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ZINC.

(GENERAL REPORT.)

By C. E. SIEBENTHAL.

SUMMARY.

Zinc produced and consumed in the United States, 1911-1917.

	1911	1912	1913	1914	1915
Production of primary zinc: ^a					
From domestic ore.....	271,621	823,907	337,252	343,418	458,131
From foreign ore.....	14,905	14,899	9,424	9,631	31,381
Production of secondary zinc: ^a	286,526	338,806	346,676	353,049	489,511
Redistilled.....	14,043	26,084	25,991	20,545	29,701
Remelted.....	26,470	26,187	24,014	22,424	23,111
Apparent consumption of primary zinc.	327,039	391,057	396,681	396,018	542,411
	280,059	240,341	295,870	299,125	364,611

^a "Primary zinc," which is produced directly from ore, is here distinguished from zinc which is obtained by refining zinc ashes, skimmings, drosses, and old metals. These figures are given on page 860. Wherever in this report the word "zinc" is used without qualification, it means primary zinc.

The production of primary zinc from domestic ores was 271,621 short tons, valued at \$119,258,000, based on the average selling price, as compared with 563,451 short tons, valued at \$119,258,000, based on the average selling price, in 1916—an increase of 58 per cent, in quantity and a decrease of about 21 per cent, in value.

INTRODUCTION.

Though the publication of this final report has been delayed by the press of work growing out of the war the report is made available to the public early in 1918.

The statistics of production in this country have been obtained from the United States Geological Survey from confidential reports of each zinc-smelting company in operation during 1917. The recovery of secondary zinc were collected from all secondary smelters and refiners. The statistics of domestic consumption are taken in part from the smelter returns and in part from the records of the Bureau of Foreign and Domestic Commerce, Department of Commerce, and the tables for foreign production and consumption were compiled from the sources indicated.

PRODUCTION.

ANNUAL PRODUCTION, 1873-1917.

The smelting of zinc in the United States began in an experimental way in 1858,¹ and regular production began in 1860 at the Lehigh Zinc Works in the East and at the Matthiessen & Hegeler works in the West. Between 1864 and 1870 nine or ten other zinc smelters were established. Statistics of production are recorded for the years 1873 and 1875 and for the census year ending May 31, 1880. Annual statistics have been collected by the United States Geological Survey since 1882. The progress of the zinc-smelting industry since 1873 is shown in the following table:

Zinc produced in the United States from domestic and foreign ores, 1873-1917, in short tons.

Year.	From foreign ore.	From domestic ore.	Total.	Year.	From foreign ore.	From domestic ore.	Total.
1873.....		7,343	7,343	1899.....		129,051	129,051
1875.....		15,833	15,833	1900.....		123,886	123,886
1880 (census year).....		23,239	23,239	1901.....		140,822	140,822
1882.....		33,765	33,765	1902.....		156,927	156,927
1883.....		36,872	36,872	1903.....		159,219	159,219
1884.....		38,544	38,544	1904.....		186,702	186,702
1885.....		40,688	40,688	1905.....		203,849	203,849
1886.....		42,641	42,641	1906.....	25,076	199,694	224,770
1887.....		50,340	50,340	1907.....	26,115	223,745	249,860
1888.....		55,903	55,903	1908.....	19,875	190,749	210,624
1889.....		58,860	58,860	1909.....	25,535	230,225	255,760
1890.....		63,683	63,683	1910.....	16,705	252,479	269,184
1891.....		80,873	80,873	1911.....	14,800	271,621	286,421
1892.....		87,260	87,260	1912.....	14,800	323,907	338,707
1893.....		78,832	78,832	1913.....	9,424	337,252	346,676
1894.....		75,328	75,328	1914.....	9,631	343,418	353,049
1895.....		89,685	89,685	1915.....	31,384	458,135	489,519
1896.....		81,499	81,499	1916.....	104,005	563,451	667,456
1897.....		99,980	99,980	1917.....	84,976	584,597	669,573
1898.....		115,399	115,399				

^a Including an unknown quantity smelted from foreign ore, small in 1904, but larger in 1905.

Zinc produced in the United States, 1906-1917, apportioned according to States in which it was made, in short tons.

Year.	Arkansas.	Illinois.	Kansas.	Oklahoma.	Pennsylvania.	Other States.	Electrolytic zinc.	Total.
1906.....		47,939	129,561		8,659	38,608		224,770
1907.....		56,056	134,108	5,035	11,266	43,395		249,860
1908.....		50,244	99,293	14,861	6,818	39,200		210,424
1909.....		67,653	103,299	28,782	15,222	40,804		255,760
1910.....		73,038	108,607	34,760	16,459	39,230		269,184
1911.....		83,130	98,413	46,315	15,337	43,331		286,421
1912.....		88,397	101,104	76,925	18,254	54,120		338,707
1913.....		106,654	74,106	83,214	28,934	55,768		346,676
1914.....		127,946	44,510	91,367	28,095	61,131		353,049
1915.....		159,958	101,423	109,208	44,167	74,511	252	489,519
1916.....	7,503	181,433	141,286	168,206	76,545	82,254	10,223	667,456
1917.....	25,660	172,489	76,048	204,394	86,995	78,778	25,209	669,573

¹ Ingalls, W. R., Lead and zinc in the United States, p. 314, 1908.

ROLLED ZINC.

For many years nearly all the sheet zinc made in the United States was produced by two of the older and larger, Matthiessen & Hegeler Zinc Co., of La Salle, Ill., and the Zinc Co., in the adjoining town of Peru, Ill. Other manufacturers, particularly the manufacturers of glass fruit jars, have rolled zinc for their own use, and some that furnish to lithographers have also rolled their own zinc. (The latter since the beginning of the war for sheet zinc to line cases made for shipment overseas, especially cases containing other material that is likely to be affected by salt.) In 1917 other firms into the business of rolling zinc. In 1917 two companies mentioned specifically above, the Ball Brothers Glass Manufacturing Co., Muncie, Ind.; Hazel Atlas Glass Co., Wheeling, W. Va.; Zinc Co., Palmerton, Pa.; American Zinc Products Co., Ind.; Edes Manufacturing Co., Plymouth, Mass.; Sons, South Hanover, Mass.; and The Platt Brothers, Inc., Newbury, Conn.

