

OUTLINE OF THE BROCHURE

1



Circular economy

The importance of recycling to close the loop within the value chain



2



Recycling industry

State of the Art



3



The presence of chemicals of concern (e.g., SVHCs)

How do they affect the recycling industry?



4



Potential solutions and future work to address the concerns

1 Circular Economy

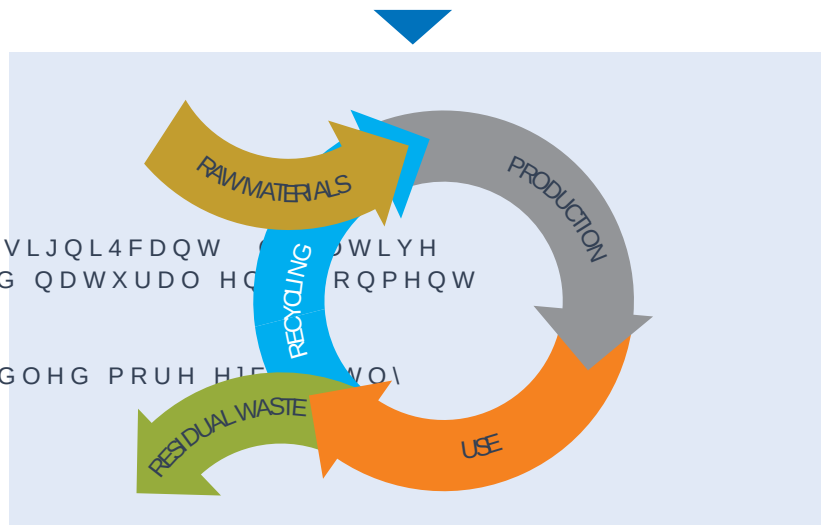
The importance of recycling to close the loop within the value chain

Linear economy

Traditionally, the dominant practice of business in production industries has been based on a Linear Economy model: using raw materials to produce a product and indirectly a waste that needs to be further disposed.



With a growing world population, the amount of raw material requirements has increased. In response, the only long term sustainable solution is the Circular Economy.



Circular economy

The Circular Economy aims for the creation of economic value, social value, and environmental value by reducing raw material dependency and waste disposal, which contributes to an increase in the resilience of the system.



A Circular Economy aims for the creation of economic value, by reducing raw material dependency and waste disposal, which contributes to an increase in the resilience of the system.



A Circular Economy aims for the creation of social value, inspiring people to rethink and redesign, to meet societal, economical and environmental needs.



A Circular Economy aims for the creation of environmental value, by reducing raw material dependency and waste disposal, which contributes to an increase in the resilience of the system and reduces contamination.

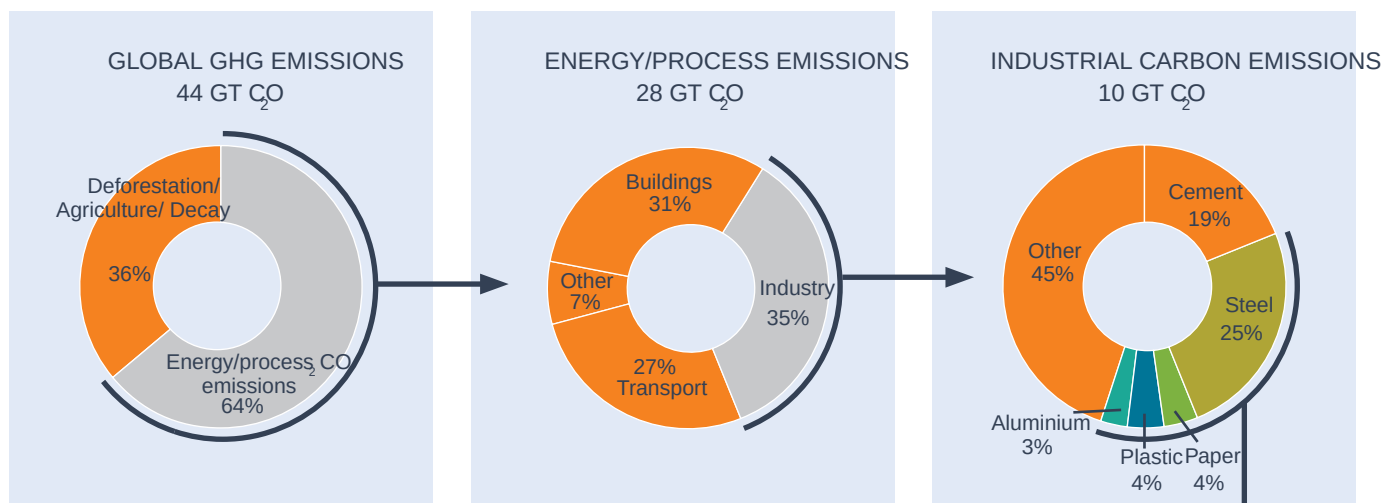
A Circular Economy is not viable without the recycling industry

