

INTERNATIONAL SMELTING AND REFINING COMPANY  
East Chicago, Indiana



*Pigment Division*

July 31, 1944

Mr. R. E. Dwyer,  
Executive Vice President,  
Anaconda Copper Mining Company,  
25 Broadway,  
New York 4, N. Y.

Dear Mr. Dwyer:

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July 31, 1944

There has been no particular change in the over-all picture as regards the paint and ceramic industries. As indicated previously, it does appear as though sales of dry white lead and lead-in-oil are inclined to increase moderately. They were particularly encouraging during the month of July.

The over-all picture for lead-in-oil does not look at all good. You might be interested in knowing that the Lead Industries Association started their promotional campaign during the year 1939. Below I am giving the sales of lead-in-oil for the preceding year and the subsequent four years. Indications are that lead-in-oil sales for 1944 will not be over those for 1943 and might be under.

|      |   |             |
|------|---|-------------|
| 1943 | - | 38,845 Tons |
| 1942 | - | 47,910 "    |
| 1941 | - | 61,114 "    |
| 1940 | - | 53,765 "    |
| 1939 | - | 71,942 "    |
| 1938 | - | 74,885 "    |

Mr. R. E. Dwyer

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July 31, 1944

Very truly yours,

*F. H. Murless*

F.H.Murless:ho

cc: Mr. Frederick Laist  
Mr. G. E. Johnson

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