The United States Geological Survey has for many years collected statistics showing the production of zinc, but its statistics of rolled zinc was practically limited to that of the two in Illinois mentioned above the Survey could not get statistics showing that output without disclosing individual figures. An increase in the number of producers, however, has made it impossible to give these figures. A canvass of the industry, the writer gives the statistics presented in the following figures showing the exports, as published by the Bureau of Commerce and Domestic Commerce, are subtracted from the total production, the result will represent the domestic consumption. It should be borne in mind, however, that the sheet zinc exported by the Government in shipping munitions overseas is not included in the exports.

Zinc rolled in the United States, 1915-1917.

	1915.	1916.	1917.
Zinc sheets:			
Quantity.....	pounds..	69,007,725	
Value.....		\$9,744,026	
Average value per pound.....		\$0.141	
Boiler plates and special sheets:			
Quantity.....	pounds..	2,562,856	
Value.....		\$345,572	
Average value per pound.....		\$0.135	
Zinc strips:			
Quantity.....	pounds..	20,208,068	
Value.....		\$2,637,218	
Average value per pound.....		\$0.130	
Total rolled zinc.....	pounds..	91,778,659	
Total value.....		\$13,026,811	
Average value per pound.....		\$0.142	
Rolled zinc exported:			
Quantity.....	pounds..		
Value.....			
Average value per pound.....			
Domestic consumption of rolled zinc.....	pounds..		

The New Jersey Zinc Co. made its first output in 1918. Additions to American Zinc Products Co. in 1918.

ing to nearly 5 per cent are being made at four of the principal mills to meet the increased demand for zinc for war uses and that which will result from the prevailing strong movement to find and establish new uses for sheet zinc and to extend the present uses. Every extension, especially the substitution of sheet zinc for sheet copper and brass and for tin plate, will stimulate the zinc market and relieve to some extent the shortage of copper and tin. The War Industries Board ordered the use of sheet zinc instead of galvanized iron for steel for refrigerator linings, a use that was expected to require about 10,000 tons of rolled zinc. Sheet zinc can also be substituted for galvanized iron in roofing, spouting, guttering, garages, household utensils, and hospital ware.

Rolled zinc has always been quoted at so much per pound with discounts and extras for different gages and special sizes and shapes. In 1914, according to Metal Statistics, the base price ranged from 12 to 8.75 cents a pound. In 1915 the price began at 8.75 cents and rose to 33 cents on June 9, fell to 15 cents August 23, and rose to 23 cents at the end of the year. In 1916 the price reached 25.5 cents on April 22, but dropped to 15 cents on July 11 and ended the year at 21 cents. In 1917 the base price of sheet zinc remained nearly stationary, declining to 20 cents on April 25 and to 19 cents on April 26. On February 15, 1918, the base price of zinc sheets was fixed by the Government at 15 cents and the price of rolled zinc plates at 14 cents.

Both the production and the value by classes of product given in the table are subject to slight correction because some producers that sell from a single base price do not keep their sales separated according to classes of product (which are arbitrary anyhow) and were to that extent obliged to make estimates; others, who themselves use the greater part of their output, had to estimate values. But the total production, value, and average price given may be considered accurate. The average price agrees closely with the average price shown by the exporters' manifests.

ZINC DUST.

Zinc dust has been marketed by domestic smelters since 1910. The United States Zinc Co., at Pueblo, Colo., was the first to prepare it for the market; the Grasselli Chemical Co. followed later; and one by one other companies began to save zinc dust, until in 1917 all the companies named below reported production, a small part of which consisted of "atomized" zinc dust made by subjecting a small stream of molten zinc to a blast of air. Some of these companies prepared zinc dust for the first time in 1914-1917 by reason of the high price of zinc dust consequent upon the inability of Belgium and Germany to export any to the United States.

American Zinc & Chemical Co., Langeloth, Pa.
 Anaconda Copper Mining Co., Great Falls, Mont.
 Bartlesville Zinc Co., Bartlesville, Okla.
 Clarksburg Zinc Co., Clarksburg, W. Va.
 Grasselli Chemical Co., Clarksburg and Meadowbrook, W. Va.
 Illinois Zinc Co., Peru, Ill.
 Metals Disintegrating Co., New York, N. Y.
 National Zinc Co., Bartlesville, Okla., and Springfield, Ill.
 New Jersey Zinc Co., Palmerton, Pa.
 United States Smelting Co., Altona, Kans.
 United States Zinc Co., Pueblo, Colo.

The following table gives the output of zinc dust produced in a commercial way in the United States.

Zinc dust produced in the United States, 1910-1917.

	Short tons.	
1910.....	89	1914.....
1911.....	254	1915.....
1912.....	492	1916.....
1913.....	423	1917.....

As will be seen from the table of imports of zinc on page 871, the imports fell off about two-thirds in 1916 and 1917, on account of the increase in domestic production.

ZINC PIGMENTS.

Zinc forms the base, either in whole or in part, of the pigments—zinc oxide, leaded zinc oxide, zinc-lead oxide, and lithopone. All of these may be and in the United States usually have been made directly from zinc ore. No lithopone has been made since 1909, when the plant at California was closed. The output of zinc oxide and leaded zinc oxide has been disclosed, as it was confined to one very large plant and several smaller ones.

Lithopone is an intimate mixture by chemical process of zinc sulphide and barium sulphate. It may be made from zinc ore, or zinc oxide, but in the United States it is usually made from zinc skimmings, zinc ashes, and scrap zinc. The output of lithopone is growing rapidly, as is shown in the table below. The figures for 1906-1914, inclusive, represent market values; those for subsequent years give the total quantity produced.

Lithopone produced in the United States, 1906-1917.

1906.....	4,300	1912.....
1907.....	10,275	1913.....
1908.....	8,292	1914.....
1909.....	14,847	1915.....
1910.....	12,655	1916.....
1911.....	16,866	1917.....

The zinc content of the various pigments made in the United States from ore, both domestic and foreign, for the year 1917 is given in the table below. On page 860 a portion of the zinc recovered in the form of pigments is given.

Primary zinc content of zinc pigments made in the United States, 1908-1917, in short tons.