The recycling industry is essential for the Circular Economy to function, as it provides the infrastructure and processes needed to transform residual waste back into raw materials, ensuring the continuous flow of the circular loop.

2 Recycling Industry

Environmental benefits

Primary production related Greenhouse Gases (GHG) emissions



Source: Allwood, J.M.; and Cullen, J.M. (2011). Sustainable materials – With both eyes open, UIT Cambridge. Retrieved from <http://citeseerx.ist.psu.edu/viewdoc/download?doi=10.1.1.592.9544&rep=rep1&type=pdf>

Recycling materials saves both CO₂ and energy compared to primary production

7 DEOH SUHVHQWLQJ
& CO₂ emissions and energy
consumption for each recycled material.

		CO ₂ savings	Energy savings
Metal	Aluminum	92%	95%
	Steel	58%	72%
	Copper	65%	85%
Paper		18%	47%
Glass		87%	82%
Plastic	HDPE	89%	89%
	PET	70%	83%
Textiles		98%	99%
Tyres		88%	85%

Source:

- Metal - BDSV (2019). The future of the steel scrap. Technical, economic, ecological and social characteristics of steel recycling. Results of the Fraunhofer Institute's UMSICHT study. Retrieved from https://www.bdsv.de/fileadmin/user_upload/Dateien/2019_05_29_Steel_Scrap_Future.pdf
- Tyres - Aliapur (2010). Analyse du cycle de vie pour 9 voies de valorisation des pneus usages non reutilisables. R&D Aliapur. Retrieved from <https://www.aliapur.fr/fr/mediatheque/html#bibliotheque>

Recycling also helps to create local jobs and reduce the dependency over extra EU material supply...

3 The Presence of Chemicals of Concern (e.g., SVHCs)

How do they affect the recycling industry?

The presence of substances of concern in the recycling process

One of the main challenges associated with the Circular Economy is the presence of substances of concern in products, which are being passed onto waste and have to be removed by recyclers.

RAWMATERIALS

PRODUCTION PROCESS

PRODUCT

END-OF-LIFE PRODUCT

RECYCLING PROCESS

LANDFILL
INCINERATION

Interface between chemical, product and waste legislation

5HF\FOHUV KDYH WR DGDSW WKHLU SURFHVVHV WR IXO4O QHZ UHTXLUHPHQWV
EHLQJ UHJXODWHG RU XS GDWHV DQG HQVXUH WKDW UHF\FOHG PDWHULDORV Q
KHDOWK DQG WKH HQYLURQPHQW 7KLV PD\ OHDG WR VLJQL4FDQW TXDQWLWL
URQPHQWDO EHQH4WV KHQFH WKH XWPRVW QHHG WR HQVXUH WKDW DVVHVVF
FRQVLGHUDWLRQ ZDVWH LQWULQVLF SURSHUWLHV DQG VDIH HQG XVHV RI UHF

CHEMICALS → PRODUCTS → WASTE LEGISLATION IN PROGRESS

Plastics from WEEE and ELV

DecaBDE



3% (V DUH VWULFWO\ UHJXODWHG E\ 5HF\FOHUV KDYH GHYHORSHG VWDWH WR VHS DUDWH 323 IUHH SODVWLFV IU 3% (V)RU LQVWDQFH FRQFHQWUDWL IURP XVHG &57 79 FDQ EH DERXW KLJKHU WKDQ WKH DSSOLFDEOH FRQF 'LVSURSRUWLRQDO\ ORZHU WKUHV FRQWHQW FRQFHQWUDWLRQ FRQVLGH RI WKH %DVHO &RQYHQWLRQ ZRXOG recycling in Europe.

