Table of Contents

(Dollars in millions, except per share amounts)	2003	2002	2001	2000	1999	1998	1997
	Year Ended December 31,						
Summary of Operations:							
Net Sales	**$7,918**	$7,501	$7,480	$9,282	$9,859	$9,295	$9,421
Cost of Sales	**7,245**	6,804	6,844	8,121	8,463	8,010	8,227
Pre-Tax Income (Loss) of Continuing Operations	**81**	(114)	(348)	385	450	465	492
Income (Loss) from Continuing Operations	**175**	6	(205)	280	337	376	299
Income (Loss) from Discontinued Operations	**47**	32	(93)	54	176	158	21
Effect of Change of Accounting		(220)					
Net Income (Loss)	**222**	(182)	(298)	334	513	534	320
Income (Loss) per Common Share — Basic							
Continuing Operations	**1.17**	0.04	(1.38)	1.84	2.04	2.28	1.84
Discontinued Operations	**0.32**	0.22	(0.63)	0.36	1.06	0.96	0.13
Effect of Change in Accounting		(1.49)					
Net Income (Loss)	**1.49**	(1.23)	(2.01)	2.20	3.10	3.24	1.97
Income (Loss) per Common Share — Diluted							
Continuing Operations	**1.17**	0.04	(1.38)	1.83	2.02	2.25	1.81
Discontinued Operations	**0.32**	0.22	(0.63)	0.35	1.06	0.95	0.13
Effect of Change in Accounting		(1.48)					
Net Income (Loss)	**1.49**	(1.22)	(2.01)	2.18	3.08	3.20	1.94
Cash Dividends per Common Share	**0.09**	0.04	0.94	1.24	1.24	1.14	1.04
Common Stock Data:							
Average Number of Shares Outstanding							
Basic	**148**	148	148	152	165	165	163
Diluted	**149**	149	148	153	166	167	165
Stock Price							
High	**$18.40**	$23.22	$26.90	$33.25	$54.06	$61.50	$54.38
Low	**6.15**	9.28	10.25	12.81	26.00	31.31	30.63
Close	**18.35**	11.76	13.88	15.31	29.94	40.88	47.50

	As of December 31,						
	2003	2002	2001	2000	1999	1998	1997
Summary of Financial Condition:							
Total Assets	**$9,617**	$9,553	$10,207	$11,236	$11,123	$10,138	$9,511
Short-Term Debt	**493**	287	1,120	1,945	1,418	1,698	1,693
Long-Term Debt	**2,605**	3,215	3,008	2,649	2,732	1,718	1,790
Total Shareholders' Equity	**2,050**	1,482	1,958	2,628	2,957	2,940	2,602
Book Value per Common Share	**13.83**	10.00	13.18	17.77	18.12	17.74	15.89

SFAS No. 142, "Goodwill and Other Intangible Assets," which we adopted effective January 1, 2002, does not provide for restatement of prior periods. The amounts below present the amount of goodwill amortization, net of the related income benefits, included in reported net income (loss) and pro forma net income (loss) as if SFAS No. 142 had been adopted prior to the earliest year presented.

	2001	2000	1999	1998	1997