1908.....	48,004	1913.....
1909.....	54,139	1914.....
1910.....	50,592	1915.....
1911.....	46,122	1916.....
1912.....	64,032	1917.....

SECONDARY ZINC.

By the ordinary method of galvanizing, in which the iron or steel to be coated is dipped into a bath of molten zinc, there is a loss of zinc in the form of semioxidized skimmings and of

consisting of the alloy formed by the zinc with the iron of the tank and the iron of the article that is being galvanized. The larger galvanizing plants have furnaces to resmelt these skimmings and drosses and to recover the zinc. There are also many small plants and some large ones which make a practice of buying galvanizer's skimmings and drosses and of recovering the zinc. A considerable quantity of old metal in the form of various alloys of zinc with copper and other metals is also worked over and brought up to the desired composition by the addition of new metal. At almost every brass foundry and machine shop in the country it is the custom to remelt and use brass filings, grindings, and scrap copper and brass, and it is manifestly impracticable to attempt to take full account of such material. Some of the zinc smelters running on ore find it advantageous to work in a quantity of secondary material, because the loss of zinc in distillation is practically a fixed quantity per charge, whether the charge is of low or high tenor. If secondary material high in zinc is mixed with low-grade ore, the loss per unit of metal recovered is thereby greatly lessened. Where this is done the smelters make proper returns to the United States Geological Survey, and in these reports prior to 1907 account has been taken of such production, the output being recorded as dross or secondary zinc. As such metal has been recovered by redistillation, it is practically indistinguishable in quality from zinc of ordinary grades made from ore. Several secondary smelters recover zinc from drosses by redistillation, and these plants are included in the list of smelters on a later page. In the table below the secondary zinc recovered by redistillation is separated from that recovered by remelting. The canvass of secondary smelters was made by J. P. Dunlop of the United States Geological Survey.

Secondary zinc produced in the United States, 1912-1917, in short tons.

	1912	1913	1914	1915	1916	1917
Secondary zinc, redistilled.....	20,094	25,991	20,545	29,764	29,663	16,838
Secondary zinc, remelted.....	76,187	24,014	22,424	23,136	21,037	14,595
Recovered zinc in alloys, excluding old brass remelted.....	3,912	3,743	3,914	5,300	2,600	4,800
Recovered zinc in remelted brass.....	28,426	28,822	24,769	34,375	61,700	80,000
Secondary zinc recovered as metal.....	84,589	79,570	71,642	92,575	115,000	116,200
Secondary zinc recovered in pigment.....	4,619	3,705	6,536	8,323	8,749	9,204
Secondary zinc recovered in zinc chloride.....	4,903	6,253	6,429	7,860	6,319	6,243
Total secondary zinc.....	94,111	89,528	84,607	108,758	130,000	132,000

^a These figures include only the quantity of zinc chloride used in wood preservation and were furnished by courtesy of the Forest Service, Department of Agriculture.

COMPARISON OF PRODUCTION BASED ON SMELTER AND ON MINE REPORTS.

The figures of the production of domestic zinc given in the foregoing pages are compiled from reports from individual zinc smelters. Since 1904 statistics of the production of the more valuable metals in the Western States have been obtained by the United States Geological Survey from reports of individual mines, and since 1907 this compilation has been extended over the whole country. In order

to put the smelter production on the same basis as all the zinc which is manufactured into pigments; drosses (exclusive of the quantity in zinc oxide manufacture), zinc, the inclusion of which would entail its duplication is added to the production of metallic zinc. The "powder" only, not "atomized" zinc dust—made from the reason given above) produced during the year is included here. The zinc recovered from secondary sources for it has already been once reckoned as zinc. The above is borne in mind in comparing the subjoined table with the production of zinc.

Comparison of production of domestic zinc by smelters and mines, 1907-1917, in short tons.

Year.	Totals compiled from smelter reports.	Totals compiled from mine reports.
1907.....	280,676	280,676
1908.....	238,030	234,572
1909.....	283,173	305,422
1910.....	303,139	327,715
1911.....	315,029	345,200
1912.....	386,783	378,810
1913.....	406,239	406,410
1914.....	424,672	406,950
1915.....	539,074	586,490
1916.....	656,075	703,810
1917.....	686,604	713,350
Total.....	4,521,544	4,668,230

The smelter totals represent actual recovery after summing up the total production reported by all the smelters, calculating all pigments and zinc dust back to equivalent on the basis of average analysis of product. In compiling the totals each producing operator is requested to report the quantity of zinc ores and concentrates shipped, and from the zinc content is reckoned by assay value. From the zinc content to 20 per cent, according to the character of the ore, the smelting losses, and the sum of the remainders for all the producing properties in each State gives the total for the State. Where the ore is concentrated at a customhouse, allowance is also made for the loss of metal in the process of concentration. By either method the correctness of the totals is checked by complete and correct returns from each producing property. It is further essential to the correctness of the totals that the assay content and the theoretical recovery be correct. The totals, as compiled from smelter reports and from mine reports, respectively, should be in reasonable agreement. For any year they show considerable divergences, giving rise to "smelter excess" or "mine excess," the result of one cause or of a combination of causes, such as lag in the smelting of the ore, resulting in accumulation at the smelters; lag in the mining, owing to which the mines deplete its ore stocks; error in calculating metallic content and in estimating recovery.

The smelter reports give the exact annual production of zinc and serve as a check on the mine production, and they also give the form in which the zinc was recovered, whether as metal or as pigment. For more exact statements of distribution of zinc production according to origin, recourse must be had to the reports of production by mines.

MINE PRODUCTION.

Mine production of zinc in the United States, 1908-1917, in short tons.

