

LAFLEUR & BROWN

S.W. Gustafson, Esq.

- 2 -

October 4, 1967

and existing under the laws of Canada having its principal office in Montreal, Quebec, Canada and this is the manner in which the Company should be described on page 1 of the Agreement.

Subject to these two modifications, I understand that the balance of the agreement is acceptable to our clients.

As you are aware that this Agreement forms part of a package transaction composed of this Agreement and the agreement for the purchase of the machinery and equipment for the production of your products (the terms of which have now been settled) we would appreciate receiving the final copies of this agreement for execution at the same time as the other agreement.

Thank you very much for your cooperation in this matter.

Yours very truly,

*John Mc Muller*

JBM:lr

c.c. -Mr. W.H. Wilson, Jr.

VPD-158-0000913