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Consolidated Statement of Income
In millions, except per share amounts

	Year Ended December 31		
	2003	2002	**2001**
Net sales	**$7,918**	$7,501	$7,480
Revenue from lease financing	**46**	85	115
Other income, net	**103**	103	81
	8,067	7,689	7,676
Costs and expenses			
Cost of sales	**7,245**	6,804	6,844
Selling, general and administrative expenses	**520**	582	600
Restructuring charges		158	276
Interest expense	**221**	259	304
	7,986	7,803	8,024
Income (loss) before income taxes	**81**	(114)	(348)
Income tax benefit	**49**	78	118
Minority interest	**(7)**	(13)	(7)
Equity in earnings of affiliates	**52**	55	32
Income (loss) from continuing operations	**175**	6	(205)
Income (loss) from discontinued operations before income taxes	**80**	73	(136)
Income tax benefit (expense) of discontinued operations	**(33)**	(41)	43
Income (loss) from discontinued operations	**47**	32	(93)
Income (loss) before effect of change in accounting	**222**	38	(298)
Effect of change in accounting		(220)	
Net income (loss)	**$ 222**	$ (182)	$ (298)
Basic earnings (loss) per common share			
Income (loss) from continuing operations before effect of change in accounting	**$ 1.17**	$ 0.04	$ (1.38)
Income (loss) from discontinued operations	**0.32**	0.22	(0.63)
Effect of change in accounting		(1.49)	
Net income (loss)	**$ 1.49**	$ (1.23)	$ (2.01)
Diluted earnings (loss) per common share			
Income (loss) from continuing operations before effect of change in accounting	**$ 1.17**	$ 0.04	$ (1.38)
Income (loss) from discontinued operations	**0.32**	0.22	(0.63)
Effect of change in accounting		(1.48)	