State.	1908	1909	1910	1911	1912	1913	1914	1915	1916	1917
Arizona.....	339	2,989	2,742	2,281	4,379	4,714	4,805	9,110	9,839	10,447
Arkansas.....	605	510		604	748	478	008	3,209	6,815	6,691
California.....				1,404	2,173	529	195	6,547	7,628	8,438
Colorado.....	15,065	25,805	38,545	47,304	66,111	59,673	48,387	62,297	67,143	60,185
Idaho.....	19	676	2,802	4,170	6,933	11,537	21,008	35,077	43,253	39,227
Illinois.....	1,717	2,163	3,549	4,219	4,935	2,236	4,811	5,534	8,404	4,267
Iowa.....	395	35	96						21	18
Kansas.....	14,119	11,445	13,229	10,272	10,633	10,088	11,234	14,365	12,448	20,249
Kentucky.....		56	0	158	491	327	230	764	1,096	751
Missouri.....	107,404	130,162	128,589	122,515	136,651	124,993	105,994	130,300	165,900	132,918
Montana.....	820	4,680	15,419	21,915	13,459	44,337	55,790	93,573	114,630	93,130
Nevada.....	558	1,507	1,354	1,774	6,661	7,210	6,400	12,188	16,222	11,184
New Hampshire.....						15	6	24	36	43
New Jersey.....	67,165	82,510	68,678	77,445	69,755	72,156	74,253	116,618	112,020	120,840
New Mexico.....	1,788	6,543	9,044	5,119	6,783	8,262	9,202	12,702	18,255	15,100
New York.....				81				2,455	4,507	5,182
North Carolina.....					142	10				
Oklahoma.....	4,529	7,806	6,304	5,150	5,769	11,664	13,992	14,314	28,754	85,835
Tennessee.....	344	596	965	1,117	2,191	5,553	10,425	16,461	26,428	28,409
Texas.....	18				119	326	108	15	116	11
Utah.....	730	4,930	8,184	8,920	8,534	9,429	7,995	12,146	14,786	10,643
Virginia.....	705	53		1,032	249	2,719	174	1,267	2,278	1,703
Washington.....				10				122	847	598
Wisconsin.....	18,296	23,152	25,927	29,720	33,050	37,110	31,113	41,403	50,803	59,742
	234,526	305,423	327,712	345,260	378,818	406,416	436,956	586,491	703,317	713,359

The following table shows for each zinc-producing State the total quantity of zinc ore produced and the output of each kind of zinc-bearing ore. The column headed "All other ore" includes lead ore, copper ore, copper-lead ore, and dry or siliceous ore, no zinc of consequence being recovered from any of them except in California and Colorado. "Dry" ores produced in Colorado in 1917 contained 1,549 short tons of recoverable zinc. Copper-zinc ores produced in California contained 3,459 tons of recoverable zinc. These ores, however, were concentrated from parts of the ore from certain counties and were not distributed through the whole of the "All other ore" credited to those States in 1917. The total crude ore yielding either gold, silver, copper, lead, or zinc is given for each zinc-producing State, so that a comparison may be made of the relative extent of deep mining operations for all five metals in these States, the quantity of crude ore raised being the best measure for this purpose. The table discloses the fact that Missouri produced a little more than one-fifth of the crude-ore output of the zinc-producing States, her production being 17,024,000 short tons of crude ore, of which 11,136,100 tons was zinc-lead ore. Exclusive of iron ore, this was the largest production of metalliferous crude ore in the United States. Next in rank was Arizona, with 15,770,193 tons of crude copper ore; Utah ranked third, with 15,358,481 tons of crude ore; Michigan, which formerly ranked second in quantity of crude ore raised, was fourth in 1917, with 12,400,723 tons.

The table gives also the quantity of recoverable zinc in the crude ores of each State and the quantity of zinc in each kind of zinc ore. The percentage of recoverable zinc in the zinc ore and the zinc-lead ore of each State is given. The recoverable zinc content of crude-zinc ore averaged 8.5 per cent for a small quantity produced in California; 7.3 per cent in Tennessee; the Western States show average percentages. The zinc-lead ore of Missouri averaged 18.8 per cent recoverable zinc—the leanest average shown by any State in 1917. The average recoverable zinc content of the zinc ore of the United States in 1917 was 9.0 per cent. The zinc-lead ore was 2.2 per cent. Of the total zinc in 1917, a quantity corresponding to 31.7 per cent was derived from zinc ore, 67.5 per cent from zinc-lead ore, and all other ores. The figures of mine production are given in the chapters on gold, silver, copper, lead, and zinc (production) in the various States, as indicated in the margin.

Mine production of zinc in the United States in 1917.

State.	Zinc ore.			Zinc-lead ore.			All other ore.
	Crude ore.	Recoverable zinc content.		Crude ore.	Recoverable zinc content.		
	Quantity.	Percentage.		Quantity.	Percentage.		Quantity.
Arizona.....	62,839	5,309	8.5	43,071	4,738	9.7	15,858
Arkansas.....	203,800	6,091	3.0				203,800
California.....	125	83	42.4	26,501	1,924	7.3	2,974
Colorado.....	140,458	23,791	16.9	412,371	24,818	5.9	2,132
Idaho.....	19,269	5,412	28.1	1,118,075	34,515	3.1	1,620
Illinois.....				327,340	4,267	1.3	
Iowa.....				1,000	18	1.8	
Kansas.....				900,400	20,249	2.2	
Kentucky.....	59,000	751	8.3				
Missouri.....				11,136,100	122,918	1.2	5,835
Montana.....	258,846	17,010	6.6	728,280	76,051	10.8	5,835
Nevada.....	18,893	6,909	32.1	27,943	5,245	18.8	6,424
New Hampshire.....				3,000	45	1.5	
New Jersey.....	727,498	120,840	16.6				
New Mexico.....	135,129	14,406	10.7	10,899	694	6.4	4,401
New York.....	47,961	5,192	10.8				
Oklahoma.....				3,623,200	85,835	2.4	
Tennessee.....	883,341	18,239	2.1	61,638	10,259	16.6	5,835
Texas.....	40	11	27.5				
Utah.....	6,635	1,832	28.0	421,704	8,811	2.1	14,900
Virginia.....	900	328	33.1	34,211	1,375	4.0	
Washington.....	114	22	19.3	14,953	576	3.9	1,000
Wisconsin.....				3,014,800	59,742	2.0	
Percentage of total zinc derived from each kind of ore.....	2,514,133	225,808	9.0	21,812,466	482,080	2.2	60,111

^a Exclusive of fluor spar.

^b Estimated.

Mining districts are established with little regard to the restrictions of political boundaries and may include parts of several States. The following table has been compiled to show the distribution of zinc in the principal districts so that they may be compared as to extent of zinc mining operations, as shown by the quantity of crude ore; as to character of ores, whether sulphuriferous or not; finally, as to relative rank as zinc producers,

LEAD.

