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PLAINTIFF'S EXHIBIT
CHR-21

PROFILE

DaimlerChrysler AG
Stuttgart,
70567
Germany

TELEPHONE: 011-49-711-17-0

TYPE OF COMPANY: Industrial

CUSIP: D1668R

TICKER SYMBOL: DCX
PRIMARY STOCK EXCHANGE: NYS (New York Stock Exchange)
SECONDARY STOCK EXCHANGE(S):

S&P NON-CONVERTIBLE BOND RATING(S): A+
(See BOND DESCRIPTIONS for details and RECENT NEWS for possible bond rating changes.)

EMPLOYEES: 428000

INCORPORATION YEAR: 1926
INCORPORATION LOCATION: Germany

PRIMARY SIC CODE:
3711 Motor vehicles and passenger car bodies

SECONDARY SIC CODE(S):
3714 Motor vehicle parts and accessories
3721 Aircraft
3724 Aircraft engines and engine parts
6141 Personal credit institutions
6153 Short-term business credit institutions, except agriculture

RECENT NEWS

DAIMLERCHRYSLER AG
DATE: 990225
EVENT: Annual Earnings (ANE)
TITLE: Annual Earns.: Dec. '98
(For full details see RECENT FINANCIAL STATEMENTS.)

COMPANY DESCRIPTION (REVISION DATE: 990106)

CAPITALIZATION (June 30 '98)
after acquisition of Chrysler Corp. in Nov. '98 and certain related transactions
FINANCIAL LIABILITIES- DM 79,343,000,000.
NOTE: For details and ratings of publicly held debt, see Bond Descriptions below.

STOCK OUTSTANDING-	Outstg. Shs.
Ordinary no par..	1,003,000,000

CORPORATE BACKGROUND

BUSINESS DESCRIPTION-
DaimlerChrysler AG manufactures and assembles passenger cars, trucks and buses on six continents. Brand names include Mercedes-Benz, Chrysler , Dodge, Plymouth and Jeep. The world's third largest car maker, DaimlerChrysler is also a leading European aerospace firm, and it provides financial services.
On November 12, 1998, Daimler-Benz AG, German's largest industrial concern, and Chrysler Corp., the 'three' in that exclusive club known as America's Big Three automakers, completed their long-awaited merger. The resulting company, DaimlerChrysler AG, emerges as the world's third-largest automaker in terms of revenue and the fifth largest in unit sales. Following the merger and certain related transactions, former Chrysler shareholders became the owners of some 42% of DaimlerChrysler's stock, with former Daimler-Benz shareholders receiving about 58% of the new entity.
Daimler-Benz has been most active in Europe, North and South America and Japan, with an expanding presence in such markets as Eastern Europe and East and Southeast Asia. Known mainly for its luxury Mercedes-Benz passenger cars, Daimler-Benz, prior to its combination with Chrysler , was also the world's leading manufacturer of trucks over six metric tons gross vehicle weight and of buses over eight metric tons gross vehicle weight. With manufacturing plants and assembly facilities producing cars, trucks and buses on six continents, Daimler-Benz derived 71% of its 1997 revenues from automotive activities.
DaimlerChrysler's aerospace unit is one of Europe's leading aerospace firms and the German partner (with a 38% share) in the European Airbus consortium, Airbus Industrie G.I.E. Activities include civil aircraft and helicopters, military aircraft and aeroengines. Aerospace contributed some 12% of Daimler-Benz's revenues in 1997.
Daimler-Benz's services arm, debis, contributed 11% of the German company's 1997 revenues. The unit's financial services support the sale of Mercedes-Benz cars and trucks and other company products.
Prior to the combination, U.S. automaker Chrysler operated in two principal industry segments, automotive operations and financial services. Chrysler (which will be renamed DaimlerChrysler Corp.) manufactures and assembles passenger cars in various size classes and models and produces trucks in pickup, sport-utility and van/wagon models. These vehicles are sold under the brand names Chrysler , Dodge, Plymouth and Jeep. In

addition, Chrysler buys and distributes certain passenger cars manufactured in the U.S. by Mitsubishi Motor Manufacturing of America, a subsidiary of Mitsubishi Motors Corp. Through subsidiaries, Chrysler also provides consumer and dealer automotive financing for its products.

In the weeks leading up to the Daimler/Chrysler merger, Daimler-Benz said it expected to generate up to $3 billion in annual cost savings within three to five years of the merger and as much as $1.4 billion in 1999. DaimlerChrysler will maintain two operational headquarters, one at the current Chrysler headquarters in Auburn Hills, MI, and one at the current Daimler-Benz headquarters in Stuttgart, Germany. Automotive business will account for 90% of the combined company's sales.

EMPLOYEES- Nov. 17, 1998, apx. 428,000.

PRINCIPAL SUBSIDIARY- wholly owned-
DaimlerChrysler Corp.

INCORPORATED in Germany for the purpose of becoming the successor corporation to Daimler-Benz AG following completion of the Daimler-Benz exchange offer and merger. Pursuant to the Daimler-Benz exchange offer, which expired on Nov. 6, 1998, Co. accepted for exchange apx. 563,800,000 Daimler-Benz Ord. shs. (98.2%) on the basis of 1.005 Ord. shs. of Co. for each Ord. share of Daimler-Benz exchanged. Daimler-Benz was subsequently merged into Co. On Nov. 12, 1998, Co. acquired Chrysler Corp. (which was renamed DaimlerChrysler orp.), with Chrysler stockholders receiving 0.6235 of an Ord. share of Co. for each Chrysler share held.