Synthetic turfs made from EoL tyres (ELT)

PAH



REACH restriction on granules or mulches containing more than 20 ppm of polycyclic aromatic hydrocarbons 3\$+ DQG XVHG DV LQ4OO PDWHULDO

Window frames, blinds, pipes

PVC



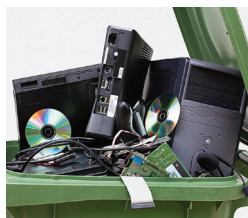
The European Commission's proposal, based on ECHA's UHVWULFWLRQ GRVVLHU IRU OHDG LQ WUDWLRQ OLPLW IRU OHDG LQ DUWLFX XS WR IRU VRIW 39& DQG XS WR IR to be safe for human health and the environment given 39& V LQWULQVLF SURSHUWLHV DQG H GHURJDWLRQ ZRXOG UHVXOW LQ ODQ VXEVDQWLDO QHJDWLYH HQYLURQPH negate the Circular Economy.

Disproportionate threshold values, disregarding sound risk assessment for safe end-uses, would exclude KLJK TXDOLW\ UHF\FOLQJ SURFHVVHV IRU WKRVH HOHPHQWV UHVXOWL

How can substances of concern in recycled products be avoided if primary products contain them?

As recyclers cannot avoid the presence of the substances in the material, improving the interface between chemical – product – waste legislation is fundamental to promote recycling and foster a more Circular Economy.

Main concerns from the recycling sector regarding the interface chemical – product – waste legislation



Recyclers treat millions of different EoL products per day. While producers are aware of the substances used within their processes, **identification** of individual substances by recyclers in the input of their activities can be challenging.



There is a lack of practical and easily accessible information on regulated substances for recyclers.

Waste treated by recyclers may contain substances that are no longer allowed in new products (i.e., legacy substances).



EU rules on end-of-waste are not fully harmonised, and different Member States have different classifications for the same type of waste.

Eco-design considerations are crucial for constantly improving recycling rates. However, it is mostly focused on addressing the issue of energy efficiency, and less on the recyclability potential.



Imported articles that are not subject to authorisation requirements, may lead to a competitive disadvantage for EU producers and recyclers who are subject to REACH authorisation.



In addition, waste classification, as dangerous or not, is set on a hazard-based legislation and takes only partially into account the risks posed by a waste stream. Waste is, by nature, very different to products for which hazard-based legislation is designed.

Difference between HAZARD and RISK perspective

Substances found in waste are not per se harmful for human health or the environment. For instance, arsenic and caffeine both have hazardous properties, but do not present the same level of risk.



