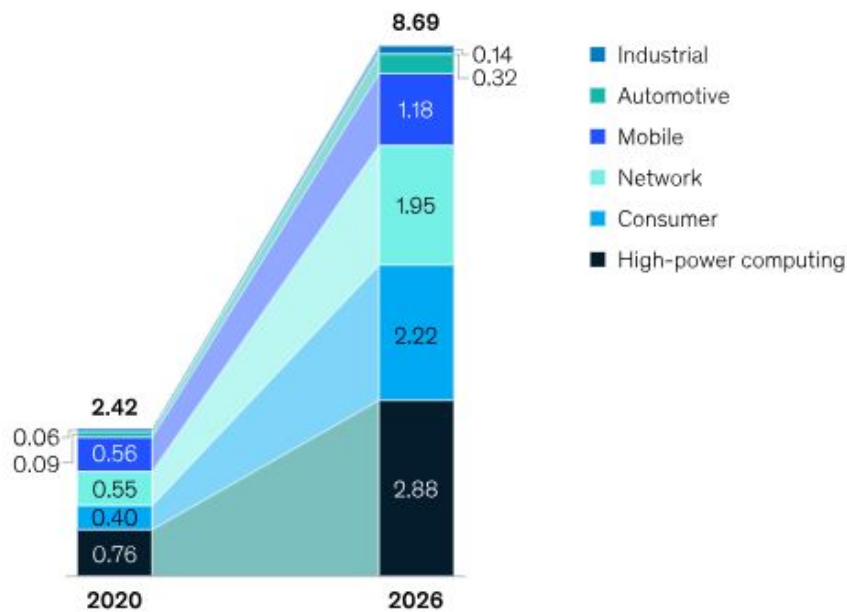


The advanced-packaging market is spurred by end applications.

Advanced-packaging sales, by end application, \$ billion



Source: Yole report; McKinsey analysis