Daimler-Benz AG was formed in Germany in 1926 through the merger of Daimler-Motoren-Gesellschaft (formed by Gottlieb Daimler in 1890) and Benz & Cie. (formed by Carl Benz in 1883).

BOARD OF MANAGEMENT-
R. J. Eaton, Co-Chrm
J. E. Schrempp, Co-Chrm
Manfred Bischoff
Eckhard Cordes
T. R. Cunningham
T. C. Gale
Manfred Gentz
J. P. Holden
Jurgen Hubbert
K. J. Lauk
Klaus Mangold
D. K. Pawley
T. W. Sidlik
T. T. Stallkamp
Heiner Tropitzsch
G. C. Valade
Klaus-Dieter Voehringer
Dieter Zetsche

SUPERVISORY BOARD-
Hilmar Kopper

R. E. Allen
Sir E. J. P. Browne
J. A. Califano, Jr.
Martin Kohlhaussen
R. J. Lanigan
P. A. Magowan
Manfred Schneider
G. R. Thoman
Bernard Walter
L. R. Wilson
Mark Wossner

OFFICE- Epplestrasse 225, Stuttgart, Germany 70567 (Tel.: 011-49-711-17-0). WEBSITE-http://www.daimlerchrysler.de.

BOND DESCRIPTIONS

AUBURN HILLS TRUST GTD. EXCHG. CERTIFICATES; Due May 1, 2020
(S&P Rating A+; at Oct. 30, 1998)
Authorized..$1,100,000,000
Outstanding (Dec. 31, 1998).............................$550,000,000
Retired or in treas.....................................$550,000,000

TRUST AGREEMENT DATED May 1, 1990. INTEREST PAYABLE May & Nov. 1, to holders registered the preceding Apr. & Oct. 15, respectively. PRINCIPAL & INTEREST PAYABLE at Cede & Co., as Nominee of Depository Trust Co., NYC. INTEREST GRACE PERIOD- 30 days.

INTEREST- Interest will be paid at a rate of 12% per annum for the interest period ending Oct. 31, 1998 (payable Nov. 1, 1998). Interest shall be based upon the debt rating for the Certificates and adjusted if necessary in response to changes in the rating. Based on such rating, the Applicable Rate (as defined) shall not be greater than 16.875% nor less than 11.125%.

TRUSTEE- Chase Manhattan Bank Delaware, Wilmington.

DENOMINATIONS- Issued in book-entry form covered by one or more fully registered Global Certificates registered in the name of Cede & Co., as Nominee of Depository Trust Co., NYC (Depository).

EXCHANGEABLE at the option of DaimlerChrysler Corp. at any time in whole only for DaimlerChrysler Corp. Debs. due 2020.

GUARANTEED unconditionally as to principal and interest by DaimlerChrysler Corp. Such Guaranty will rank equally with all unsecured and unsubordinated debt of DaimlerChrysler Corp.

SECURITY- With certain exceptions, neither Chrysler Corp. nor any Subsidiary may guarantee or suffer to exist any debt secured by a mortgage, pledge or other lien on any Principal Domestic Automotive Plant or any shares of debt of any Subsidiary which owns or leases a Principal Domestic Automotive Plant, without securing the Certificates equally and ratably therewith-- all as defined.

PRICE RANGE- OTC bid from Nov. 30, 1998 when trading on NYSE was suspended (delisted Dec. 23, 1998):

1997.........160.875	143.875		1996...........157.5	138.125
1995.........151 1/2	129		1994...........159.5	126

CHRYSLER CORP. 7.45% (SR.) DEBS.; Due Mar. 1, 2027
(S&P Rating A+; at Oct. 30, 1998)
Authorized & Outstg. (Dec. 31, 1997)....................$600,000,000

INDENTURE DATED Mar. 1, 1995. INTEREST PAYABLE Mar. & Sept. 1, to holders registered the preceding Feb. & Aug. 15, respectively. PRINCIPAL & INTEREST PAYABLE at Depository Trust Co., NYC. INTEREST GRACE PERIOD- 30 days.

TRUSTEE- State Street Bank & Trust Co., Boston.

DENOMINATIONS- Issued in book-entry form and covered by one or more fully registered Global Securities deposited with, or on behalf of, Depository Trust Co., NYC.

REDEEMABLE at the option of DaimlerChrysler Corp. (formerly Chrysler Corp.) in whole or in part on 30 days' notice at the greater of (i) 100 and (ii) the sum of the present values of the Remaining Scheduled Payments thereon discounted to the redemption date on a semiannual basis at the Treasury Rate plus 18 basis points-- all as defined, plus int. in each case.

SECURITY- A direct unsecured obligation.

