company
JUN 2 1965

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

June 1, 1965

Mutual Life Insurance Company
1740 Broadway
New York, N. Y. 10019

Att: Jay W. Jackson, Second Vice President
for Securities and Investments

Gentlemen:

In accordance with the terms of our Loan Agreement, as amended, we are enclosing a copy of our prospectus dated May 20, 1965.

Kindly acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

_____

Mutual Life Insurance Company

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

June 1, 1965

Metropolitan Life Insurance Company
1 Madison Avenue
New York, N. Y. 10010

Attention: W. C. O'Keeffe, Asst. Treasurer

Gentlemen:

In accordance with the terms of our Loan Agreement as amended, we are enclosing a copy of our prospectus dated May 20, 1965.

Kindly acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

W. C. O'KEEFFE
ASSISTANT TREASURER

Metropolitan Life Insurance Company

Rec'd
6/3/65
JB

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

June 1, 1965

Metropolitan Life Insurance Company
1 Madison Avenue
New York, N. Y. 10010

Attention: W. C. O'Keeffe, Asst. Treasurer

Gentlemen:

In accordance with the terms of our Loan Agreement as amended, we are enclosing a copy of our prospectus dated May 20, 1965.

Kindly acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

_____
Metropolitan Life Insurance Company

JOHNS-MANVILLE CORPORATION

TWENTY-TWO EAST FORTIETH STREET

NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

May 12, 1965

Metropolitan Life Insurance Company
1 Madison Avenue
New York, N. Y. 10010

Att: ~~W. C. O'Keefe, Assistant Treasurer~~ Eugene A. Schmidt, Jr.
Senior Vice President - Treasurer

Gentlemen:

We are attaching hereto a copy of Form 10K which was filed with the Securities and Exchange Commission for the year ended December 1964.

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

Metropolitan Life Insurance Company
Assistant Treasurer

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

May 12, 1965

Mutual Life Insurance Company
1740 Broadway
New York, N. Y. 10019

Att: Mr. Jay W. Jackson, Second Vice President

Gentlemen:

We are attaching hereto a copy of Form 10K which was filed with the Securities and Exchange Commission for the year ended December 31, 1964.

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

Jay W Jackson esd

THE Mutual Life Insurance Company

JAY W. JACKSON
Second Vice President

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N. Y. 10016

EXECUTIVE OFFICES

April 21, 1965

Metropolitan Life Insurance Company
1 Madison Avenue
New York 10, New York

Attn: Assistant Treasurer

Gentlemen:

Pursuant to our Loan Agreement as amended, we are attaching Statement of Earnings, Earnings Reinvested and Investment as of March 31, 1965.

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

Metropolitan Life Insurance Company
Assistant Treasurer

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

April 8, 1965

Metropolitan Life Insurance Company
1 Madison Avenue
New York, New York 10010

Attention: Vice President and Treasurer

Gentlemen:

In accordance with the terms of our Loan Agreement, as amended, we are attaching copy of Form 8-K which has been filed with the Securities and Exchange Commission, Washington, D. C. and the New York Stock Exchange.

Please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of the above enclosures.

W. C. O'KEEFFE
ASSISTANT TREASURER

Metropolitan Life Insurance Company

1.

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

April 8, 1965

Mr. Jay W. Jackson, Vice President
Mutual of New York
1740 Broadway
New York, N. Y. 10019

Dear Mr. Jackson:

In accordance with the terms of our Loan Agreement, as amended, we are attaching copy of Form 8-K dated 4/7/65 which has been filed with the Securities and Exchange Commission, Washington, D. C. and the New York Stock Exchange.

Please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of the above enclosures.

JAY W. JACKSON
Second Vice President

APR 9 1965

Mutual of New York

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

February 12, 1965

Mr. Jay W. Jackson
Mutual of New York
1740 Broadway
New York, New York 10019

Dear Mr. Jackson:

Pursuant to our Loan Agreement as amended, we are attaching Statement of Earnings, Earnings Reinvested and Investment as of December 31, 1964 .

