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September 28, 1977

Commonwealth of Pennsylvania
Department of Revenue
Bureau of Corporation Taxes
Harrisburg, Pennsylvania 17127

Attention: Mr. John W. Weber
Supervisor, Judicial Section

John T. Lewis and Brothers Company
JUD:JWW:LMS; 0485-122

Gentlemen:

Further to your letter of December 3, 1976, enclosed please find a copy of the written consent of sole stockholder setting forth the terms of the merger of the above-mentioned corporation into National Lead Company. A copy of the Articles of Merger and the corporate tax report up to and including the date of merger have previously been filed with you.

Very truly yours,

Edith Scherer

Edith Scherer
Manager, Regulatory Relations

ES:sp
Enclosure

c: CT Corporation - w/encl.