PRICE RANGE- OTC bid:
1997.........106.875   94.875 CHRYSLER CORP. 7.40% (SR.) DEBS.; Due Aug. 1, 2097
(S&P Rating A+; at Oct. 30, 1998)
Authorized & Outstg. (Dec. 31, 1997)....................$500,000,000

NOTE- Upon the occurrence of a Tax Event, DaimlerChrysler Corp. (formerly Chrysler Corp.) shall have the right to shorten the maturity of the Debs. to the minimum extent required, in the opinion of independent tax counsel, such that, after the shortening of the maturity, interest paid on the Debs. will be deductible for U.S. federal income tax purposes or, if such counsel is unable to opine definitively as to such minimum period, the minimum extent so required as determined by DaimlerChrysler Corp.'s directors, after receipt of an opinion of such counsel regarding the applicable legal standards. Prospective investors should be aware, however, that DaimlerChrysler Corp.'s exercise of its right to shorten the maturity of the Debs. will be a taxable event to holders for U.S. federal income tax purposes if the Debs. are treated as equity for such purposes before the maturity is shortened, assuming that the Debs. of shortened maturity are treated as debt for such purposes. Tax Event means, generally, that DaimlerChrysler Corp. shall have received an opinion of tax counsel to the effect that, as a result of certain changes in tax law, there is more than an insubstantial increase in the risk that interest paid by DaimlerChrysler Corp. on the Debs. is not, or will not be, deductible, in whole or in part, by DaimlerChrysler Corp. for U.S. federal income tax purposes.

INDENTURE DATED Mar. 1, 1985. INTEREST PAYABLE Feb. & Aug. 1, to holders registered the preceding Jan. & July 15, respectively. PRINCIPAL & INTEREST PAYABLE at Depository Trust Co., NYC. INTEREST GRACE PERIOD- 30 days.

TRUSTEE- State Street Bank & Trust Co., Boston.

DENOMINATIONS- Issued in book-entry form covered by one or more fully registered Global Securities deposited with, or on behalf of, Depository Trust Co., NYC.

REDEEMABLE at the option of DaimlerChrysler Corp. (formerly Chrysler Corp.) in whole or in part on 30 days' notice at a price equal to the greater of (i) 100 or (ii) the sum of the present values of the Remaining Scheduled Payments (as defined) thereon discounted to the redemption date a semiannual basis at the Treasury Rate (as defined) plus 20 basis points, plus int. in each case.

On or after Aug. 1, 2087, the Debs. will be redeemable at the option of DaimlerChrysler Corp. in whole or in part on 30 days' notice at 100 & int.

SPECIAL REDEMPTION PROVISION- If a Tax Event occurs and in the opinion of an independent tax counsel there would, notwithstanding any shortening of the maturity of the Debs., be more than an insubstantial risk that interest paid by DaimlerChrysler Corp. (formerly Chrysler Corp.) on the Debs. is not, or will not be, deductible, in whole or in part, by DaimlerChrysler Corp. for U.S. federal income tax purposes, DaimlerChrysler Corp. will have the right, within 90 days following the occurrence of such Tax Event, to redeem the Debs. in whole (but not in part) on 30 days' notice at the greater of (i) 100 and (ii) the sum of the present values of the Remaining Scheduled Payments (as defined) thereon discounted to the redemption date on a semiannual basis at the Treasury Rate (as defined) plus 35 basis points, plus int. in each case.

SECURITY- A direct unsecured obligation.

PRICE RANGE- OTC bid:

1997..........106.75

98 DAIMLER-BENZ NORTH AMERICA CORP. 7 3/8% (GTD.) NOTES; Due Sept. 15, 2006

(S&P Rating A+; at Oct. 30, 1998)

Authorized & Outstg. (Sept. 24, 1996).................US$500,000,000

NOTE- Subject to certain exceptions and limitations, Daimler-Benz North America Corp. (DBNCA) or DaimlerChrysler AG, as the case may be, will pay to the holder of any Note such additional amounts as may be necessary in order that every net payment of the principal of (and premium, if any) and interest, if any, on any such Notes after deduction or other withholding for or on account of any present or future tax, assessment, duty or other governmental charge of any nature whatsoever imposed, levied or collected by or on behalf of the country in which DBNCA or DaimlerChrysler AG, as the case may be, is organized, or any political subdivision or taxing authority thereof or therein having power to tax will, not be less than the amount provided for in any such Notes to be then due and payable.

INDENTURE DATED Sept. 17, 1996. INTEREST PAYABLE Mar. & Sept. 15, to holder registered 15 day preceding each interest payment date. PRINCIPAL & INTEREST PAYABLE at Depository Trust Co., NYC. INTEREST GRACE PERIOD- 30 days.

TRUSTEE- Chase Manhattan Bank, NYC.

DENOMINATIONS- Issued in book-entry form in denominations of US$1,000 and multiples thereof, and covered by one or more fully registered Global Securities deposited with, or on behalf of, Depository Trust Co., NYC. If at any time Notes are no longer represented by a Global Security, Notes will be issued in definitive form.

