

ITEM 6. SELECTED FINANCIAL DATA

The following table sets forth selected historical financial data for Cooper for each of the five years in the period ended December 31, 2001. The selected historical financial information shown below has been derived from Cooper's audited consolidated financial statements. This information should be read in conjunction with Cooper's consolidated financial statements and notes thereto.

	Years Ending December 31,				
	<u>2001</u>	<u>2000</u>	<u>1999</u>	<u>1998</u>	<u>1997⁽¹⁾</u>
	(in millions, except per share data)				
INCOME STATEMENT DATA					
Revenues	\$4,209.5	\$4,459.9	\$3,868.9	\$3,651.2	\$3,415.6
Income from continuing operations	\$ 261.3	\$ 357.4	\$ 331.9	\$ 335.9	\$ 310.0
Income from discontinued operations (Automotive Products), net of taxes	(30.0)	--	--	87.1	84.6
Net income	<u>\$ 231.3</u>	<u>\$ 357.4</u>	<u>\$ 331.9</u>	<u>\$ 423.0</u>	<u>\$ 394.6</u>
INCOME PER COMMON SHARE DATA					
Basic -					
Income from continuing operations	\$ 2.78	\$ 3.82	\$ 3.53	\$ 2.97	\$ 2.64
Income from discontinued operations (Automotive Products)	(.32)	--	--	.77	.72
Net income	<u>\$ 2.46</u>	<u>\$ 3.82</u>	<u>\$ 3.53</u>	<u>\$ 3.74</u>	<u>\$ 3.36</u>
Diluted -					
Income from continuing operations	\$ 2.75	\$ 3.80	\$ 3.50	\$ 2.93	\$ 2.57
Income from discontinued operations (Automotive Products)	(.31)	--	--	.76	.69
Net income	<u>\$ 2.44</u>	<u>\$ 3.80</u>	<u>\$ 3.50</u>	<u>\$ 3.69</u>	<u>\$ 3.26</u>
BALANCE SHEET DATA (at December 31)					
Total assets	\$4,611.4	\$4,789.3	\$4,143.4	\$3,779.1	\$5,507.3
Long-term debt, excluding current maturities	1,107.0	1,300.8	894.5	774.5	1,272.2
Shareholders' equity	2,023.2	1,904.2	1,743.1	1,563.6	2,683.5
CASH DIVIDENDS PER COMMON SHARE					
	\$ 1.40	\$ 1.40	\$ 1.32	\$ 1.32	\$ 1.32

(1) Includes the results of the Kirsch window treatment operation for the five-month period ended May 30, 1997. Kirsch was sold to Newell Co. on May 30, 1997.

In October 1998, Cooper sold its Automotive Products segment for \$1.9 billion in proceeds. The financial information in the above table excludes the 1998 and 1997 results of the Automotive Products segment from income from continuing operations. The discontinued segment's results are presented separately in the caption, "Income from discontinued operations (Automotive Products), net of taxes." A \$30 million charge, net of a \$20 million income tax benefit was recorded in 2001 related to potential asbestos obligations associated with the Automotive Products segment. See Note 3 of Notes to Consolidated Financial Statements.