

SCHEDULES

Schedule 2.3(b)(vii)	- Excluded Real Property Leases
Schedule 2.8(a)(ii)	- Modified GAAP and Determination of Net Working Assets
Schedule 2.8(a)(iv)	- Net Other Taxes of the Transferred Companies and Transferred Joint Ventures
Schedule 2.12(a)	- Preliminary Allocation
Schedule 3.2(a)	- Capitalization
Schedule 3.2(b)	- Purchase Rights
Schedule 3.4	- Consents and Approvals
Schedule 3.5	- Non-Contravention
Schedule 3.7	- Investments
Schedule 3.8(a)	- Financial Statements
Schedule 3.8(b)	- Undisclosed Liabilities
Schedule 3.8(c)	- Certain Changes
Schedule 3.9	- Inventories
Schedule 3.10	- Accounts Receivable
Schedule 3.12(a)	- Litigation
Schedule 3.12(b)	- Orders and Judgments
Schedule 3.13	- Taxes
Schedule 3.14(a)	- Plans
Schedule 3.14(b)	- Employee Arrangements
Schedule 3.14(c)	- Individual Arrangements
Schedule 3.14(d)(iv)	- Benefit Plan Lawsuits
Schedule 3.14(e)	- Foreign Plan Exceptions
Schedule 3.15	- Compliance with Laws
Schedule 3.16(a)	- Intellectual Property Exceptions
Schedule 3.16(b)	- Intellectual Property
Schedule 3.16(c)	- Intellectual Property Infringement
Schedule 3.16(d)	- Claims Affecting Intellectual Property
Schedule 3.17(a)	- Collective Bargaining Agreements
Schedule 3.17(b)	- Other Organizational Activity
Schedule 3.17(d)	- Employment Taxes
Schedule 3.18(a)	- Contracts
Schedule 3.18(b)	- Validity of Contracts; Defaults
Schedule 3.19(a)	- Owned Real Property
Schedule 3.19(b)	- Encumbrances
Schedule 3.19(c)	- Real Property Leases
Schedule 3.20	- Environmental
Schedule 4.4	- Non-Contravention
Schedule 5.2	- Conduct of Business
Schedule 5.4(a)	- Affiliate Guarantees