

Table of Contents**PART IV****Item 15 —*Exhibits, Financial Statement Schedules, and Reports on Form 8-K***

	<u>10-K Pages</u>
(a) The following documents are filed or furnished as part of this report:	
(1) Consolidated Financial Statements:	
Report of Independent Auditors	37
Consolidated Statement of Income for each of the three years in the period ended December 31, 2003	38
Consolidated Balance Sheet at December 31, 2002 and 2003	39
Consolidated Statement of Cash Flows for each of the three years in the period ended December 31, 2003	40
Consolidated Statement of Shareholders' Equity for each of the three years in the period ended December 31, 2003	41
Notes to Consolidated Financial Statements	42-82
Unaudited Quarterly Financial Information	87-88
(2) Financial Statement Schedule:	
Valuation and Qualifying Accounts and Reserves (Schedule II)	83-86
All other schedules are omitted because they are not applicable or the required information is shown in the financial statements or notes thereto.	
(3) Exhibits listed in the "Exhibit Index"	
Exhibits Nos. 10-A through 10-L are management contracts or compensatory plans or arrangements required to be filed pursuant to Item 15(c) of this report.	
(b) During the fourth quarter of 2003, we filed the following reports on Form 8-K:	
(1) A report on Form 8-K dated October 24, 2003, furnishing a slide presentation intended to be used by Dana's Acting Chief Operating Officer, William J. Carroll, and Chief Financial Officer, Robert C. Richter, in a conference call scheduled for that date and a press release issued on that date regarding Dana's earnings for the fiscal quarter and nine months ended September 30, 2003.	
(2) A report on Form 8-K dated December 3, 2003, furnishing a copy of a press release issued on that date announcing Dana's intention to divest substantially all of its Automotive Aftermarket Group and comments of Chief Financial Officer, Robert C. Richter, regarding the potential impact of the contemplated transaction on Dana's earnings guidance for 2004.	