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

JAY W. JACKSON
per eul

Mutual of New York
Jay W. Jackson
~~Assistant~~ Vice President
Second

FEB 15 1965

Encl

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

E

February 12, 1965

Metropolitan Life Insurance Company
1 Madison Avenue
New York, New York 10010

Attn: Assistant Treasurer

Gentlemen:

Pursuant to our Loan Agreement as amended, we are attaching Statement of Earnings, Earnings Reinvested and Investment as of December 31, 1964 .

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

Metropolitan Life Insurance Company
Assistant Treasurer

Encl:

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

January 14, 1965

Metropolitan Life Insurance Company
1 Madison Avenue
New York, New York 10010

Gentlemen:

I am attaching our check No. 0032851 dated January 14, 1965 in the amount of $18,900.00. This payment represents interest on our outstanding loan of $1,400,000.00 at 2.7% per annum for the period July 16, 1964 to January 15, 1965.

Please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of the above mentioned attachment.

Metropolitan Life Insurance Company

FEB 2 1965

/s/ [illegible]
MANAGER, BOND & STOCK RECORDS

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK, N.Y. 10016

EXECUTIVE OFFICES

January 14, 1965

Mutual Life Insurance Company
1740 Broadway
New York, New York 10019

Mr. C. T. Ball
Securities Custody Division

Gentlemen:

$4,050.00

I am attaching our check No. ~~0032850~~ dated January ~~14~~ 21, 1965 in the amount of $4,725.00. This payment represents interest on our outstanding loan of ~~$350,000.00~~ $300,000.00 at 2.7% per annum for the period July 16, 1964 to January 15, 1965.

Please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of the above mentioned attachment.

Mutual Life Insurance Company

C. Ball

MONY

The MUTUAL Life Insurance Company OF NEW YORK

Broadway at 55th Street, New York 19, N.Y. JUdson 6-4000

RUSSELL WETMORE
Vice President and Controller

December 31, 1964

Ref: 610-28

Johns-Manville Corporation
22 East 40th Street
New York 16, New York

Gentlemen:

Our auditors, Messrs. Lybrand, Ross Bros. & Montgomery, 2 Broadway, New York, New York 10004, are now making their usual examination of our accounts. In this connection, they wish to confirm our loan to you as at the close of business December 31, 1964:

	Note Registered
Date of Note or Bond:	7/15/47
Date of Maturity:	7/15/67
Balance Outstanding:	$350,000
Rate of Interest:	2.70%
Interest paid to:	7/15/64

If the foregoing information is correct, please sign the enclosed copy of this letter and return it directly to our auditors in the enclosed stamped, addressed envelope. If it is incorrect, please furnish them with the details of any differences.

Sincerely,

Russell Wetmore

Vice President & Controller

Authorized Signature _____

Title _____

Signed and returned 1/12/65.

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK 16, N. Y.

EXECUTIVE OFFICES

October 21, 1964

Metropolitan Life Insurance Company
1 Madison Avenue
New York 10, New York

Attn: Assistant Treasurer

Gentlemen:

Pursuant to our Loan Agreement as amended, we are attaching Statement of Earnings, Earnings Reinvested and Investment as of Sept. 30, 1964.

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

Metropolitan Life Insurance Company
Assistant Treasurer

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK 16, N. Y.

EXECUTIVE OFFICES

October 21, 1964

Mr. Jay W. Jackson
Mutual of New York
1740 Broadway
New York, New York 10019

Dear Mr. Jackson:

Pursuant to our Loan Agreement as amended, we are attaching Statements of Earnings, Earnings Reinvested and Investment as of September 30, 1964.

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

E. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

Jay W. Jackson per ewl
Mutual of New York
JAY W. JACKSON
Second Vice President
OCT 22 1964

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK 16, N. Y.

