

From: Bruce Jarnot <jarnotb@api.org>
Sent: Wednesday, April 6, 2005 3:32 PM (GMT)
To: Bruce Jarnot <jarnotb@api.org>; Fu Hua (E-mail) <hfu@shmu.edu.cn>
Cc: Tsai, Shan P SHLOIL-SHS <shan.tsai@shell.com>; shanghaihealthstudy <info@shanghaihealthstudy.org>
Subject: RE: Fudan University budget adjustment
Attach: Fudan Budget Reanalysis 04 2005.xls

This time, with Excel file attached ...

-----Original Message-----

From: Bruce Jarnot
Sent: Wednesday, April 06, 2005 11:32 AM
To: Fu Hua (E-mail)
Cc: Bruce Jarnot; Shan P. Tsai (E-mail); shanghaihealthstudy
Subject: Fudan University budget adjustment

Dear Dr. Fu -

Otto Wong reviewed the Case Control study timeline with me, based on December 2006 completion of case enrollment. I would like to confirm that my understanding is correct, and also to review the Fudan University budget adjustment that I based on this information.

Study Timeline: Dr. Wong suggested that questionnaire data collection would need to continue for 2-3 months beyond case enrollment, and that Fudan University would likely work on the Case Control study for another 2-3 months after questionnaires are completed – estimated to require 6 months beyond the current Fudan University budget (through June 2007, instead of December 2006):

Dec 2006: Case enrollment ends
Mar 2007: Fudan completes questionnaires (2-3 months beyond enrollment)
Jun 2007: EMBSI completes Exposure Assessment & Reconstruction
Jun 2007: Fudan completes CC data collection

Budget adjustment: Calculation of the Fudan University budget adjustment is shown in blue on the attached one-page Excel spreadsheet. The \$93,096.00 figure provides additional funds for:

\$8,168.....difference between Fudan's proposed budget (\$167,700.00) and new contract funding (\$159,531.00)
\$36,000.....annual meeting travel (\$12,000/year for Drs. Liang & Fu)
\$9,778.....5% per annum adjustment
\$53,946.....total (2004-2006)
\$39,150.....half-year 2007
\$93,096.....total (2004-2007)

Perhaps it would be good to discuss and review this budget adjustment by phone, and I apologize in advance if the spreadsheet is not very clear, and perhaps may cause more questions than it answers. Could we meet again by conference call at 8am or 9am (Shanghai time) some morning, this week or next week? What would be a good day for you?

Thank you, and with best regards - Bruce.

-----Original Message-----

From: Bruce Jarnot
Sent: Wednesday, April 06, 2005 10:47 AM
To: 'benzconsort-tc@listserve.api.org'
Cc: Lorraine Twerdok
Subject: CC Study update & Fudan budget reanalysis
Importance: High

CC Study update:

Otto confirmed that the current case enrollment plan (through 2006) will meet statistical power needs for the CC/NHL study.

Otto Wong is revising the AHS Budget Reanalysis, however, based on the corrected timeline for data delivery (below). He will provide a revised AHS budget reanalysis to API on Friday 4/08, when he returns from Shanghai:

4Q06: Case enrollment ends

-

1Q07: JCML completes diagnostics (2-3 months beyond enrollment)

1Q07: Fudan completes questionnaires (2-3 months beyond enrollment)

-

2Q07: EMBSI completes Exposure Assessment & Reconstruction

2Q07: Fudan completes CC support

-

3-4Q07: AHS data analysis & report writing

CC Study - timeline:

1) Fudan: CC contract funding needed through 2Q07 (see below)

2) AHS: CC contract funding needed through 4Q07

Fudan Budget Reanalysis:

The Fudan University CC contract budget reanalysis is detailed in blue on the attached one-page Excel spreadsheet. This figure provides additional funds for:

\$8,168.....difference between Fudan requested budget (167.7K) and remaining OC-approved funds (159.5K)

\$36,000.....annual meeting travel (12K/yr for Drs. Liang & Fu)

\$9,778.....5% per annum adjustment

\$53,946.....total (2004-2006)

\$39,150.....half-year 2007

\$93,096.....total (2004-2007)

Best Regards - Bruce.

	A	B	C	D	E	F	G	H	I	J	K	L	M	N
1	Fudan University Budget (April 2005)													
2	Red: revisions for new Fudan contract (using \$159,531 remaining OC-approved funds)													
3	Blue: Fudan budget reanalysis, through 2Q 2007													
4														
5	Fudan University -- Budget for Case Control Study (2004 - 2006)													
6	Labor (time)													
7		Annual Salary*	2004 (Year 4)		2005 (Year 5)		2006 (Year 6)					2007 (half-year)		
8	Category	US\$	Time	Amount	Time	Amount	Time	Amount		Total		Time	Amount	
9	Physician epidemiologist	16,900	0.15	2,535	0.15	2,535	0.25	4,225		9,295		0.15	2,535	
10	Data Handler	5,850	1.00	5,850	1.2	5,850	1.16	5,850		17,550		1.20	5,850	
11	Total labor (US\$)			8,385		8,385		10,075		26,845			8,385	
12						9,504		11,022		28,911				
13	Expenses													
14		Unit cost	No.	Amount	No.	Amount	No.	Amount		Total		No.	Amount	
15	Fee for Shanghai CDC staff			6,000		6,000		3,000		15,000			6,000	
16	Fee for AML patients	0	197	0	150	4,500	130	3,900		8,400		150	4,500	
17	Fee for NHL patients	30	93	2,790	150	4,500	130	3,900		11,190		150	4,500	
18	Hospital coordinators	30	93	2,790	150	4,500	130	3,900		11,190		150	4,500	
19	Fee for controls	30	580	17,400	600	18,000	430	12,900		48,300		600	18,000	
20	Fee for NHL hospital coordination			5,000		5,000		5,000		15,000			5,000	
21	Fee for office supplies			1,800		1,800		1,700		5,300			1,800	
22	Transportation for local and long distance			1,200		1,200		1,200					1,200	
23	Total expenses (US\$)			36,980		45,500		35,500		117,980			45,500	
24														
25	Sub Total (US\$)			45,365		53,885	50,504	45,575	42,622	144,825			53,885	
26	Overhead Fee (15%)			6,805		8,715	7,576	7,354	6,393	22,874			8,715	
27														
28	Grand Total Requested (US\$)			52,170		62,600		52,929		167,699				
29	Revised to \$159,531 remaining approved funds:			52,170		58,356		49,015		159,531			62,600	
30														
31	Add transport for annual mtgs			12,000		12,000		12,000		36,000			12,000	
32	Add 5% annual increase			3,209		3,518		3,051		9,778			3,700	
33	Add shortfall			0		4,244		3,914		8,168			0	
34	Total:			15,209		19,762		18,965		53,946			78,300	full year
35													39,150	half year
36	[*Annual Salary includes salary, bonus and benefits.]													
37														
38														
39														