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Asbestos Market Survey ACL

(all figures in 1000 sh.t)

1. World Supply

	<u>1976</u>	<u>1980/81</u>	<u>1985/86</u>
North America	1'954	1'681	1'750
South America	108	143	210
Western Europe	198	226	240
Africa	645	683	640
Middle East	11	14	60
Asia/Oceania	84	82	40
Total Free World	3'000	2'829	2'940
Comecon	1'600	2'425	2'500
Total World	4'600	5'254	5'440

2. World Demand

North America	830	800	730
South America	240	330	441
Western Europe	1'080	1'070	1'083
Africa	110	160	239
Middle East	115	190	273
Asia/Oceania	675	750	906
Total Free World	3'050	3'300	3'675
Comecon	1'600	2'000	2'350
Total World	4'650	5'300	6'025

525/230

AMANTUS
ESTOS SERVICES

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3. Balance

	<u>1976</u>	<u>1980/81</u>	<u>1985/86</u>
Free World			
Demand	3'050	3'473	3'675
Supply	<u>3'000</u>	<u>2'829</u>	<u>2'910</u>
Difference	(50)	(644)	(735)
Comecon			
Demand	1'600	2'006	2'350
Supply	<u>1'600</u>	<u>2'425</u>	<u>2'500</u>
Difference	-	419	150
World Total			
Demand	4'650	5'479	6'025
Supply	<u>4'600</u>	<u>5'254</u>	<u>5'410</u>
Difference	(50)	(225)	(585)

4. Demand by Product Type

1976	<u>AG</u>	<u>Paper</u>	<u>Textiles</u>	<u>Friction</u>	<u>Others</u>	<u>Total</u>	
North America	1175	254	26	55	320	830	
South America	1193	25	5	5	12	240	
West. Europe	1630	140	25	35	250	1'080	
Africa	80	12	2	2	14	110	
Middle East	85	13	2	2	13	115	
Asia/Oceania	<u>425</u>	<u>60</u>	<u>8</u>	<u>30</u>	<u>152</u>	<u>675</u>	
Total Free World	1'7583	504	68	129	761	3'050	
Comecon	<u>1'040</u>	<u>192</u>	<u>32</u>	<u>32</u>	<u>204</u>	<u>1'600</u>	
Total World	2'7983	696	100	161	965	4'650	
(in %)	(61)	(15)	(2)	(3)	(21)	(100)	
1980/81 1980/81 3 years 76 = 81 8							
North America	1225	28	261	22	52	240	800
South America	1283	17	26	5	6	10	330
West. Europe	1700	11	145	20	30	175	1'070
Africa	1132	65	12	2	2	12	160
Middle East	1482	11	13	2	2	11	190
Asia/Oceania	<u>520</u>	<u>22</u>	<u>65</u>	<u>8</u>	<u>30</u>	<u>127</u>	<u>750</u>
Total Free World	2'022	27	522	59	122	575	3'300
Comecon	<u>1'525</u>	<u>24</u>	<u>220</u>	<u>35</u>	<u>33</u>	<u>187</u>	<u>2'000</u>
Total World	3'547	30	742	94	155	762	5'300
(in %)	(61)	(14)	(2)	(3)	(14)	(100)	