EXECUTIVE OFFICES

July 27, 1964

Mr. Jay W. Jackson
Mutual of New York
1740 Broadway
New York, New York 10019

Dear Mr. Jackson:

In accordance with the terms of our Loan Agreement, as amended, we are attaching copy of Form 9-K for the period ended June 30, 1964. This has been filed with the Securities and Exchange Commission, Washington, D.C. and the New York Stock Exchange.

Please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of the above enclosures.

Mutual of New York

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK 16, N. Y.

EXECUTIVE OFFICES

July 17, 1964

Mr. Jay W. Jackson
Mutual of New York
1740 Broadway
New York, New York 10019

Dear Mr. Jackson:

Pursuant to our Loan Agreement as amended, we are attaching Statement of Earnings, Earnings Reinvested and Investment as of June 30, 1964.

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

Mutual of New York
Jax W. Jackson
Second Vice President

JUL 20 1964

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK 16, N. Y.

EXECUTIVE OFFICES

July 17, 1964

Metropolitan Life Insurance Company
1 Madison Avenue
New York 10, New York

Attn: Assistant Treasurer

Gentlemen:

Pursuant to our Loan Agreement as amended, we are attaching Statement of Earnings, Earnings Reinvested and Investment as of June 30, 1964 ~~September 30~~

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

Metropolitan Life Insurance Company
Assistant Treasurer

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK 16, N. Y.

EXECUTIVE OFFICES

July 14, 1964

Mr. C. R. Charbonnier
Metropolitan Life Insurance Company
1 Madison Avenue
New York 10, New York

Dear Mr. Charbonnier:

Attached is our check ~~#0019458~~ dated ~~July~~ 14, 1964 in the amount of ~~$221,600.00~~ 18.900.00. ~~Of this amount, $21,600.00~~ represents interest at 2.7% per annum from ~~January 16~~, 1964 to ~~July~~ 15, 1964 on ~~$1,600,000.00~~ 1.400.000. ~~The remaining $200,000.00 represents payment against the outstanding principal of $1,600,000.00~~ 1400.000.

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

R. H. Van Bergen, Asst. Vice-President
Metropolitan Life Insurance Company

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK 16, N. Y.

EXECUTIVE OFFICES

July 14, 1964

Mutual Life Insurance Company
Securities Custody Division 2-C
1740 Broadway
New York, New York 10019

Gentlemen:

Attached is our check #0019457 dated July 14, 1964 in the amount of $55,400.00. Of this amount, $5,400.00 represents interest at 2.7% per annum from January 16, 1964 to July 15, 1964 on $400,000.00. The remaining $50,000.00 is payment against the outstanding principal of $400,000.00

Will you kindly acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

Authorized Officer or Treasurer
Mutual Life Insurance Company

7/15/64

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK 16, N. Y.

EXECUTIVE OFFICES

June 5
July 1, 1964

Metropolitan Life Insurance Company
1 Madison Avenue
New York 10, New York

Attention: W. E. O'Keeffe
Assistant Treasurer

Gentlemen:

In accordance with the terms of our Loan Agreement as amended, we are enclosing a copy of our prospectus dated June 18, 1964.
May 20 5

Kindly acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

W. E. O'Keeffe

Metropolitan Life Insurance Company
Assistant Treasurer

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK 16, N. Y.

EXECUTIVE OFFICES

July 1, 1964

Jan. 1 1965

Mutual Life Insurance Company
1740 Broadway
New York 19, New York

Attention: Jay W. Jackson
Second Vice President for
Securities and Investments

Gentlemen:

In accordance with the terms of our Loan Agreement as amended, we are enclosing a copy of our prospectus dated June 18, 1964.

Kindly acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

Mutual Life Insurance Company
Second Vice President for
Securities and Investments
JAY W. JACKSON

JUL 2 1964

JOHNS-MANVILLE CORPORATION

TWENTY-TWO EAST FORTIETH STREET

NEW YORK 16, N. Y.

