Total shareholders' equity	1,904 2	6,841 7
Total liabilities and shareholders' equity	$ 7,411 6	$ 8,088 9

COOPER INDUSTRIES, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS (continued)

Consolidating Statements of Cash Flows
Year Ended December 31, 2001
(in millions)

	Cooper	Other Subsidiaries	Cor
Net cash provided by (used in) operating activities	$ (110 1)	$ 532.5	
Cash flows from investing activities			
Capital expenditures	(13 9)	(101.2)	
Investments in affiliates	(298 5)	--	
Loans to affiliates	9 7	(292.2)	
Dividends from subsidiaries	16 8	--	
Other	--	16.5	
Net cash used in investing activities	(285 9)	(376 9)	
Cash flows from financing activities:			
Proceeds from issuances of debt	130 0	6 9	
Repayments of debt	(332 1)	(11 1)	
Borrowings from affiliates	292 2	(9 7)	
Other intercompany financing activities	441.0	(441 0)	
Dividends	(131.3)	--	
Dividends paid to parent	--	(16.8)	
Acquisition of treasury shares	(42.0)	--	
Issuance of stock	--	298 5	
Employee stock plan activity and other	41 0	--	
Net cash provided by (used in) financing activities	398 8	(173.2)	
Effect of exchange rate changes on cash and cash equivalents	--	(0 1)	
Increase (decrease) in cash and cash equivalents	2 8	(17.7)	
Cash and cash equivalents, beginning of year	--	26.4	
Cash and cash equivalents, end of year	$ 2.8	$ 8.7	

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