

From: Bruce Jarnot <jarnotb@api.org>
Sent: Monday, April 11, 2005 8:37 PM (GMT)
To: hfu@shmu.edu.cn
Cc: Tsai, Shan P SHLOIL-SHS <shan.tsai@shell.com>; shanghaihealthstudy <info@shanghaihealthstudy.org>
Subject: RE: Fudan University budget adjustment
Attach: Fudan adjusted budget 2005-07rev.xls

Hello Dr. Fu -

Thank you for reviewing the "adjusted budget" for Fudan University. I have attached a new, and slightly increased, Fudan budget adjustment. Lorraine will present this version to the Shanghai sponsor consortium at a meeting today and tomorrow (April 11-12) in Houston. We expect the sponsor consortium to approve these new budgets by mid-year 2005.

API increased the earlier budget adjustment (which you saw) to consider workload issues that we discussed with Rob Schnatter. The new adjustment proposes to increase Fudan's 2004-2007 budget by US \$77,885.

Since the budget adjustments are not yet approved by the consortium, the new Fudan University contract uses the current budget (as we discussed). Your new Fudan contract has completed all API reviews, and is waiting for one last API signature from our Chief Financial Officer. This should be sent to you very soon -- when API signatures are complete, I will scan & email a pdf file and send the original by express international mail.

With best regards - Bruce.

<<Fudan adjusted budget 2005-07rev.xls>>

-----Original Message-----

From: Fu Hua [mailto:hfu@shmu.edu.cn]
Sent: Saturday, April 09, 2005 8:35 AM
To: Bruce Jarnot
Subject: budget

Dear Bruce

I reviewed the budget that you sent to me several days ago. I agree this adjusted budget. We need not to discuss this issue by phone. You can send me a formal budget of 2004-2007 then we will follow it to work. Thank you very much for your hard work.

In addition, please also tell us when you send the 2004 expenditure to us.

Regards

Fu Hua

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	A	B	C	D	E	F	G	H	I	J	K	L
1	Fudan											
2												
3												
4	Fudan University Budget (April 2005)											
5	Red: revisions for new Fudan contract (using \$159,531 remaining OC-approved funds)											
6	Blue: Fudan budget reanalysis, through 2Q 2007											
7												
8	Fudan University -- Budget for Case Control Study (2004 - 2006)											
9	Labor (time)											
10		Annual Salary*			2005 (Year 5)		2006 (Year 6)		2007 (half-year)			
11	Category	US\$			Time	Amount	Time	Amount	Time	Amount		Total
12	Physician epidemiologist	16,900			0.15	2,535	0.25	4,225	0.15	1,268		6,760
13	Data Handler	5,850			1.2	1,00 5,850	1.16	1,00 5,850	1.20	3,510		11,700
14	Total labor (US\$)					8,385		10,075		4,778		18,460
15						9,504		11,022				25,304
16	Expenses											
17		Unit cost			No.	Amount	No.	Amount	No.	Amount		Total
18	Fee for Shanghai CDC staff					6,000		3,000		3,000		12,000
19	Fee for AML patients	0			150	4,500	130	3,900	75	2,250		10,650
20	Fee for NHL patients	30			150	4,500	130	3,900	75	2,250		10,650
21	Hospital coordinators	30			150	4,500	130	3,900	75	2,250		10,650
22	Fee for controls	30			600	18,000	430	12,900	300	9,000		39,900
23	Fee for NHL hospital coordination					5,000		5,000		2,500		12,500
24	Fee for office supplies					1,800		1,700		900		4,400
25	Transportation for local and long distance					1,200		1,200		600		3,000
26	Total expenses (US\$)					45,500		35,500		22,750		103,750
27												
28	Sub Total (US\$)				55,004	53,885	46,522	45,575		27,528	129,054	99,460
29	Overhead Fee (15%)				8,251	8,715	6,978	7,354		4,129	19,358	16,069
30												
31	Grand Total Requested (US\$)				63,255	62,600	53,500	52,929		31,657		115,529
32	Revised to \$159,531 remaining approved funds:					58,356		49,015				159,531
33												
34	Add transport for annual mtgs					15,000		0		15,000		30,000
35	Add 5% annual increase					0		3,051		2,333		9,778
36												
37	sub total					15,000		3,051		17,333		39,778
38												
39	Grand Total					78,255		56,551		48,989		183,795
40												
41												
42	[*Annual Salary includes salary, bonus and benefits.]											
43					Yrs 2004-2007 (est)		\$183,795					
44					Yrs 2001-2004 (act.)		\$124,090					
45												
46					Revised est. budget		\$307,885					
47					11/03 budget		\$230,000					
48												

	A	B	C	D	E	F	G	H	I	J	K	L
49					budget increase		\$77,885					