PLAINTIFF'S EXHIBIT

UC-3657

H. K. PORTER COMPANY, INC.

PORTER BUILDING

PITTSBURGH, PENNSYLVANIA

J. S. MORROW
PRESIDENT

December 23, 1974

Mr. J. C. Stephenson
President
Union Carbide Corp.
Mining & Metals Division
270 Park Avenue
New York, New York 10017

Dear Mr. Stephenson:

Seldom has there been an opportunity for a mining company to acquire a facility like the one described in the attached brochure.

We truly feel this mine and mill can offer you flexibility of product and a good return on your investment. Operations can be resumed in a short period of time, as all equipment is in excellent working condition.

If you would like to visit the property or need further information, please do not hesitate to get in touch with me.

Cordially,

J. S. Morrow

Attach.

J. C. STEPHENSON
DEC 2 1974

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