

Europe of \$27. EFMG was the most affected SBU from net divestiture activity. EFMG 2002 sales were impacted by the September 2001 sale of the Glacier industrial polymer bearings business and, to a lesser degree the sale of the assets of its Dallas, Texas and Washington, Missouri operations in the second quarter of 2001. EFMG's organic growth of 3.3% in 2002 was realized in South America (\$30), North America (\$33) and Europe (\$14). Organic growth resulted from a combination of higher year-over-year vehicle production levels (both light duty and commercial) and new business. EFMG sales in Asia Pacific declined by \$7 in local markets.

HVTSG sales increased overall in 2002, which occurred in all regions, except South America which declined by \$9. HVTSG sales in North America, Europe and Asia Pacific regions increased by \$39, \$11 and