

POWER CONTROL TECHNOLOGIES INC. AND SUBSIDIARIES

**MANAGEMENT'S DISCUSSION AND ANALYSIS OF
FINANCIAL CONDITION AND RESULTS OF OPERATIONS**

PART II - OTHER INFORMATION

Item 6. Exhibits and Reports on Form 8-K.

(a) Exhibits.

<u>Exhibit</u>	<u>Description</u>
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27*	Financial Data Schedule.
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*filed herein

(b) Reports on Form 8-K

A report on Form 8-K was filed on April 30, 1996 to provide the information required by Item 7(a) in connection with the Aerospace Sale