EXECUTIVE OFFICES

April 30, 1964

Mutual Life Insurance Company
1740 Broadway
New York 19, New York

Attn: Second Vice President for
Securities and Investments

Gentlemen:

We are attaching hereto a copy of Form 10K which was filed with the Securities and Exchange Commission for the year ended December 31, 1963.

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

Jay W. Jackson mlf

Mutual Life Insurance Company
JAY W. JACKSON
Second Vice President

JOHNS-MANVILLE CORPORATION

TWENTY-TWO EAST FORTIETH STREET

NEW YORK 16, N.Y.

EXECUTIVE OFFICES

April 30, 1964

Metropolitan Life Insurance Company
1 Madison Avenue
New York 10, New York

W.C O'Keeffe

Attn: Assistant Treasurer

Gentlemen:

We are attaching hereto a copy of Form 10K which was filed with the Securities and Exchange Commission for the year ended December 31, 1963.

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

W. T. Gallagher
Assistant Treasurer

We acknowledge receipt of attachments.

W C O'Keeffe

Metropolitan Life Insurance Company

Assistant Treasurer

JOHNS-MANVILLE CORPORATION

TWENTY-TWO EAST FORTIETH STREET

NEW YORK 16, N. Y.

EXECUTIVE OFFICES

May 4, 1964

Mutual Life Insurance Company
1740 Broadway
New York 19, New York

JAY W Jackson

Attn: Second Vice President for
Securities and Investments

Gentlemen:

Further to our letter of April 30, 1964 we are attaching hereto a copy of Form 10K Financial Statements for the year ended December 31, 1963 which we had omitted.

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

Jay W Jackson ad

Mutual Life Insurance Company
JAY W. JACKSON
Second Vice President

MAY 6 1964

JOHNS-MANVILLE CORPORATION

TWENTY-TWO EAST FORTIETH STREET

NEW YORK 16, N.Y.

EXECUTIVE OFFICES

May 4, 1964

Metropolitan Life Insurance Company
1 Madison Avenue
New York 10, New York

Attn: Assistant Treasurer

Gentlemen:

Further to our letter of April 30, 1964 we are attaching hereto a copy of Form 10K Financial Statements for the year ended December 31, 1963 which we had omitted.

Will you please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of attachments.

W. C. O'KEEFFE
ASSISTANT TREASURER

Metropolitan Life Insurance Company

JOHNS-MANVILLE CORPORATION
TWENTY-TWO EAST FORTIETH STREET
NEW YORK 16, N. Y.

EXECUTIVE OFFICES

January 13, 1964

Mutual Life Insurance Company
1740 Broadway
New York 19, N. Y.

Gentlemen:

I am attaching our check No. ~~000[illegible]~~ dated January ~~13~~ 14, 1964 5 in the amount of ~~$5,400.00~~ $4,725.00. This payment represents interest on our outstanding loan of ~~$400,000.00~~ $350,000.00 at 2.7% per annum for the period July 16, 1963 4 to January 15, 1964 5

Please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of the above mentioned attachment.

Mutual Life Insurance Company

C. Ball

JOHNS-MANVILLE CORPORATION

TWENTY-TWO EAST FORTIETH STREET

NEW YORK 16, N. Y.

EXECUTIVE OFFICES

January 13, 1964

Metropolitan Life Insurance Company
1 Madison Avenue
New York 10, N. Y.

Gentlemen:

I am attaching ~~our~~ check No. ~~0005759~~ dated January ~~13~~ 14, 1964 5 in the amount of ~~$22,600.00~~ $19,900.00. This payment represents interest on our outstanding loan of $1,~~6~~00,000.00 at 2.7% per annum for the period July 16, 1963 4 to January 15, 1964 5.

Please acknowledge receipt by signing and returning the attached copy of this letter.

Very truly yours,

JOHNS-MANVILLE CORPORATION

R. A. Goldthwaite
Assistant Treasurer

We acknowledge receipt of the above mentioned attachment.

Metropolitan Life Insurance Company

MANAGER, BOND & STOCK RECORDS