OPTIONAL TAX REDEMPTION- Notes may be redeemed in whole but not in part on 30 days' notice at 100 & int. if (a) Daimler-Benz North America Corp. (DBNCA) would be obligated to (i) pay any additional amounts or (ii) account to any taxing authority in the country in which DBNCA is organized for any amount (other than any tax withheld or deducted from interest payable on the Notes) in respect of any payment made or to be made on the Notes, (b) DaimlerChrysler AG would be unable, for reasons outside of its control, to procure payment by DBNCA without such additional amounts being payable or being required to account as aforesaid and in making such payment itself would be required to pay additional amounts as provided in the Indenture or to account as aforesaid or (c) DaimlerChrysler AG would be required to deduct or withhold amounts for or on account of any taxes of whatever nature imposed or levied by or on behalf of the country of DBNCA or DaimlerChrysler AG in making any payment of any sum to DBNCA required to enable DBNCA to make a payment in respect of such Notes or to account to any taxing authority in the country in which DBNCA is organized for any amount calculated by reference to the amount of any such sum to be paid to DBNCA.

GUARANTEED unconditionally and irrevocably as to the payment of principal, (premium, if any), interest and any additional amounts by DaimlerChrysler AG.

SECURITY- A direct unsecured obligation.

LISTED- NYSE Nov. 13, 1996; OTC bid prior thereto:

1997..............No Sale 1996..........103.75 99.875

STOCK DATA

DAIMLER-BENZ AG (5 3/4%) AMERICAN DEPOSITARY NOTES (representing Subord. Mandatory Conv. Notes due June 14, 2002): PAYMENTS- 5 3/4% American Depositary Notes, representing Subord. Mandatory Conv. Notes due June 14, 2002, entitle the holder to US$4.58 per annum payable semi-annually each May & Nov. 15. NOTE- Subject to certain exceptions and limitations, if any withholding or deduction for or on account of any taxes or other duties shall be imposed, levied or collected by or in the Federal Republic of Germany, Co. will pay such Additional Amounts as may be necessary in order that Note holders receive the same amounts of principal and interest on the Notes they would have received had no such withholding or deduction been made. INTEREST PAYABLE at Depository Trust Co., NYC. INTEREST GRACE PERIOD- 30 days. TRUSTEE- Citibank, N.A., NYC. DENOMINATIONS- Issued in book-entry form in denominations of US$79.67 and multiples thereof and covered by one or more Global Receipts deposited with, or on behalf of, Depository Trust Co., NYC. If at any time the Notes are no longer represented by Global Receipts, Notes will be issued in definitive form. SECURITY- A direct unsecured obligation, subordinated in liquidation, bankruptcy, composition or other proceedings to avoid bankruptcy to the claims of all other creditors of Co. which are not also subordinated. CONVERTIBLE AT THE HOLDER'S OPTION through June 4, 2002 (if called for redemption for tax reasons, through the tenth Frankfurt Business Day prior to the redemption date) into 0.86631 Ord. share (as adjtd.). The exercise of the conversion right shall be excluded during any of the following periods: (i) in connection with any shareholders' meeting of Co., a period commencing on the last day for the deposit of Ord. shares in order to participate in the shareholders' meeting and ending on the third Frankfurt Business Day following such shareholders' meeting, both dates exclusive; (ii) a period of 14 days before the end of Co.'s fiscal year; and (iii) a period commencing on the date on which an offer by Co. to its shareholders to subscribe for shares, warrants on Co.'s shares or bonds with conversion or subscription rights or obligations is published in a newspaper designated as a publication in which such announcements must be made by one of the German stock exchanges where the Ord. shares are admitted for trading, or in the German Federal Gazette, whichever is earlier, and ending on the last day of the subscription period, both dates inclusive. Fractional shares will be settled in cash. Conversion privilege is protected against dilution, as defined. Terms of the conversion privilege should be checked in detail. MANDATORY CONVERSION- On June 14, 2002, each Note will be converted mandatorily into Ord. shares at a rate equal to: (i) if the Maturity Price is greater than or equal to DM 150.87, 0.86631 Ord. share per Note; (ii) if the Maturity Price is less than DM 150.87, but is greater than DM 104.04, such number of Ord. shares per Note which results from dividing DM 130.70 (the Nominal Amount) by the Maturity Price; or (iii) if the Maturity Price is less than or equal to DM 104.04, 1.25625 Ord. shares per Note-- all adjtd. for the merger of Daimler-Benz AG and Chrysler Corp. into DaimlerChrysler AG, Nov. 12, 1998. Maturity Price means the average of the official quotation of the Ord. shares on the Frankfurt Stock Exchange during the 20 trading days immediately prior to June 8, 2002, rounded to the nearest 10 Pfennig.

DIVIDENDS- Daimler-Benz AG Ord.: 1988-90, DM 12.00; 1991-92, DM 13.00; 1993, DM 8.00; 1994, DM 11.00; 1995, nil; 1996, DM 1.10, plus 10-for-1 split June 28; 1997, DM 1.60.

STOCK PRICE-

LISTED- Ord. NYSE (Symbol DCX) Oct. 26, 1998; also listed Frankfurt SE, and traded Chicago, Pacific, Phila., London, Paris, Montreal, Toronto, Swiss, Vienna, Tokyo and other German SEs:

1998	99 1/16	74 1/2			
--Daimler-Benz AG Ord. (German prices follow)--					
1997	161.80	103.90	*1996	105.50	72.46
1995	761.20	607	1994	904	689
1993	850	530 1/2	1992	816.80	500.60
1991	802	501			

*Adjtd. for 10-for-1 split June 28.

