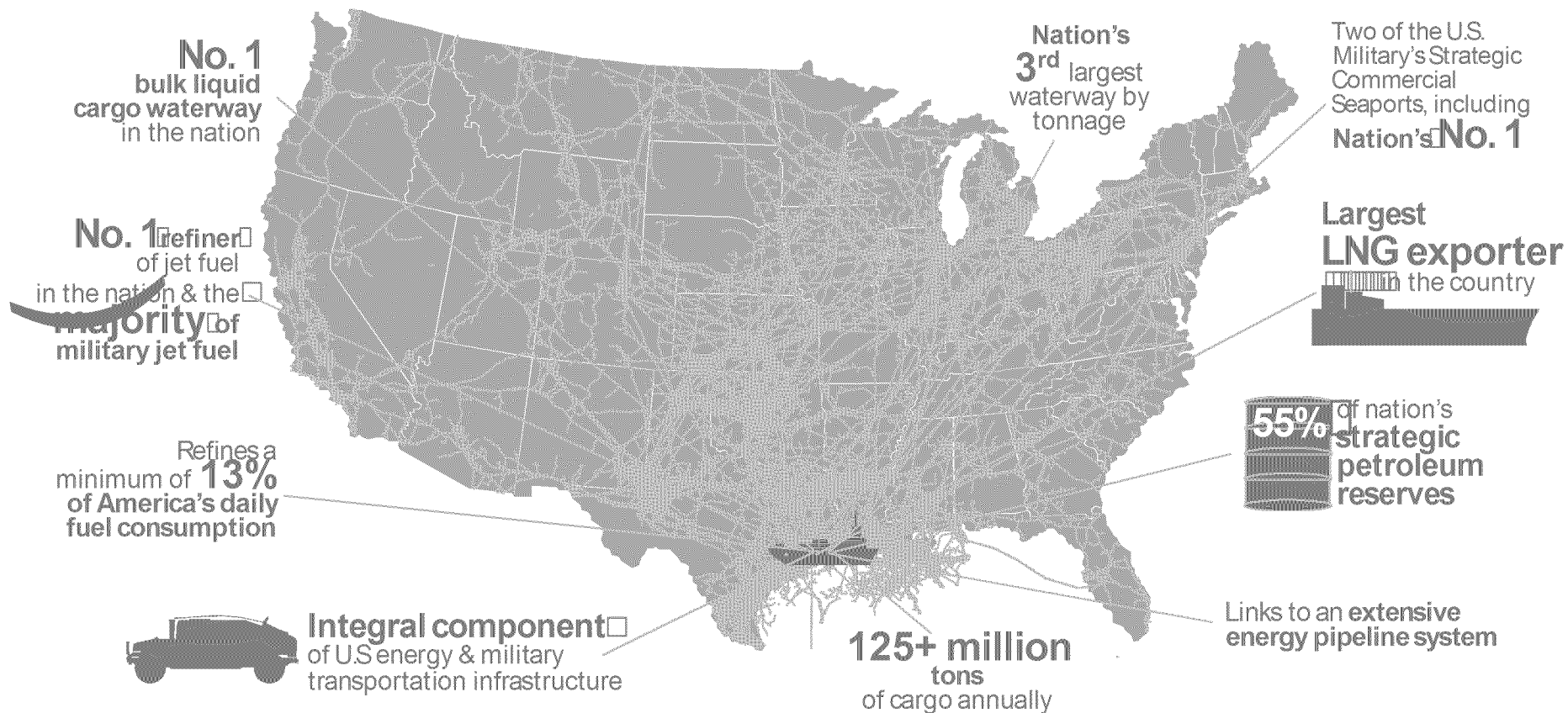


# THE SABINE-NECHES WATERWAY: AN IMPROVEMENT PROJECT OF NATIONAL SIGNIFICANCE

The Sabine-Neches Waterway is America's energy gateway. It is home to numerous manufacturing, refining and petrochemical companies and links to an extensive energy pipeline system, which connects to nearly every state in the country. The waterway is vital for America's military deployment and critical to the nation's security domestically and abroad.



