

Shareholder Information

Address	Eaton Corporation, Eaton Center Cleveland, Ohio 44114-2654 216.523.5000 http://www.eaton.com
Annual Meeting	The company's 1998 annual meeting of shareholders will be held at 11:00 a.m., local time, on Wednesday, April 22, 1998, at the Eaton Corporation Innovation Center, 26101 Northwestern Highway, Southfield, Michigan 48076. Formal notice of the meeting, a proxy statement and proxy form will be mailed to each shareholder on or about March 13, 1998.
Form 10-K Report and Other Financial Reports	Any shareholder may, upon written request to the Investor Relations Office, obtain without charge a copy of Eaton's Form 10-K Report for 1997 as filed with the Securities and Exchange Commission. The report will be available after March 31, 1998. The Form 10-K Report and all other public financial reports are also available at Eaton's Internet address, shown above.
Quarterly Financial Releases	Eaton's financial results are available approximately two weeks after the end of each quarter through Eaton Corporation Shareholder Direct, 888.EATON 11 (888.328.6611).
Common Shares	Listed for trading: New York, Chicago, Pacific and London stock exchanges (Ticker Symbol: ETN).
Transfer Agent, Registrar, Dividend Disbursing Agent and Dividend Reinvestment Agent	First Chicago Trust Company, P.O. Box 2500, Jersey City, New Jersey 07303-2500 800.317.4445. TDD: 201.222.4955 (Hearing Impaired) E-Mail Address: fcfc@em.fcfnbd.com http://www.fcfc.com
Dividend Reinvestment Plan	A dividend reinvestment plan is available at no charge to record holders of Eaton common shares. Through the plan, record holders may buy additional shares by reinvesting their cash dividends or investing additional cash up to \$60,000 per year. Interested shareholders of record should contact First Chicago Trust Company, above.
Direct Deposit of Dividends	Shareholders of record may have their dividends direct deposited to their bank accounts. Interested shareholders of record should contact First Chicago Trust Company, above.
Investor Relations Contact	Investor inquiries may be directed to 888.328.6647.
Charitable Contributions	A report of Eaton's charitable contributions is available upon written request to the Office of Community Affairs at the Eaton Corporation address shown above.

Trademarks of Eaton Corporation and its subsidiaries mentioned in this report include Eaton, **E.T.N.**, Advanced Power Center, AutoShift, Cutler-Hammer, Digital OPTIM, Eaton VORAD, Fleet Advisor, Fuller, Fusion Systems Corporation, Intelli-Traxx, Solo and Summit 300. Also used in this report: Spider is a trademark of Dana Corporation and DeviceNet is a trademark licensed to the Open DeviceNet Vendor Association, Inc.

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