EARNINGS AND FINANCES

AUDITORS- KPMG Deutsche Treuhand-Gesellschaft, Frankfurt.

CONSOL. EARNS. of Daimer-Benz AG, Y-E Dec. 31: Mil. DM
(U.S. GAAP)

	Gross Oper. Revs.	Oper. Inc.	Depr. & Amort.
1997	124,050	9,532	7,521

1996	106,339	6,992	6,929
1995	103,549	1,726	7,431
a1995	102,985	1,201	6,929
1994	104,075	5,843	7,676
1993	99,494	d653	8,059
1992	100,879	4,538	7,085
1991	98,566	5,914	5,977
1990	88,383	4,957	5,169
1989	80,552	N.R.	N.R.
1988	75,637	N.R.	N.R.

@Inc. *Net *Sh. Earns (DM)
Taxes Inc. Basic Dltd.

1997	cr3,982	8,042	15.59	15.30
1996	cr712	2,762	5.35	5.35
1995	1,015	d5,734	d11.17	d11.17
a1995	cr1,620	d5,729	d111.17	---
1994	1,182	895	21.57	---
1993	515	615	12.92	---
1992	586	1,451	30.50	---
1991	1,039	2,486	40.20	---
1990	1,814	1,795	36.20	---
1989	3,287	6,809	N.R.	---
1988	3,495	1,702	N.R.	---

*ADS Earns. ($) Conv.
Rate
Basic Dltd.Per $ (DM)

1997	8.66	8.50	1.80
1996	3.48	3.47	1.54
1995	d7.81	d7.81	1.43
a1995	---	---	---
1994	---	---	---
1993	---	---	---
1992	---	---	---
1991	---	---	---
1990	---	---	---
1989	---	---	---
1988	---	---	---

dDeficit.
*Bef. extraord. item: (Mil. DM) 1991, dr544.
Sh. earns. are as reported by Co.
ADS earns are based on avge. shs. (each ADS represents 1 ord. sh.).
@Incls. taxes, other than inc. prior to 1990.
aRestated.

Note: In February 1997, the Financial Accounting Standards Board issued FASB #128 'Earnings Per Share.' This statement replaces the previous standard APB Opinion #15, 'Earnings per Share.' Effective for periods ending after December 15, 1997, FASB #128 requires companies to report both 'basic' and 'diluted' earnings per share. 'Basic' earnings per share does not include the addition of common stock equivalents to the shares outstanding. 'Diluted' earnings per share requires the addition of common stock equivalents to the shares outstanding. Average shares outstanding is the denominator used in 'basic' earnings per share calculations. Accordingly, 'basic' earnings per share will be higher than 'diluted' earnings per share.

Note: Effective. Nov. 1998 Daimler Benz AG (DBA) acqd. Chrysler Corp.; Transaction was acctd. for on a pooling-of-interest basis. Subsequent to the acquisition the newly combined comapany changed its name to DaimlerChrysler AG (Co.). Pro forma results reflect this transaction as if it had occurred on Jan. 1 '95.

ADJUSTED EARNS. for adjtd. for June '96 10-for-1 stk. split: $

1995	d11.17
1994	2.16
1993	1.29
1992	3.05
1991	4.02
1990	3.62

dDeficit.

CONSOL. EARNS. of Chrysler Corp., Y-E Dec. 31: Mil. $

	aGross Oper. Revs.	bOper. Inc.	@Depr. & Amort.	Fxd. Chgs.	#Tms. Earns.
1997	58,622	5,734	2,696	1,200	4.64
1996	59,333	7,347	2,312	1,163	6.10
1995	51,190	4,659	2,220	1,199	3.71
1994	50,736	7,223	983	937	7.22
1993	42,260	4,977	969	1,104	4.48
1992	35,501	2,512	969	1,405	1.74
1991	28,162	2,524	644	2,031	0.42
1990	29,797	3,902	781	2,598	0.96
1989	34,922	5,669	721	2,968	1.29
1988	31,884	5,367	617	2,592	1.62

	Inc. Taxes	*Net Inc.	*-Sh. Earns.- Basic	Dltd.
1997	1,752	2,805	4.15	4.09
1996	2,372	3,720	5.03	5.00
1995	1,328	2,121	5.55	5.35
1994	2,117	3,713	10.11	9.10
1993	1,423	2,415	6.77	---
1992	429	505	1.47	1.49
1991	cr272	d538	d2.22	---
1990	79	68	0.30	---
1989	237	359	1.55	---
1988	642	1,050	4.66	---

dDeficit.

*Bef. cum. effect of acctg. change (Mil. $): 1991, dr257 or $1.06; 1992, cr218 or $0.74 ($0.64 dltd.); 1993, dr4,966 or $14.39; 1995, dr96 or $0.25 ($0.24 dltd.).

Also bef. extraord. item (Mil. $): 1996, dr191 or $0.26 ($0.26 dltd.).

Also, incls. results fr. discontd. opers. (Mil. $): 1989, 44 or $0.19.

Sh. earns. are as reported by Co.

@Excls. amort. of special tools prior to '92.