## FUELING THE NATION

Current industry related sectors supported by the Sabine-Neches Waterway annually generate in the United States:

- \$32+ billion in gross product
- \$18+ billion in personal income
- \$3+ billion in Federal taxes
- More than 288,000 permanent jobs

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## MAINTAINING MOMENTUM

The waterway has not been improved since 1962 – more than 50 years ago. We must invest now to ensure this American asset maintains its momentum and the United States continues to enjoy the benefits.

Deepening the Waterway from 40 to 48 feet will increase transportation efficiencies, thereby:

- 1 Meeting America's growing needs with larger ships
- 2 Continuing to attract new growth and development for the nation
- 3 Maximizing throughput capacity, speed and efficiency of military deployment

## CREATING JOBS

The project would create thousands of jobs, generate billions of dollars in economic impact, enhance trade infrastructure and position the U.S. to compete in the global marketplace.



# THE SABINE-NECHES WATERWAY

## AN AMERICAN ASSET

### The Waterway Today

CURRENT ANNUAL BENEFITS TO THE NATION

More than  
**288,000**  
permanent jobs

+

Nearly  
**177,000** new  
permanent jobs

=

Nearly  
**465,000** U.S.  
jobs

**\$106 billion**  
in business activity

+

**\$186 billion**  
in business activity

=

**\$292 billion**  
in business activity

**\$37 billion**  
in gross product

+

**\$57+ billion**  
in gross product

=

**\$89+ billion**  
in gross product

**\$1 billion**  
in retail sales

+

Nearly  
**\$1 billion**  
in retail sales

=

**\$17 billion**  
in retail sales

**\$9+ billion**  
in Federal taxes

+

**\$6+ billion**  
in Federal taxes

=

**\$9+ billion**  
in Federal taxes

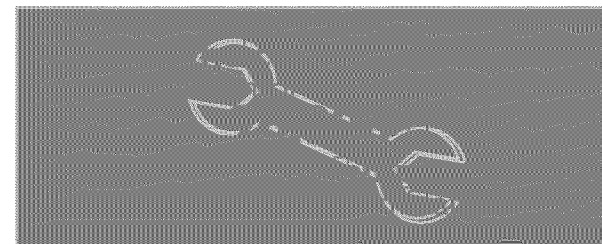
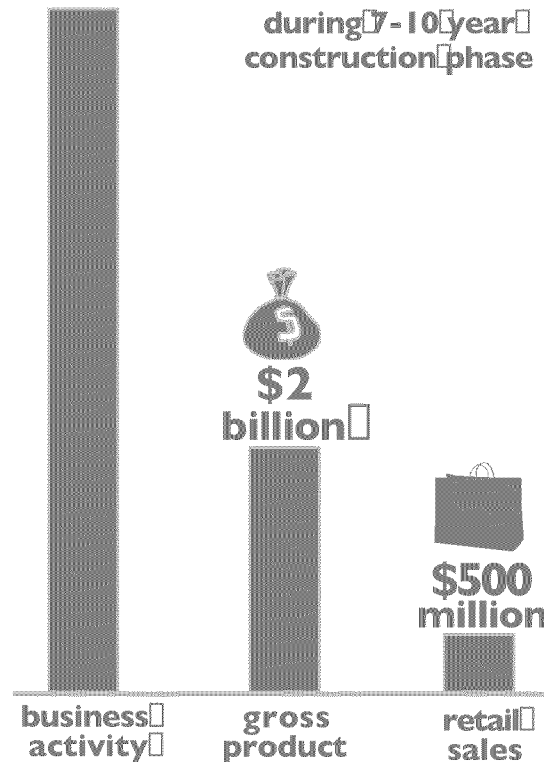
### The Waterway Tomorrow

ANNUAL BENEFITS TO THE NATION AT MATURITY

### Construction Phase Benefits

**\$5 billion**

Benefits generated across the U.S. during 7-10 year construction phase



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Source: The Perryman Group