

|              |                                        | <u>Page<br/>Number</u> |
|--------------|----------------------------------------|------------------------|
| Section 8.8  | Exclusivity of Remedies .....          | 89                     |
| Section 8.9  | Certain Procedures .....               | 89                     |
| Section 8.10 | Additional Environmental Matters ..... | 92                     |
| Section 8.11 | Environmental Notices .....            | 92                     |

## ARTICLE IX

### Conditions of Buyer's Obligation to Close

|             |                                                              |    |
|-------------|--------------------------------------------------------------|----|
| Section 9.1 | Representations, Warranties and<br>Covenants of Seller ..... | 93 |
| Section 9.2 | Liabilities in Supplemental Schedules .....                  | 94 |
| Section 9.3 | Filings; Consents; Waiting Periods .....                     | 94 |
| Section 9.4 | Certain Consents .....                                       | 94 |
| Section 9.5 | No Injunction .....                                          | 94 |

## ARTICLE X

### Conditions to Seller's Obligation to Close

|              |                                                             |    |
|--------------|-------------------------------------------------------------|----|
| Section 10.1 | Representations, Warranties and<br>Covenants of Buyer ..... | 95 |
| Section 10.2 | Filings; Consents; Waiting Periods .....                    | 95 |
| Section 10.3 | No Injunction .....                                         | 96 |

## ARTICLE XI

### Survival; Indemnification

|              |                                                                                         |     |
|--------------|-----------------------------------------------------------------------------------------|-----|
| Section 11.1 | In General .....                                                                        | 96  |
| Section 11.2 | Survival; Limits on Indemnification .....                                               | 96  |
| Section 11.3 | Indemnification by Buyer .....                                                          | 98  |
| Section 11.4 | Indemnification by Seller .....                                                         | 99  |
| Section 11.5 | Third-Party Claims .....                                                                | 100 |
| Section 11.6 | Insurance Claims .....                                                                  | 101 |
| Section 11.7 | Special Procedures and Limitations Relat-<br>ing to Whitman Indemnified Liabilities ... | 101 |

## ARTICLE XII

### Termination

|              |                                           |     |
|--------------|-------------------------------------------|-----|
| Section 12.1 | Termination .....                         | 103 |
| Section 12.2 | Procedure and Effect of Termination ..... | 105 |