-On a pre-tax basis.
aNet sales prior to '89.
bTotal income prior to '92.
Note: In February 1997, the Financial Accounting Standards Board issued FASB #128 'Earnings Per Share.' This statement replaces the previous standard APB Opinion #15, 'Earnings per Share.' Effective for periods ending after December 15, 1997, FASB #128 requires companies to report both 'basic' and 'diluted' earnings per share. 'Basic' earnings per share does not include the addition of common stock equivalents to the shares outstanding. 'Diluted' earnings per share requires the addition of common stock equivalents to the shares outstanding. Average shares outstanding is the denominator used in 'basic' earnings per share calculations. Accordingly, 'basic' earnings per share will be higher than 'diluted' earnings per share.

ADJUSTED EARNS. of Chrysler Corp. for June '96 2-for-1 stk. split: $

1995	2.68
1994	5.06
1993	3.39
1992	0.74
1991	d1.11
1990	0.15
1989	0.78
1988	2.33

RESTATED EARNS. of Chrysler Corp., Y-E Dec. 31: Mil. $

(Reflects discontd. opers.)

	Gross Oper. Revs. Fr.	-Net Income- Contng. Opers. Amt.	*Per Sh.	Discontd. Opers. Amt.	*Per Sh.
1988	34,148	1,003	4.45	47	0.21

*As reported by Co.

FINANCIAL STATEMENTS

Annual Report- Consol. Inc. Acct. of Daimer-Benz AG Yrs. End. Dec. 31: Mil. DM
(U.S. GAAP)

	1997	1996	1995
Revenues	124,050	106,339	102,985
Cost & exps	114,518	99,350	101,784
Oper. income	9,532	6,989	1,201
Interest income	2,289	1,641	1,729
Investment income, net	dr700	dr273	384
Other income, net	1,620	1,402	1,742
Total income	12,741	9,759	5,056
Depr. & amort	7,521	6,926	11,105
Interest exp	971	872	1,184
Income tax	cr3,982	cr712	cr1,620
Minority int	189	cr89	116
Net income	8,042	2,762	d5,729

Com. divds	579	10	580
Bal. aft. divds	7,463	2,752	6,309
Share earns. (basic)	15.59	5.37	d11.17
*Share earns. (diluted)	15.30	5.35	d11.17
aADS earns. (basic)	$8.66	$3.48	d$7.81
aADS earns. (diluted)	$8.50	$3.47	d$7.81
Avge. shs. (Mil.):	528	518	513

dDeficit.

*Based on avge. shs., adjtd. for June '96 10-for-1 stk.

aBased on avge. shs. (each ADS represents 1 ord. sh.), converted at the rate of DM1.80 per $1 in 1997, DM1.54 per $1 in 1996 and DM1.43 per $1 in 1995.

Note: In February 1997, the Financial Accounting Standards Board issued FASB #128 'Earnings Per Share.' This statement replaces the previous standard APB Opinion #15, 'Earnings per Share.' Effective for periods ending after December 15, 1997, FASB #128 requires companies to report both 'basic' and 'diluted' earnings per share. 'Basic' earnings per share does not include the addition of common stock equivalents to the shares outstanding. 'Diluted' earnings per share requires the addition of common stock equivalents to the shares outstanding. Average shares outstanding is the denominator used in 'basic' earnings per share calculations. Accordingly, 'basic' earnings per share will be higher than 'diluted' earnings per share.

Consol. Bal. Sheet of Daimer-Benz AG Dec. 31: Mil. DM

Assets-	1997	1996
Cash	5,833	4,557
Mktble. secs	14,687	9,783
Receivables, net	50,181	38,875
Inventories	14,390	13,602
Investments	3,453	3,536
*Net property	20,656	18,225
Leased property	14,931	11,941
Intangibles	1,915	1,951
Defr. inc. tax	10,462	9,603
Other assets	591	388
Total assets	137,099	112,461
Liabilities-		
Accruals	36,618	34,886
Financial liabs	39,302	28,850
Trade liabs	11,079	9,027
Defr. income	1,726	1,324
Defr. taxes	2,003	2,253
Other liabs	10,116	8,792
Minority int	1,170	936
@Com. stk. p.DM5	2,584	2,577
Paid-in cap	5,247	5,080
Retained earns	26,508	19,033
Other stockholders equity	746	dr297
Total liabs	137,099	112,461
Equity per sh	64.16	47.46