By C. E. SIEBENTHAL.

SUMMARY.

Summary statistics of refined lead in the United States, 1912-1917.

	1912	1913	1914
Total production of refined primary lead ^a in the United States.....	480,894	462,460	542,125
Production of desilverized lead in the United States.....	339,646	330,593	383,900
Production of soft lead in the United States (including desilverized soft).....	171,037	161,300	201,720
Production of antimonial lead in the United States.....	13,552	16,665	16,600
Production of lead from domestic ores.....	392,617	411,878	512,700
Production of secondary lead in the United States.....	67,168	72,824	61,000
Consumption of primary lead in the United States (disregarding stocks).....	394,113	414,283	451,200

^a "Primary lead," which is produced directly from ore, is here distinguished from secondary lead, which is obtained by refining skimmings, drosses, and old metals. The figures for secondary lead are given on p. 886. Wherever in this report the word "lead" is used without qualification, it is understood to mean primary lead.

The output of refined lead in the United States in 1917 was 548,450 short tons, valued at \$94,300,000, or at an average sales price of refined lead compared with 55¢ per pound, or \$76,207,000 based on the average "outside" sales price of refined lead in New York in 1916—a loss in quantity of 3,778 tons and a gain in value of \$18,126,000, or nearly 24 per cent.

INTRODUCTION.

Though the publication of this chapter has been delayed by the pressing of work growing out of the war that has been chiefly for purposes of statistical record, new figures have been available since the beginning of the production of refined lead in 1917 was reported in a press bulletin on January 10, 1918. The statistics on reports received from every lead smelter in the United States for actual production for the first 10 or 11 months of 1917 are given for the remainder of the year.

The statistics of production of lead in this report have been compiled by the United States Geological Survey from confidential reports submitted by each lead-smelter in the United States during the year. The statistics of the consumption of lead were also collected by the Geological Survey. The domestic consumption are taken in part from the

SOFT LEAD.

The lead ores of the Mississippi Valley are almost free from silver and the lead produced from them is known as "soft lead."

A little lead ore of this kind is also mined in Washington and other Western States, but in the last few years this ore has been smelted by plants treating argentiferous lead ore and thus the resulting lead has not been distinguished from the desilverized product of those plants. With two exceptions, the smelters running exclusively on these soft-lead ores do not desilverize their product. Their output is shown in the column headed "Soft lead" in the table on page 882, giving the production of refined lead for 1720-1917. However, considerable soft-lead ore has been annually smelted and some purchased pig soft lead has been desilverized by the silver-lead smelters. Since 1904 the St. Louis Smelting & Refining Co. has regularly desilverized its product. In 1915 the St. Joseph Lead Co. installed desilverizing kettles and a part of its product has since been desilverized. This desilverized soft lead, for the years prior to 1906, has not been recorded separately from the lead produced from silver-lead ores, though the lead content of the soft-lead ores so smelted and desilverized has been recorded since 1894. Since 1906 the quantity of soft lead produced by each State has been recorded, as shown in part in the preceding table. In the following table the undesilverized output of the soft-lead smelters is given in the first column and the refined lead output from soft-lead ores smelted and desilverized is given in the second column. The figures do not give the total quantity of lead recovered from soft-lead ores, for the lead recovered in the form of pigments, which are made principally from soft-lead ores, should be taken into account. The lead content of pigments smelted directly from ore in 1917 is given on page 886.

Soft lead produced in the United States, 1907-1917, in short tons.

Year.	Undesilverized.	Desilverized.	Total soft lead.
1907.....	99,801	29,829	129,630
1908.....	101,012	29,869	130,881
1909.....	117,158	32,532	149,690
1910.....	141,318	27,952	169,270
1911.....	155,947	35,667	191,614
1912.....	141,248	29,789	171,037
1913.....	131,367	29,433	161,800
1914.....	158,219	43,506	201,725
1915.....	161,461	44,001	205,462
1916.....	167,515	68,244	235,759
1917.....	188,503	56,268	244,771

ANTIMONIAL LEAD.

The output of by-product antimonial lead from argentiferous lead ores derived from all sources, as reported by all lead refineries operating in this country, is shown for the period 1871-1906 (earlier years being estimated from the output of desilverized lead) in a table in the chapter on lead in Mineral Resources, 1914. The figures for later years are given in the table below. Since 1909 producers have been asked to distinguish between the by-product antimonial lead derived from ore and bullion of foreign origin and that from domestic ores. Inasmuch as the antimonial skimmings are worked up in

LEAD.

batches, the output of antimonial lead in any one year necessarily correspond strictly to the bullion refined during the year, hence the antimonial lead output is distributed as between domestic and foreign in proportion to the lead refined from domestic and foreign bullion during the year. This method has given consistent results up to 1915. For the period 1909 to 1917 the domestic antimonial lead reported amounted to the refined lead produced from domestic bullion. Antimonial lead equaled 4.5 per cent of the lead smelted from foreign ores and bullion. The total antimonial lead during the period 1907-1917 was equal to 5.16 per cent of the lead refined from domestic and foreign bullion during the period. Since the beginning of the war, however, the returns have been inconsistent and it is not believed that they represent an accurate contribution as between domestic and foreign sources. Only the total production of by-product antimonial lead is given in the table below.

By-product antimonial lead produced in the United States

Year.	Total lead refined from base bullion (short tons).	Percentage of by-product antimonial lead.	Antimonial lead.		Antimonial lead (short tons).
			Quantity (short tons).	Value.	
1907.....	283,759	3.5	9,910	\$1,322,985	1,561
1908.....	265,683	5.1	13,620	1,264,771	2,440
1909.....	297,219	4.3	12,896	1,231,019	2,360
1910.....	301,002	4.7	14,069	1,338,030	2,229
1911.....	305,305	4.8	14,678	1,380,656	2,254
1912.....	309,827	4.4	13,632	1,311,348	1,949
1913.....	301,100	5.5	16,665	1,591,854	2,688
1914.....	340,397	4.9	16,667	1,572,167	2,683
1915.....	344,593	6.7	23,224	3,665,736	3,425
1916.....	335,376	7.2	24,038	4,483,532	3,496
1917.....	365,998	5.1	18,646	3,781,560	2,759
Average.....		5.16			

Details of the production and consumption of antimonial lead in the United States are given in the chapter on antimonial Resources, 1917.

