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**COOPER INDUSTRIES, LTD.**  
**NOTES TO CONSOLIDATED FINANCIAL STATEMENTS (continued)**

|                                         | Electrical<br>Products | Tools &<br>Hardware<br>(in millions) | Corporate | Consolidated<br>Total |
|-----------------------------------------|------------------------|--------------------------------------|-----------|-----------------------|
| <b>2004</b>                             |                        |                                      |           |                       |
| Depreciation                            | \$ 93 9                | \$ 21 7                              | \$ 2 0    | \$ 117 6              |
| Capital expenditures                    | 73 0                   | 10 2                                 | 19 6      | 102 8                 |
| Investment in unconsolidated affiliates | 23 3                   | —                                    | —         | 23 3                  |
| <b>2003</b>                             |                        |                                      |           |                       |
| Depreciation                            | \$ 90 3                | \$ 26 9                              | \$ 4 2    | \$ 121 4              |
| Restructuring                           | 16 4                   | (0 4)                                | (13 4)    | 2 6                   |
| Capital expenditures                    | 54 7                   | 12 8                                 | 12 4      | 79 9                  |
| Investment in unconsolidated affiliates | 21 9                   | —                                    | —         | 21 9                  |
| <b>2002</b>                             |                        |                                      |           |                       |
| Depreciation                            | \$ 89 3                | \$ 29 1                              | \$ 3 3    | \$ 121 7              |
| Restructuring                           | 24 0                   | 12 7                                 | 2 4       | 39 1                  |
| Capital expenditures                    | 57 6                   | 12 2                                 | 4 0       | 73 8                  |
| Investment in unconsolidated affiliates | 20 9                   | —                                    | —         | 20 9                  |

***Geographic Information***

Revenues and long-lived assets by country are summarized below. Revenues are attributed to geographic areas based on the location of the assets producing the revenues. Revenues are generally denominated in the currency of the location of the assets producing the revenues.

|                         | Revenues         |                  |                  | Long-Lived Assets |                 |                 |
|-------------------------|------------------|------------------|------------------|-------------------|-----------------|-----------------|
|                         | 2004             | 2003             | 2002             | 2004              | 2003            | 2002            |
|                         |                  |                  | (in millions)    |                   |                 |                 |
| United States           | \$3,264 4        | \$2,984 3        | \$3,023 2        | \$ 703 4          | \$ 674 5        | \$ 691 8        |
| Germany                 | 249 7            | 250 2            | 191 0            | 42 4              | 41 4            | 39 4            |
| United Kingdom          | 283 6            | 241 1            | 225 7            | 67 3              | 56 0            | 52 5            |
| Canada                  | 181 6            | 159 8            | 142 0            | 0 9               | 0 9             | 0 9             |
| Mexico                  | 132 1            | 126 5            | 130 4            | 85 6              | 74 6            | 81 7            |
| Other foreign countries | 351 5            | 299 5            | 248 2            | 54 5              | 45 9            | 38 5            |
|                         | <u>\$4,462 9</u> | <u>\$4,061 4</u> | <u>\$3,960 5</u> | <u>\$ 954 1</u>   | <u>\$ 893 3</u> | <u>\$ 904 8</u> |