*Depr. & amort. res	48,720	47,006
@Com. shs. (Mil.):	517	515

Note: Consol. Inc. Acct. of Chrysler Corp., Yrs. End. Dec. 31: Mil. $

	1997	1996	1995
Revs. from manufactured products	56,986	57,587	49,601
Revs. from financial services	1,636	1,746	1,589
Gross oper. revs	58,622	59,333	51,190
Cost & exps	52,888	51,986	46,531
Oper. income	5,734	7,347	4,659
Other income	2,525	2,064	2,005
Total income	8,259	9,411	6,664
Depr. & amort	2,696	2,312	2,220
Interest exp	1,200	1,163	1,199
Capitalized int	cr194	cr156	cr204
Income tax	1,752	2,372	1,328
Inc. bef. extraord. item & cum. effect of acctg. change	2,805	3,720	2,121
Extraord. item	---	adr191	---
Cum. effect of acctg. change	---	---	@dr96
Net income	2,805	3,529	2,025
Pfd. divds	1	3	21
Com. divds	1,095	960	689
Bal. aft. divds	1,709	2,566	1,315
Share earns. (basic):			
Bef. extraord. item & acctg. change	$4.15	$5.09	$2.81
Extraord. item	---	dr0.26	---
Acctg. change	---	---	dr0.13
Net income	4.15	4.83	2.68
*Share earns. (diluted):			
Bef. extraord. item & acctg. change	$4.09	$5.00	$2.68
Extraord. item	---	dr0.26	---
Acctg. change	---	---	dr0.12
Net income	4.09	4.74	2.56
Avge. com. & com. equiv. shs. (Mil.):	685	744	792
Fixed Charges Coverage:			
Avail. for Fxd. Chgs	5,563	7,099	4,444
Gross Fxd. Chgs	1,200	1,163	1,199
F.C. Tms. Earn	4.64	6.10	3.71
F.C. & Pfd. Divds. Tms. Earn	4.63	6.09	3.64

dDeficit.

*Based on avge. com. & com. equiv. shs., after pfd. divds. adjtd. for June '96 2-for-1 stk. split.

@Reflects adoption of Emerging Issues Task Force Issue 95-1, 'Revenue Recognition on Sales with a Guaranteed Minimum Resale Value.'

aFrom early extinguishment of debt.

Note: In February 1997, the Financial Accounting Standards Board issued FASB #128 'Earnings Per Share.' This statement replaces the previous standard APB Opinion #15, 'Earnings per Share.' Effective for periods ending after December 15, 1997, FASB #128 requires companies to report both 'basic' and 'diluted' earnings per share. 'Basic' earnings per share does not include the addition of common stock equivalents to the shares outstanding. 'Diluted' earnings per share requires the addition of common stock equivalents to the shares outstanding. Average shares outstanding is the denominator used in 'basic' earnings per share calculations. Accordingly, 'basic' earnings per share will be higher than 'diluted' earnings per share.

Note: Results for 1997 included net costs of $364 million from the impact of an 29 day strike and $41 million charge to discontinue Chrysler's Eagle brand, partially offset by recognition of $60 million of defr. profits from the sale of vehicles from Chrysler to Dollar Thrifty Automotive Group.

Note: At Dec. 31 '97, Co. had avail. net oper. loss carryforwards of $52,000,000.

Note: Consol. Bal. Sheet of Chrysler Corp., Dec. 31: Mil. $

Assets-	1997	1996
Cash & equiv	4,898	5,158
Mktble. secs	2,950	2,594
Accts. rec., net	1,646	2,126
Inventories	4,738	5,195
Finance receivables	13,518	12,339
*Net property	17,968	14,905
Special tools	4,572	3,924
Intangibles	1,573	1,995
Other assets	8,555	7,948
Total assets	60,418	56,184
Liabilities-		
Short-term debt	3,841	3,214
Curr. debt mat	2,638	2,998
Accts. pay	9,512	8,981
Accruals	9,717	8,864
Long-term debt	9,006	7,184
Postretirement liabs	9,841	9,431
Other liabs	4,501	3,941
@Pfd. stk. p.$1	Nil	Nil
aCom. stk. p.$1	823	822
bTreas. stk	dr5,297	dr3,209
Paid-in cap	5,231	5,129
Retained earns	10,605	8,829
Total liabs	60,418	56,184
Equity per sh	$15.09	$13.59
*Depr. res	9,114	8,147

@Pfd. shs. (Mil.):	0.020	0.040
aCom. shs. (Mil.):	823	822
bTreas. shs. (Mil.):		
Com.	175	119

Pro Forma Report- @Consol. Inc. Acct. Yrs. End. Dec. 31: Mil. DM

(U.S. GAAP)

	1997	1996	1995
Revenues	229,255	198,082	178,551
Cost & exps	219,593	189,009	183,786
Oper. income	9,662	9,073	d5,235
Interest income, net	869	652	1,203
Other income	1,620	1,402	1,742
Total income	12,151	11,127	d2,290
Income tax	cr944	2,857	283
Minority int	189	cr89	116
Net income	12,906	8,359	d2,689
Share earns. (basic)	13.29	8.44	d2.64
*Share earns. (diluted)	13.16	8.41	d2.64
Avge. shs. (Mil.):	984	994	1,019

dDeficit.

*Based on avge. shs.

@Unaudited.

Note: Effective. Nov. 1998 Daimler Benz AG (DBA) acqd. Chrysler Corp.; Transaction was acctd. for on a pooling-of-interest basis. Subsequent to the acquisition the newly combined comapany changed its name to DaimlerChrysler AG (Co.). Pro forma results reflect this transaction as if it had occurred on Jan. 1 '95.

Note: In February 1997, the Financial Accounting Standards Board issued FASB #128 'Earnings Per Share.' This statement replaces the previous standard APB Opinion #15, 'Earnings per Share.' Effective for periods ending after December 15, 1997, FASB #128 requires companies to report both 'basic' and 'diluted' earnings per share. 'Basic' earnings per share does not include the addition of common stock equivalents to the shares outstanding. 'Diluted' earnings per share requires the addition of common stock equivalents to the shares outstanding. Average shares outstanding is the denominator used in 'basic' earnings per share calculations. Accordingly, 'basic' earnings per share will be higher than 'diluted' earnings per share.