LEAD PIGMENTS.

PIGMENTS SMELTED DIRECTLY FROM ORE.

In addition to leaded zinc oxide and zinc-lead, noted more particularly in connection with the pigments, two other lead pigments are made directly from ore, namely, sublimed white lead and sublimed blue lead. Sublimed white lead consists of lead sulphate 75 per cent, lead oxide 15 per cent, and zinc oxide 5 per cent. Sublimed blue lead consists of lead sulphate 50 to 53 per cent, lead oxide 41 to 33 per cent, and zinc oxide 5 per cent. Sublimed blue lead proportions of lead sulphide, lead sulphate, and zinc oxide contains from 46 to 50 per cent of lead oxide, 46 per cent of zinc oxide, and a small quantity of zinc-lead oxide is made at present. Leaded zinc oxide is made from 4 to 20 per cent in lead sulphate, the remainder being zinc oxide, with a small portion of zinc sulphate.

Lead content of pigments smelted from ore in the United States, 1907-1917, in short tons.

1907.....	7,099	1913.....	10,988
1908.....	8,278	1914.....	11,914
1909.....	7,292	1915.....	12,782
1910.....	7,603	1916.....	13,262
1911.....	7,678	1917.....	12,870
1912.....	10,323		

In order to avoid disclosing individual business, the statistics of production of leaded zinc oxide and sublimed lead (basic sulphate white and blue lead) are combined with those of zinc oxide. The sales of these pigments in 1917 amounted to 140,636 short tons, valued at \$26,972,137, compared with 135,606 short tons, valued at \$23,515,803, in 1916. The output of sublimed lead and of leaded zinc oxide decreased somewhat.

PIGMENTS MANUFACTURED FROM PIG LEAD.

Manufactured lead pigments marketed in 1916-17.

Pigment.	1916			1917		
	Quantity (short tons).	Value.	Average price per ton.	Quantity (short tons).	Value.	Average price per ton.
Basic carbonate white lead:						
In oil.....	96,041	\$10,560,137	\$172.43	87,331	\$17,608,907	\$201.83
Dry.....	32,938	4,714,343	143.13	27,869	4,920,864	176.57
Red lead.....	23,035	3,933,566	170.70	25,478	5,523,018	216.78
Orange mineral.....						
Litharge.....	37,739	5,853,543	155.11	44,102	8,611,074	195.25
	189,753	31,061,589		184,780	36,663,923	

SECONDARY LEAD.

Secondary lead is obtained mainly from skimmings, drosses, old metal, and alloys, such as babbitt, solder, and type metal. The recovery of lead by refining these materials constitutes an integral part of the lead industry. This business is carried on mostly at small refineries scattered over the United States, but the large smelters and refineries working primary lead frequently find it advantageous to incorporate material from secondary sources. The product of such secondary refineries is of two classes—pig lead and lead in alloys. The lead in alloys may have been recovered in the form of pig lead and alloyed at the refinery, or it may have been refined as an alloy, being brought to the desired composition by the addition of the requisite metal.

Secondary lead produced in the United States, 1909-1917, in short tons.

Year.	Pig lead.	Lead in alloys.	Total recovered lead.	Value.
1909.....	18,360	23,327	41,687	\$3,585,000
1910.....	29,492	25,930	55,422	4,377,000
1911.....	27,389	26,895	54,284	4,886,000
1912.....	30,266	36,902	67,168	6,045,000
1913.....	33,104	39,730	72,834	6,409,000
1914.....	29,337	31,725	61,062	4,793,000
1915.....	36,400	42,500	78,900	7,416,000
1916.....	56,700	39,900	96,600	13,289,000
1917.....	45,100	48,400	93,500	16,682,000

MINE PRODUCTION.

The first table below shows for each lead-producing State the quantity of lead-bearing ores produced and the output of each kind of lead-bearing ore. The column headed "All other ores" includes copper ore, copper-lead ore, and dry or siliceous ores produced in Colorado contained 9,779 short tons, California 4,437 tons, and in Nevada, 3,739 tons. This other States, was concentrated from parts of the ore counties, however, and was not distributed through the "All other ore." The total crude ore yielding either copper, lead, or zinc is given for each lead-producing State. A comparison may be made of the relative extent of deep-mining in these States, of which the quantity of crude ore is the best measure. As shown by the table, Missouri took the position in the production of crude lead ore and lead ores, having produced more than two-thirds of the crude ore and more than one-half of the crude lead-bearing zinc ore in the United States in 1917, and thus occupied the first rank of crude ore carrying any or all of the five metals named.

The table also gives the quantity of lead contained in the ore of each State in 1917 and the lead content of each kind of ore. The percentage of lead contained in the lead ore, zinc ore, and the zinc ore of each State is also given. The percentage of lead ore, in States having a considerable production, was 29.7 per cent in Washington, down to 3.5 per cent in Missouri. The average for all the States was 5.4 per cent. The lead-zinc ore was somewhat richer in lead than the zinc ores, averaging 26.8 per cent in lead, whereas the average lead content of the zinc ores was 3.5 per cent, this low figure being due to the preponderance of low-grade bearing zinc ores in the Central States. Of the total quantity of lead in 1917, a quantity corresponding to 69.1 per cent derived from lead ores, 26.8 per cent from lead-zinc ores, and 3.5 per cent from all other ores. The mine production of lead are taken from the chapters on copper, lead, and zinc in the various States, as indicated in the following note.

The second of the following tables shows the mine production of lead by individual districts so that they may be compared in extent of mining operations, shown by the output of crude lead, character of ores, whether sulphide or oxidized, whether refined or as to relative rank as lead producers.

Mine production of lead in the United States in 1917, by States and kinds of ore.

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MINERAL RESOURCES, 1917—PART I.

