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May 5, 1992
18371-1

John R. Downey, Esquire
Union Carbide Chemicals and
Plastics Company, Inc.
39 Old Ridgebury Road
Danbury, CT 06817-6269

Judith Elledge, Esquire
Conoco Inc.
600 North Derry Ashford
Post Office Box 2197
Houston, TX 77252-2197

Mary Sundt, Esquire
The Dow Chemical Company
D30 Willard H. Dow Center
Midland, MI 48674

Re: Alice L. Warren, Administratrix v. The Dow
Chemical Company, Union Carbide, et al.;
Your File No. D-16183

Dear John, Judy and Mary:

Enclosed please find the Memorandum of Settlement, which was approved by the Court on May 1, 1992. At this point, we are waiting for the settlement check from B.F. Goodrich to clear. I have been advised that this will take approximately five days. Once the check has cleared, and upon receipt of the settlement papers from plaintiffs, we will be able to close this matter.

Very truly yours,



Susan P. Ritter

SPR:ncg
0193c

Enclosure

PRIVILEGED AND
"CONFIDENTIAL MATERIAL
SUBJECT TO PROTECTIVE
ORDER"