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October 11, 1994

VIA FACSIMILE

Catherine Baen, Esq.
8441 Gulf Freeway, Suite 600
Houston, TX 77017

Re: Eirven v. UCC&P

Dear Ms. Baen:

This letter is to confirm that Mr. Wood and I were both in our offices prepared to discuss outstanding discovery matters with you on Monday at 3:00 p.m., as had been prearranged.

Unfortunately, you were not able to participate in the conference call. Please feel free to call me at your earliest convenience to discuss the outstanding discovery issues.

Sincerely,

Theodore J. Theophilos (SR)

Theodore J. Theophilos

TJT/sr

cc: Reginald Wood, Esq. (by fax)

UCC 073760