EATON CORPORATION FIVE-YEAR CONSOLIDATED FINANCIAL SUMMARY

For the year	1995	1994	1993	1992	1991
(Millions except for per share data)					
Net sales	$6,822	$6,052	$4,401	$4,101	$3,659
Income before extraordinary item and cumulative effect of accounting changes	399	333	180	140	74
Extraordinary item			(7)		
Cumulative effect of accounting changes					
Postretirement benefits other than pensions				(274)	
Income taxes				6	
Net income (loss)	399	333	173	(128)	74
Per Common Share					
Income before extraordinary item and cumulative effect of accounting changes	$ 5.13	$ 4.40	$ 2.57	$ 2.03	$ 1.09
Extraordinary item			(.10)		
Cumulative effect of accounting changes					
Postretirement benefits other than pensions				(3.97)	
Income taxes				.09	
Net income (loss)	5.13	4.40	2.47	(1.85)	1.09
Cash dividends paid	1.50	1.20	1.15	1.10	1.10

At the year-end					
Total assets	$5,053	$4,682	$3,268	$3,220	$3,184
Long-term debt	1,084	1,053	649	833	795
Total debt	1,134	1,089	773	882	927
Shareholders' equity	1,975	1,680	1,105	948	1,153

Results for 1994 reflect the acquisition of DCBU on January 31, 1994.

Income in 1993 was reduced by a $55 million acquisition integration charge related to the purchase of DCBU ($34 million after income tax credits, or $.49 per Common Share).

Income in 1993 was reduced by an extraordinary loss of $11 million for the redemption of debentures ($7 million after income tax credits, or $.10 per Common Share).

Income in 1991 was reduced by a restructuring charge of $39 million ($25 million after income tax credits, or $.38 per Common Share).