

NUTTER, McCLENNEN & FISH

ONE INTERNATIONAL PLACE
BOSTON, MASSACHUSETTS 02110-2699

TELEPHONE: 617 439-2000 FACSIMILE: 617 973-9748

DIRECT DIAL NUMBER:

(617) 439-2382

April 1, 1992
18371-1

VIA FACSIMILE

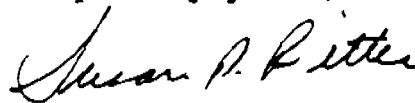
Mary Sundt, Esquire
The Dow Chemical Company
D30 Willard H. Dow Center
Midland, MI 48674

Re: Alice L. Warren, Administratrix v. The Dow Chemical
Company, Union Carbide, et al.; U.S.D.C., Civil Action
No. 89-30201P

Dear Mary:

Enclosed is a revised Memorandum of Settlement. Please let me know if you have any comments, suggestions, or changes.

Very truly yours,



Susan P. Ritter

SPR:ncg
7529i

Enclosure

cc: John R. Downey, Esq. (via facsimile)
Judith Elledge, Esq. (via facsimile)

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"CONFIDENTIAL MATERIAL
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ORDER"

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VIA FACSIMILE

Joseph E. Rendini, Esq.
Morrison, Mahoney & Miller
250 Summer Street
Boston, MA 02210

Re: Alice L. Warren, Administratrix v. The Dow
Chemical Company, Union Carbide, et al.;
Your File No. D-16183

Dear Joe:

Enclosed for your review and approval is our proposed Release and Settlement Agreement. Please let me know if you have any comments, suggestions, or changes.

Additionally, we have asked Keith Minoff to draft another Memorandum of Settlement which does not reveal the dollar amount of the settlement. Our clients had confidentiality concerns about the memorandum as originally drafted. A copy of the revised memorandum is enclosed.

Very truly yours,



Susan P. Ritter

SPR:ncg
7538i

Enclosures

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bcc: John R. Downey, Esq.
Judith Elledge, Esq.
Mary Sundt, Esq.

UCC 080764