COOPER INDUSTRIES, INC.
CONSOLIDATED INCOME STATEMENTS

	Year Er
	2001
	(in millions,
Revenues	$ 4,209.5
Cost of sales	2,943 9
Selling and administrative expenses	729 7
Goodwill amortization	60 7
Nonrecurring charges	74 1
Interest expense, net	84.7
Income from continuing operations before income taxes	316 4
Income taxes	55 1
Income from continuing operations	261 3
Charge related to discontinued operations, net of income taxes	(30 0)
Net income	$ 231 3
Income per Common share	
Basic	
Income from continuing operations	$ 2 78
Charge from discontinued operations	(32)
Net income	$ 2 46
Diluted	
Income from continuing operations	$ 2 75
Charge from discontinued operations	(31)
Net income	$ 2 44
Cash dividends per Common share	$ 1.40

The Notes to Consolidated Financial Statements are an integral part of these statements.

COOPER INDUSTRIES, INC.
CONSOLIDATED BALANCE SHEETS

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