

SHAREHOLDER INFORMATION

Address

Eaton Corporation, Eaton Center
Cleveland, Ohio 44114-2584
(216) 523-5000
<http://www.eaton.com>

Annual Meeting

The company's 1996 annual meeting of shareholders will be held at 10:30 a.m., local time, on Wednesday, April 24, 1996, at The Forum Conference and Education Center located within One Cleveland Center, 1375 East Ninth Street, Cleveland, Ohio 44114. Formal notice of the meeting, a proxy statement and proxy form will be mailed to each shareholder on or about March 18, 1996.

Form 10-K Report

Any shareholder may, upon written request to the Office of the Secretary, obtain without charge a copy of Eaton's Form 10-K Report for 1995 as filed with the Securities and Exchange Commission. The report will be available after March 31, 1996.

Common Shares

Listed for trading: New York, Chicago, Pacific and London stock exchanges (Ticker Symbol: ETN)

Transfer Agent, Registrar, Dividend Disbursing Agent and Dividend Reinvestment Agent:

KeyCorp Shareholder Services, Inc.
P.O. Box 6477
Cleveland, Ohio 44101-1477
1-800-542-7792

Dividend Reinvestment Plan

A dividend reinvestment plan is available at no charge to record holders of Eaton common shares. Through the plan, record holders may buy additional shares by reinvesting their cash dividends or investing additional cash up to \$60,000 per year. Interested shareholders of record should contact KeyCorp Shareholder Services, Inc., above.

Direct Deposit of Dividends

Shareholders of record may have their dividends direct deposited to their bank accounts. Interested shareholders of record should contact KeyCorp Shareholder Services, Inc., above.

Charitable Contributions

A report of Eaton's charitable contributions is available upon written request to the Office of Community Affairs at the Eaton Corporation address shown above.

Trademarks of Eaton Corporation and its subsidiaries mentioned in this annual report include Eaton, Advantage, AF93, AF95, AutoSelect, AutoShift, CEEMAT, Cutler-Hammer, Digitrip CPTM, Eaton Fuller, Eaton VORAD, Fleet Advisor, IDT, IMPACC, IQ Analyzer, IQ Energy Sentinel, PanelMate, SAMT, Series C, Vindicator.

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