

1 and 2. If the event obligating the registrant to file the current report was a material amendment of an exhibit previously filed by the registrant, or the execution of a voting trust agreement, contract, or indenture of a character required to be filed as an exhibit in the form of annual report appropriate for the registrant, furnish the following information:

- (a) State the date of execution of the amendment or new instrument.

November 30, 1936.

- (b) Outline briefly the general effect thereof, except as to new voting trust agreements or indentures.

On November 30, 1936, the registrant and its subsidiary corporation, Chile Copper Company, entered into an agreement with Guaranty Trust Company of New York, The National City Bank of New York, and The Chase National Bank of the City of New York, providing for a loan by said banks to said Chile Copper Company, or its wholly-owned subsidiary Chile Exploration Company, of the sum of \$25,000,000, said loan to be evidenced by promissory notes of said Chile Copper Company, or said Chile Exploration Company, bearing interest at varying rates and maturing at various dates over a period of five years from the date of said agreement, as more particularly set forth therein. \$25,000,000 principal amount of such promissory notes issued by said Chile Exploration Company are now outstanding. The funds borrowed under said agreement, together with additional funds in the treasury of Chile Copper Company, were used for the purpose of redeeming the \$25,000,000 principal amount of Twenty-Year 5% Gold Debentures of Chile Copper Company due January 1, 1947. The registrant has guaranteed the payment by said Chile Exploration Company of the principal of said notes and of the interest thereon as such principal and instalments of interest respectively become due, whether by maturity as therein expressed, or by acceleration. For a detailed statement of the terms of said agreement dated November 30, 1936, and said guarantee of the registrant, reference is made to a copy thereof filed herewith as Exhibit C-1.

- (c) Attach a copy of the amendment or new instrument as an exhibit. (In the case of an amendment, either the text of the amendment or a copy of the exhibit as amended may be filed. If a document is filed as amended, state clearly, or indicate therein, the amendments which have been made.)

A copy of said agreement dated November 30, 1936, between the registrant and Chile Copper Company, and Guaranty Trust Company of New York, The National City Bank of New York, and The Chase National Bank of the City of New York, is filed herewith as Exhibit C-1.

4B. If the event obligating the registrant to file the current report was a decrease of more than five percent in the amount of any class of securities of the registrant outstanding, furnish the following information.

(a) Title of issue.

4-1/2% Sinking Fund Debentures due October 1, 1950.

(b) Amount outstanding, as last previously reported.

\$55,000,000 (as of December 31, 1935).

(c) Amount presently outstanding (as of a specified recent date, indicating date).

\$51,871,000 (as of December 31, 1936).

(d) A brief description of the transaction or series of transactions resulting in the decrease.

On August 14, 1936, under and pursuant to the terms of Section 7(2) of Article Two of the Indenture dated October 1, 1935, between the registrant and Guaranty Trust Company of New York, as Trustee, the registrant delivered to the Trustee \$3,129,000 principal amount of debentures as a payment into the sinking fund provided for in such Indenture. Said debentures so delivered to the Trustee have been cancelled and crumpled by the Trustee as provided in said Indenture.

7. If the event obligating the registrant to file the current report was a person's becoming, or ceasing to be, a parent, or subsidiary of the registrant, furnish the following information:

(a) The name of the person.

The following named corporations were dissolved and ceased to be subsidiaries of the registrant:

Anaconda Lead Products Company
Butte Electric Railway Company
Andes Exploration Company (Del.)
New York and Hastings Steam-Boat Company
Mountain Trading Company.

(b) A brief description of the transaction or transactions by which such person became, or ceased to be, a parent or subsidiary of the registrant.

Anaconda Lead Products Company, a Delaware corporation, was dissolved, and all its assets and properties were transferred and distributed to its parent, International Smelting and Refining Company (a subsidiary of the registrant) in complete cancellation or redemption of all of the stock of said Anaconda Lead Products Company on October 31, 1936.

Butte Electric Railway Company, a West Virginia corporation, was dissolved on November 30, 1936, all of its assets and properties having been transferred and distributed to the registrant as the owner of all the stock of said corporation in connection with its dissolution and liquidation, in complete cancellation of all such stock.

Andes Exploration Company, a Delaware corporation, was dissolved and all its assets and properties transferred and distributed to the registrant in complete cancellation or redemption of all the stock of said Andes Exploration Company on October 7, 1936.

On July 31, 1936, New York and Hastings Steam-Boat Company was dissolved and all its assets and properties transferred and distributed to its parent, Chile Steamship Company Incorporated, a subsidiary of the registrant, in complete cancellation or redemption of all the stock of said New York and Hastings Steam-Boat Company.

Mountain Trading Company, a New Jersey corporation, was dissolved and all its assets and properties transferred and distributed to its parent, Diamond Coal and Coke Company, a subsidiary of the registrant, in complete cancellation or redemption of all the stock of said Mountain Trading Company, on December 28, 1936.

- (c) The present percentage of voting power or other basis of control.

None.

Items 3, 4A, 5, 6, 8 and 9 are inapplicable and have been omitted.

This current report comprises:

- (1) Pages numbered 1 to 5 consecutive, and insert pages numbered - none.
- (2) The following exhibits:

EXHIBIT C-1 - Copy of Agreement dated November 30, 1936, between the registrant and Chile Copper Company, and Guaranty Trust Company of New York, The National City Bank of New York and The Chase National Bank of the City of New York.

This current report is filed subject to the instructions contained in Form 8-K and amendments numbered - none.

The filing of this current report on Form 8-K with the New York Stock Exchange, Boston Stock Exchange, and the Securities and Exchange Commission shall not be construed as a waiver of the right to contest the validity or scope of any or all of the provisions of the Securities Exchange Act of 1934 under the Constitution of the United States or the validity of any rule or regulation made or to be made under said Act. The registrant hereby expressly reserves to itself such constitutional right.

In pursuance of the requirements of the Securities Exchange Act of 1934, the registrant, ANACONDA COPPER MINING COMPANY, a corporation organized and existing under the laws of the State of Montana, has duly caused this current report on Form 8-K to be signed on its behalf by the undersigned, thereunto duly authorized, and its seal to be hereunto affixed and attested, all in the City and State of New York on the 11th day of January, 1937.

January 11, 1937.
(Date)

ANACONDA COPPER MINING COMPANY
(Signature of registrant)

By *Robert E. Dyer*
Robert E. Dyer, Vice President.

ATTEST:

D. B. Hennessy
D. B. Hennessy, Secretary.