

Table of Contents

business, which was completed in the second quarter of 2003, and one plant of the Boston Weatherhead Division, which was closed in early 2003. At December 31, 2003, only the Automotive Aftermarket business unit remains to be sold. Each of these business components qualified as a discontinued operation under SFAS No. 144.

An analysis of the net sales and the income (loss) from discontinued operations of these businesses, grouped by business segment, follows:

	2003	Change Between Years	2002	Change Between Years	2001
Net Sales:					
Automotive Aftermarket	\$1,998	\$ (5)	\$2,003	\$ (7)	\$2,010
Engine Management	142	(146)	288	8	280
Tekonsha/ Bargman	—	(48)	48	0	48
Weatherhead AAG	—	(29)	29	(3)	32
AAG business segment	2,140	(228)	2,368	(2)	2,370
FTE (ASG business segment)	—	(251)	251	14	237
Boston Weatherhead (EFMG business segment)	13	(121)	134	(19)	153
AEC	—	(29)	29	(1)	30
Other	—	—	—	—	—
Other business segment	—	(29)	29	(1)	30
Total Discontinued Operations	\$2,153	\$(629)	\$2,782	\$ (8)	\$2,790
Income (Loss) from Discontinued Operations:					
Automotive Aftermarket	\$ 58	\$ 6	\$ 52	\$ 64	\$ (12)
Engine Management	(7)	54	(61)	24	(85)
Tekonsha/ Bargman	—	(4)	4	—	4
Weatherhead AAG	—	1	(1)	(1)	—
AAG business segment	51	57	(6)	87	(93)
FTE (ASG business segment)	—	38	38	22	16
Boston Weatherhead (EFMG business segment)	(1)	(17)	16	14	2
AEC	—	3	(3)	—	(3)
Other	(3)	10	(13)	2	(15)
Other business segment	(3)	13	(16)	2	(18)
Total Discontinued Operations	\$ 47	\$ 15	\$ 32	\$125	\$ (93)

The Automotive Aftermarket business component's net sales were nearly unchanged in 2003 when compared to 2002. The aftermarket as a whole grew modestly in 2003 on a retail level; however, this did not translate into an increase for our aftermarket business as the growth was satisfied out of excess