State.	Lead ores.			Lead-zinc ores.			Zinc ores.			All other ores.		Total.	
	Crude ore (short tons).	Lead content.		Crude ore (short tons).	Lead content.		Crude ore (short tons).	Lead content.		Crude ore (short tons).	Lead content (short tons).	Crude ore (short tons).	Lead content (short tons).
		Quantity (short tons).	Per-cent-age.		Quantity (short tons).	Per-cent-age.		Quantity (short tons).	Per-cent-age.				
Alaska.....	42	8	19.0	49,071	3,081	6.3	62,839	91	0.1	4,074,615	844	4,074,657	852
Arizona.....	82,285	8,145	9.9	26,501	3,803	14.4	203,600	382	.2	15,375,998	416	15,770,183	11,733
Arkansas.....	29,651	2,694	9.1	412,371	13,372	3.2	125			2,946,973	4,437	3,003,250	10,934
California.....	103,081	10,344	10.0	58,938	58,938	5.3	140,455	500	.4	2,032,799	9,779	2,688,706	33,995
Colorado.....	1,448,285	137,510	9.5	327,340	594	0.2	19,269	301	1.6	172,878	31	2,758,507	196,780
Idaho.....				81,000	34	3.4				(a)	845	327,340	1,439
Illinois.....				903,400	3,025	.3						81,000	34
Iowa.....							9,000			(a)		903,400	3,025
Kansas.....												9,000	123
Kentucky.....	5,887,900	204,545	3.5	11,136,100	29,611	.3						17,024,000	234,156
Missouri.....	28,923	2,778	10.0	726,280	5,728	.8	258,846	1,770	.7	5,293,115	700	6,307,164	10,976
Montana.....	66,614	7,673	11.5	27,943	2,400	8.6	18,393	22	.1	6,360,569	3,759	6,473,519	13,839
Nevada.....				3,000	48	1.6						3,000	48
New Hampshire.....	17,426	2,818	16.2	10,899	542	5.0	135,129	697	.5	4,413,373	497	4,576,327	4,554
New Mexico.....	32	1	3.1							2,055		2,087	1
North Carolina.....				3,523,200	26,358	.8						3,523,200	26,358
Oklahoma.....				61,638	2,325	4.1	883,341	6	.0006	1,867,941		1,868,310	34
South Dakota.....	369	34	9.2							589,004		1,533,983	2,531
Tennessee.....										52,382	1	52,382	1
Texas.....	538,071	68,623	10.8	421,704	19,394	4.6	6,535	30	.5	14,292,171	1,214	15,358,481	89,261
Utah.....				34,211	855	2.5	990	4	.4			35,551	859
Virginia.....				14,953	23	.2	114			140,645	2	172,119	4,895
Washington.....	16,407	4,670	29.7	3,014,800	4,139	.1						3,014,800	4,139
Wisconsin.....													
	8,319,086	450,048	5.4	21,812,486	174,470	.8	1,738,636	3,803	.2	57,814,868	22,628	89,685,076	650,949
Percentage of total lead derived from each kind of ore.....		69.1			26.8			.6			3.5		100.0

a Lead concentrates are obtained as a by-product in milling fluor spar ores in southern Illinois and Kentucky, but the quantity of crude fluor spar would not properly be classified among "All other ores" and is therefore omitted.
 b Estimated.

District.	State.	Crude lead-bearing ore sold or treated.	Shipping ore and concentrates.				Lead content siliceous ore, iron ore, zinc ore, etc.	Total lead content.	Percentage of total production.
			Total quantity.	Sulphides.		Carbonates.			
				Quantity.	Lead content.	Quantity.	Lead content.		
1. Southeastern Missouri.....	Missouri.....	5,887,900	306,071	306,071	204,255			204,255	31.4
2. Coeur d'Alene.....	Idaho.....	2,470,364	549,359	549,359	153,702			302	28.6
3. Joplin.....	Southwestern Missouri.....	11,136,100	39,040	38,646	29,371	394	240		
	Southeastern Kansas.....	903,400	3,929	3,929	3,025				58,994
	Northeastern Oklahoma.....	3,323,200	32,775	32,775	26,358				9.1
4. West Mountain (Bingham).....	Utah.....	410,089	336,451	336,451	36,609			153	36,762
5. Tintic.....	do.....	152,139	152,139	13,249	1,350	138,890	16,189		5.7
6. Park City.....	do.....	228,259	75,842	55,669	11,019	20,173	5,463	378	17,529
7. Leadville.....	Colorado.....	342,565	275,408	213,738	7,042	16,416	1,429	451	16,858
8. Aspen.....	do.....	124,655	74,389	74,389	6,178				8,922
9. Ophir and Rush Valley.....	Utah.....	90,211	79,679	77,788	6,125	1,891	321	3	2.6
10. Big Cottonwood and Little Cottonwood.....	do.....	36,700	1,087	1,087	172	35,613	5,506	284	1.1
11. Butte.....	Montana.....	633,901	6,373	6,373	1,330			3,846	6,449
12. Warren.....	Arizona.....	29,863	28,165	2,984	470	25,181	4,383		5,964
13. Upper Mississippi Valley.....	Wisconsin.....	3,014,800	5,544	5,544	4,139				.8
	Illinois.....	327,340	798	798	594				4,868
	Iowa.....	500	43	43	34				.7
14. Northport.....	Washington.....	15,788	15,788	1,973	1,357	13,815	3,376		4,767
15. Keeler.....	California.....	31,331	31,331	31,331	4,701				4,733
16. Yellowpine.....	Nevada.....	44,053	10,228	5,780	2,785	4,448	1,279	585	4,701
17. Pioche.....	do.....	21,468	6,359	2,689	381	3,670	536	3,633	4,849
18. Animas.....	Colorado.....	74,481	19,256	3,590					4,550
19. Texas.....	Idaho.....	13,995	13,995						3,590
20. Priest Lake.....	do.....	38,486	5,362	3,246		13,995	3,258		5,958
21. Upper San Miguel.....	Colorado.....	46,526	29,487	3,071					3,246
22. Wallapi.....	Arizona.....	45,666	11,437	11,358	3,029	79	13	2	3,071
23. Magdalena.....	New Mexico.....	41,875	33,828	27,293	1,489	6,535	953		3,044
24. Troy.....	Montana.....	61,647	6,083	6,083	1,964				2,442
25. Teocopa.....	California.....	24,759	24,759	1,813					1,964
26. San Francisco.....	Utah.....	57,406	15,610	15,537	1,765	73	66	10	1,813
27. Eureka.....	Colorado.....	66,204	14,673	14,673	1,667				1,771
28. Red Cliff.....	do.....	61,482	20,689	20,689	1,213				1,667
29. Alder Creek.....	Idaho.....	12,610	12,610			12,593	1,172		1,213
30. Central.....	New Mexico.....	16,521	9,390	4,556	351	3,665	767	17	1,178
31. Dome.....	Idaho.....	4,201	2,113	2,113	1,113				1,125
32. Trona.....	California.....	4,401	4,401	4,401	1,071				1,113
33. Georgetown-Silver Plume.....	Colorado.....	29,057	7,007	7,007	1,063				1,071
34. Zabriskie.....	California.....	5,105	5,105	5,105	1,011				1,063
All other districts.....		30,028,023	2,302,206	1,958,352	561,396	297,421	44,940	9,664	1,011
Total for United States.....									615,002
									34,947
									890,949
									100.0

