

Yes ☒ No ☐

The aggregate value of the registrant's voting and non-voting common equity held by non-affiliates of the registrant as of June 30, 2004 was \$5,429,406,410

Number of registrant's common shares outstanding as of January 31, 2005 – 92,659,625 publicly traded Class A common shares, 7,366,637 Class A common shares held by the issuer's subsidiaries, and 54,810,129 Class B common shares held by the issuer's subsidiaries.

DOCUMENTS INCORPORATED BY REFERENCE

Cooper Industries, Ltd Proxy Statement to be filed for the Annual Meeting of Shareholders to be held on April 26, 2005 (Part II – Item 5, Part III – Items 10, 11, 12 and 14)

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