

EATON CORPORATION FINANCIAL HIGHLIGHTS

For the year	1995	1994
(Millions except for per share data)		
Net sales	\$6,822	\$6,052
Income before income taxes	592	488
Net income	399	333
Per Common Share		
Net income	\$ 5.13	\$ 4.40
Cash dividends paid	1.50	1.20
Market price		
High	62½	62½
Low	45⅞	43⅞
Average number of Common Shares outstanding	77.8	75.6
At the year-end		
Working capital	\$ 822	\$ 744
Total debt	1,134	1,089
Shareholders' equity	1,975	1,680
Shareholders' equity per Common Share	\$25.45	\$21.54