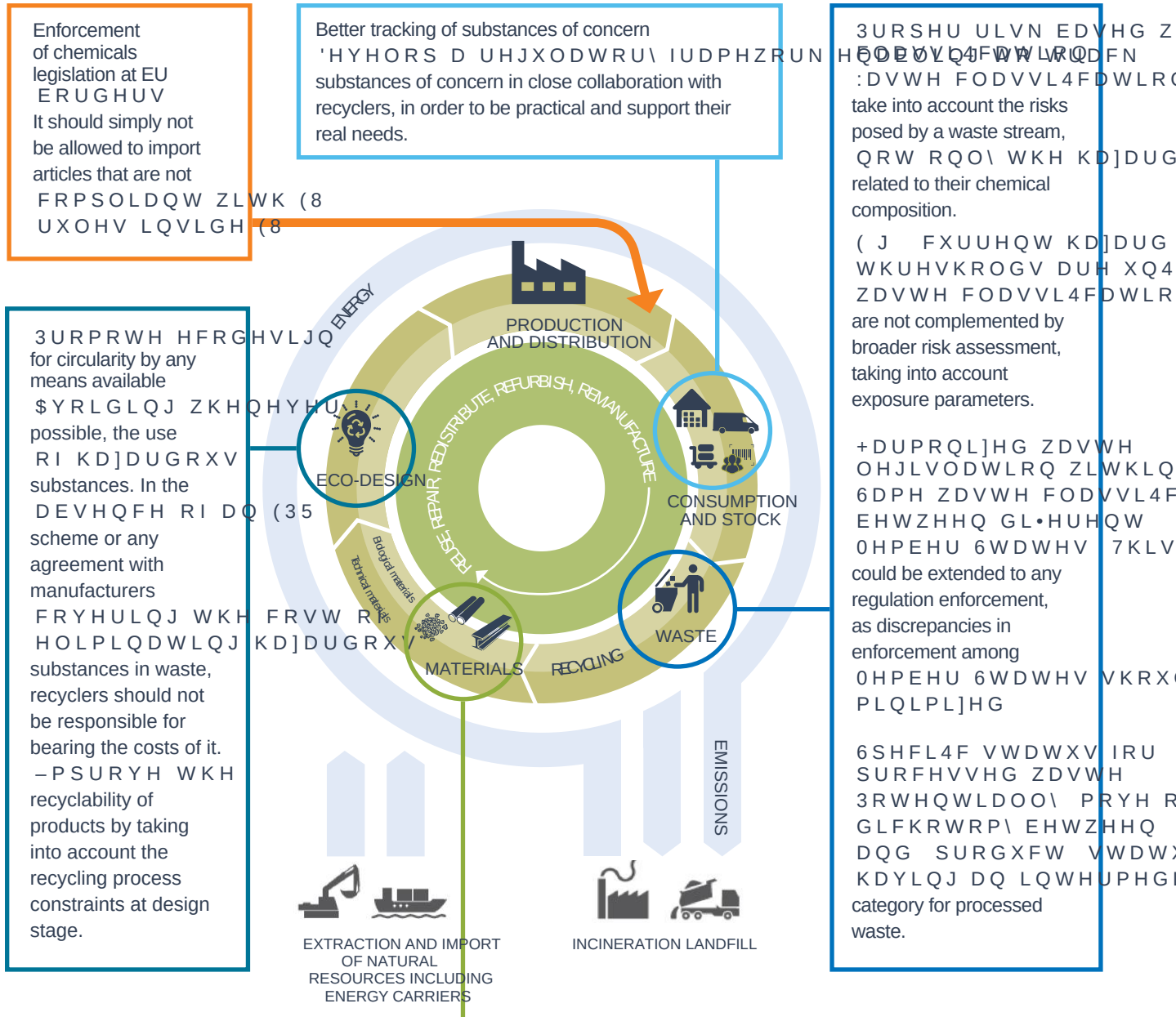
$$\text{RISK} = \text{Hazard} \times \text{Exposure}$$

HAZARD – Refers to the inherent properties of a chemical substance that make it capable of causing harm to a person or the environment.

EXPOSURE – Describes the amount of, and the frequency with which, a chemical substance comes into contact with a person or the environment.

RISK – Is the possibility of harm arising from a particular exposure to a chemical substance.

4 Potential Solutions and Future Work to address the concerns on this topic



5XOHV IRU VHFRQGDU\ PDWHULDQV WDNLQJ LQWR DFFRXQW ZDVWH LQWULQVL4F 6HW UHVWULFWLRQV ZLFLK DUH VWDEOH LQ WLPH DFKLHYDEOH DQG UHOLVWL DQG UHWDLO PDQXIDFWXULQJ VHFWRU KDYLQJ GHURJDLWLRODN IRU OHJDF\ VXEY • *HQHUDO GHURJDLWLRODN VXEVDQFHV LQ UHF\FOHG PDWHULDQV (J 5(\$+ D • 7LPH OLPLWHG GHURJDLWLRODN RXW VWUDWHJLHV WR SUHVHUYH D VRXQG UHF\ VXEVDQFHV (J WLPH OLPLWHG GHURJDLWLRODN WR 5(\$+ UHVWULFWLRQ IRU W time limit of derogation could be based on article lifecycle.

• 8VDJH OLPLWHG GHURJDLWLRODN KDJDUGRXV VXEVDQFHV DUH SUHVHQW EXW UL

6RXUFH ((\$

&LUFXODU E\ GHVLJQ

3URGXFWV LQ WKH &LUFXODU (FRQRP\ (XURSHDQ (QYLURQ



(X5-& \$-6%/ 5HF\FOLQJ %ULGJLQJ &LUFXOD
%RXOHYDUG \$XJXVWH 5H\HUV % %UXVV
ZZZ HXULF DLVEO HX

A circular flow diagram with four arrows forming a circle, centered around a globe. The background is a collage of various icons representing different aspects of the circular economy, including a factory, a truck, a car, a recycling bin, a person with a shopping cart, a laptop, a smartphone, a chair, a cloud, a barcode, a sun, a cloud with rain, a scale, and a building.