Note: Co. reported the following results for the year ended Dec. 31 '97, translated into U.S. dollars at the rate of DM1.8033 per $1: (Thou. $)

Yr. End. Dec. 31:	1997
Revenues	127,131

Net income...7,158
Share earns. (basic)...$7.37
Share earns. (diluted)...$7.30
Avge. shs. (Mil.):...984
Note: Co. reported the following pro forma results for the 6 mos. end. June 30 '98: (Mil. DM)

6 Mos. End. June 30:	1998
Revenues	128,308
Net income	5,721
Share earns. (basic)	5.96
Share earns. (diluted)	5.83
Avge. shs. (Mil.):	985

aConsol. Bal. Sheet June 30 '98 Mil. DM

Assets-	
Cash & equiv	19,694
Mktble. secs	24,240
Receivables, net	86,402
Inventories	22,181
Investments	5,799
Net property	57,559
Leased property	27,393
Intangibles	4,653
Other assets	19,541
Total assets	267,462
Liabilities-	
Accruals	73,382
Financial liabs	79,343
Defr. liabs	12,837
Other liabs	41,081
Minority int	1,108
@Ord. stk. n.p. & Paid-in cap	20,242
Retained earns	38,342
Other stockholders equity	1,127
Total liabs	267,462
Equity per sh	54.88
@Ord. shs. (Mil.)	1,003

aUnaudited.

RECENT FINANCIAL STATEMENTS-
(Also see RECENT NEWS for more information)

DAIMLERCHRYSLER AG
DATE: 990225
EVENT: Annual Earnings (ANE)
TITLE: Annual Earns.: Dec. '98
Consol. Inc. Acct.: Mil. Euro $

Years Ended Dec. 31:	1998	1997
Revenues	131,782	117,572

Net income	5,221	4,057
*Sh. earns.:	Euro $5.58	Euro $4.28

*As reported.

Note:Results were reported by Co. before merger costs in 1998 and special pay-out of DM20 per share in 1997. Including these items net income would be Euro 4.8 billion for 1998 and Euro 6.5 billion for 1997.

Note:Co. reported the following results for 1998 in U.S. dollars: revenues, $154.6 billion, Net income, $6.1 billion, Share earnings, $6.54.

FIELDED ANNUAL REPORT DATA

--------------- Income Account, German Mark (000's) ---------------

Year End	12/97	12/96	12/95
NET SALES/REVENUE	124,050,000	106,339,000	102,985,000
COST AND EXPENSES	114,518,000	99,350,000	101,784,000
OPERATING INCOME	9,532,000	6,989,000	1,201,000
INTEREST INCOME	2,289,000	1,641,000	1,729,000
OTHER INCOME	920,000	1,129,000	2,126,000
TOTAL INCOME	12,741,000	9,759,000	5,056,000
DEPRECIATION & AMORT.	7,521,000	6,926,000	11,105,000
FIXED CHARGES	971,000	872,000	1,184,000
MINORITY INTEREST-INCOME	189,000	-89,000	116,000
INCOME TAXES - EXPENSE	-3,982,000	-712,000	-1,620,000
NET INCOME	8,042,000	2,762,000	-5,729,000

------------------- Assets, German Mark (000's) -------------------

Year End	12/97	12/96
CASH AND EQUIVALENT	5,833,000	4,557,000
RECEIVABLES	50,181,000	38,875,000
INVENTORIES	14,390,000	13,602,000
INVESTMENTS - ASSET	18,140,000	13,319,000
NET PROPERTY	20,656,000	18,225,000
LEASED PROPERTY	14,931,000	11,941,000
INCOME TAX - ASSET	10,462,000	9,603,000
INTANGIBLES	1,915,000	1,951,000
OTHER ASSETS	591,000	388,000
TOTAL ASSETS	137,099,000	112,461,000

---------------- Liabilities, German Mark (000's) -----------------

Year End	12/97	12/96
ACCRUALS - LIABILITY	36,618,000	34,886,000
INCOME TAXES - LIABILITY	2,003,000	2,253,000
DEFERRALS	1,726,000	1,324,000
MINORITY INTEREST - LIAB.	1,170,000	936,000
OTHER LIABILITIES	60,497,000	46,669,000
COMMON STOCK	2,584,000	2,577,000
CAPITAL SURPLUS	5,247,000	5,080,000

OTH. STKHLDR.EQUITY ITEMS	746,000	-297,000
RETAINED EARNINGS	26,508,000	19,033,000
TOTAL LIABILITIES	137,099,000	112,461,000
ACCUMULATED DEPRECIATION	48,720,000	47,006,000

------------------- FINANCIAL RATIOS --------------------

Year End	12/97	12/96
TOTAL LIABS./NET WORTH (%)	307.5	352.1
FIXED ASSETS/NET WORTH (%)	62.3	74.6
COLLECTION PERIOD (DAYS)	148	133
NET SALES/INVENTORY	8.621	7.818
TOTAL ASSETS/NET SALES (%)	110.5	105.8
RETURN ON SALES (%)	6.5	2.6
RETURN ON ASSETS (%)	5.9	2.5
RETURN ON NET WORTH (%)	24.2	11.3

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