COOPER INDUSTRIES, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

Consolidating Balance Sheets
December 31, 2000
(in millions)

	Cooper	Other Subsidiaries	Cc
Cash and cash equivalents	$ -	$ 26 4	
Receivables	45.7	783 1	
Intercompany receivables	-	2,044 5	
Inventories	22 5	684 4	
Deferred income taxes and other current assets	144 0	29 0	
Total current assets	212.2	3,567.4	
Property, plant and equipment, less accumulated depreciation	78 0	792 4	
Goodwill	42 7	1,970 8	
Investment in subsidiaries	6,841 7	-	
Intercompany notes receivable	89.3	1,735 7	
Deferred income taxes and other noncurrent assets	147 7	22 6	
Total assets	$ 7,411 6	$ 8,088.9	
Short-term debt	$ 92.0	$ 74 1	
Accounts payable	119.1	351 0	
Accrued liabilities	225.4	260 9	
Intercompany payables	2,044 5	-	
Current maturities of long-term debt	50 8	0 3	
Total current liabilities	2,531.8	686 3	
Long-term debt	981.0	319.8	
Intercompany notes payable	1,735 7	89 3	
Other long-term liabilities	258 9	151 8	
Total liabilities	5,507 4	1,247 2	
Common stock	615 0	132.0	
Capital in excess of par value	663.3	5,170 2	
Retained earnings	2,225 0	1,739 6	
Common stock held in treasury, at cost	(1,470.0)	-	
Unearned employee stock ownership plan compensation	(8.6)	-	
Accumulated other nonowner changes in equity	(120 5)	(200 1)	

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