



U.S. Consumers Benefit from Oil & Natural Gas Imports from Canada and Mexico

Crude oil imports from **CANADA AND MEXICO ACCOUNT FOR 28%** of the crude oil run through U.S. refineries.



Canada
25%



Mexico
3%

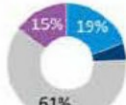
U.S. refineries are configured for heavier crude oil from Canada and Mexico, which cannot be replaced with lighter domestic crude oil.

Canadian imports account for **74% OF CRUDE OIL** used in PADD 2 (Midwest) refineries.

Imports of Canadian crude oil account for 74% of crude used in refineries located in PADD 2 (Midwest) and 44% in PADD 4 (Rocky Mountains)

Share of regional refinery crude oil inputs by country of origin

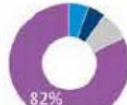
■ Canada
■ Mexico
■ Other Imported
■ Domestic



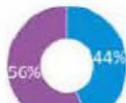
PADD 1



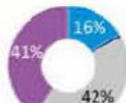
PADD 2



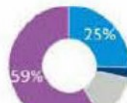
PADD 3



PADD 4



PADD 5



Total U.S.

Source: U.S. EIA

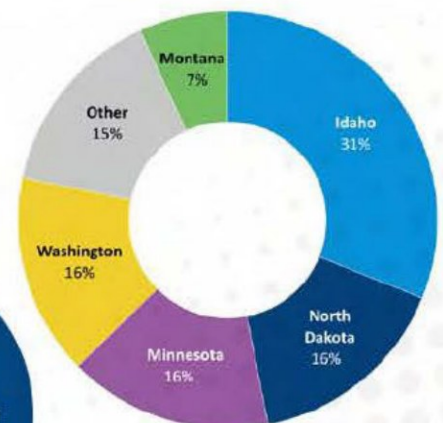
Imports from Canada are equivalent to **9% OF TOTAL U.S. NATURAL GAS CONSUMPTION**

THE MAJORITY OF THE NATURAL GAS ENTERS THE U.S. IN THE WEST

with +30% entering through Idaho, though the majority of this is ultimately sent to Washington.

31% of U.S. natural gas imports entered the country through Idaho in 2023
Share of total U.S. natural gas imports by point-of-entry

■ Idaho ■ North Dakota ■ Minnesota ■ Washington ■ Other ■ Montana



Geography and existing pipeline infrastructure make it **easier to get natural gas to market from Canada** than shipping it from the South or East.

Note: This does not account for interstate transfers once the natural gas is imported. For example, 2.5 bcf/d of Canadian natural gas entered the U.S. through Idaho in 2023, but Idaho then transferred a net 2.1 bcf/d across state lines, with the majority going to Washington.

Source: U.S. EIA

Midwest Refineries Case Studies

ExxonMobil Joliet, IL



EMPLOYEES &
CONTRACTORS
900



INFLOW
FROM CANADA
238,000
BPD



REFINERY PRODUCTS
Gasoline, Diesel,
Coke, Sulfur,
Propylene, Asphalt



OUTFLOW
TO THE U.S.
252,000
BPD

BP Whiting, IN



EMPLOYEES &
CONTRACTORS
2,700



INFLOW
FROM CANADA
350,000
BPD



REFINERY PRODUCTS
Gasoline, Diesel,
Jet Fuel, Asphalt



OUTFLOW
TO THE U.S.
440,000
BPD

Phillips 66 Wood River, IL



EMPLOYEES &
CONTRACTORS
800



INFLOW
FROM CANADA
134,000
BPD



REFINERY PRODUCTS
Gasoline, Diesel, Jet
Fuel, Petrochemical
Feedstocks, Asphalt,
Coke



OUTFLOW
TO THE U.S.
356,000
BPD

Phillips 66 Billings, MT



EMPLOYEES &
CONTRACTORS
290



INFLOW
FROM CANADA
68,000
BPD



REFINERY PRODUCTS
Gasoline, Diesel,
Jet Fuel, Coke



OUTFLOW
TO THE U.S.
67,000
BPD

Marathon Petroleum Detroit, MI



EMPLOYEES &
CONTRACTORS
525



INFLOW
FROM CANADA
68,000
BPD



REFINERY PRODUCTS
Gasoline, Distillates,
Asphalt, Natural
Gas Liquids and
Petrochemicals,
Propane, Heavy Fuel Oil



OUTFLOW
TO THE U.S.
140,000
BPD

Marathon Petroleum Robinson, IL



EMPLOYEES &
CONTRACTORS
650



INFLOW
FROM CANADA
238,000
BPD



REFINERY PRODUCTS
Gasoline, Distillates,
Natural Gas Liquids
and Petrochemicals,
Propane, Heavy Fuel Oil



OUTFLOW
TO THE U.S.
252,000
BPD