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The two purported shareholder actions brought in Virginia against Dana and its directors (*In re Dana Corporation Shareholder Litigation* and *Kincheloe v. Dana Corp., et al.*) remain pending. We do not expect any material developments in these lawsuits in the future.

Dana's action against UBS Securities LLC and UBS A.G. in New York was settled in the fourth quarter of 2003.

You can find more information about our legal proceedings under "Note 18. Commitments and Contingencies" on pages 68 — 71 and "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 13 — 35 of this annual report on Form 10-K.

Item 4 —*Submission of Matters to a Vote of Security Holders*

-None-