LEAD.

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LEAD SMELTERS. ACTIVE SMELTERS AND REFINERIES.

UNITED STATES.

(Operated in 1917.)

CALIFORNIA: Selby—Selby Smelting & Lead Co.¹ Refinery also.

COLORADO:

Denver—Globe plant, American Smelting & Refining Co.
Durango—Durango plant, American Smelting & Refining Co.
Leadville—Arkansas Valley plant, American Smelting & Refining Co.
Pueblo—Pueblo plant, American Smelting & Refining Co.
Salida—The Ohio & Colorado Smelting & Refining Co.²

IDAHO: Kellogg—Bunker Hill & Sullivan Smelter.

ILLINOIS:

Aurora—Aurora Metal Co.³
Chicago—Goldsmith Bros.⁴ Smelting & Refining Co.⁵
Chicago—Great Western Smelting & Refining Co.⁶
Collinsville—St. Louis Smelting & Refining Co.⁴ Refinery only.
Federal—Federal Lead Co.¹

INDIANA:

East Chicago—International Lead Refining Co.⁵ Refinery only.
Grasselli—United States Metals Refining Co.⁶ Refinery only. Betts electrolytic process.

KANSAS: Galena—Galena Smelting & Manufacturing Co.⁷

MISSOURI:

Granby—Granby Mining & Smelting Co.
Herculeum—St. Joseph Lead Co.
Joplin—Eagle-Picher Lead Co.
Webb City—Webb City Smelting & Manufacturing Co.⁷

MONTANA: East Helena—East Helena plant, American Smelting & Refining Co.

NEBRASKA: Omaha—Omaha & Grant Smelting Co.⁸ Refinery only. Betts electrolytic process.

NEW JERSEY:

Newark—Balbach Smelting & Refining Co.² Refinery also.
Perth Amboy—Perth Amboy plant, American Smelting & Refining Co.² also.

NEW MEXICO: Deming—Empire Smelting & Refining Co.

OKLAHOMA: St. Louis—Ontario Smelting Co.

PENNSYLVANIA: Carnegie—Pennsylvania Smelting Co. Refinery also.

TEXAS: El Paso—Kansas City Consolidated Smelting & Refining Co.¹

UTAH:

Midvale—United States Smelting Co.⁶
Murray—Murray plant, American Smelting & Refining Co.
International—International Smelting Co.⁵

WASHINGTON: Northport—Northport Smelting & Refining Co.⁹

CANADA.

BRITISH COLUMBIA: Trail—Consolidated Mining & Smelting Co. of Canada.
Refinery also. Betts electrolytic process.

ONTARIO:

Kingston—Kingston Smelting Co. (Ltd.).
Galeton—Estate of James Robertson.

MEXICO.

AGUASCALIENTES: Aguascalientes—American Smelting & Refining Co.

CHIHUAHUA:

Chihuahua—American Smelting & Refining Co.
URUACHIC—Uruachic Mining & Smelting Co. (Ltd.).

¹ Subsidiary of American Smelters Securities Co.

² Subsidiary of American Metal Co.

³ Smelters of secondary materials but treating some lead ores.

⁴ Subsidiary of National Lead Co.

⁵ Subsidiary of Anaconda Copper Mining Co.

⁶ Subsidiary of United States Smelting, Refining & Mining Co.

⁷ Subsidiary of Eagle-Picher Lead Co.

⁸ Subsidiary of American Smelting & Refining Co.

⁹ Affiliated with Pennsylvania Smelting Co.

SAHUILA:

Saltillo—Mazapil Copper Co. (Ltd.).
Torreón—Compañía Metalúrgica de Torreón.¹

DURANGO:

Asarco (Velardena)—American Smelters Securities Co.

Mapimi—Compañía Minera de Penoles.¹

GUERRERO: Campo Morado—Reforma Mining & Milling Co.

BUENO LEON: Monterey—American Smelting & Refining Co.

SAN LUIS POTOSI:

Matemalala—American Smelters Securities Co. (National Metallurgical Co. of Mexico).

San Luis Potosi—Compañía Metalúrgica Mexicana.

SONORA:

Guaymas—Pacific Smelting & Refining Co. (Mexican-American Smelting Co. (Ltd.)).

Ures—Yaqui Smelting & Refining Co., S. A. Refinery also.

ACATECAS: Chalchihuites—National Smelting Co.

SMELTER CHANGES IN 1917.

The Bunker Hill Smelter began operating in July, 1917, with a 100-ton blast furnace. By the end of the year three refining plants were in operation. The Empire Smelting Co. rebuilt the old National (Luna) plant at Deming, N. M., in 1917, and treated ore from April until October, when it was destroyed by fire. The Ontario Smelting Co. began the construction of a soft-lead smelter at St. Louis, a village in the north of Oklahoma. The plant is expected to be finished early in 1918 and will be equipped with four Newnam automatic lead stack, and a bag house.

TRADE CONDITIONS.

WORLD'S PRODUCTION.

Official statistics of the world's output of lead for 1917 and the war are incomplete, for the reason that many of the countries did not permit the publication of such information. It is hoped that the data may be sufficiently complete to make a fair indication of value by the time the lead chapter for 1918 is published.

IMPORTS AND EXPORTS.

WAREHOUSE TRANSACTIONS.

Lead imported into the United States as metal or in the form of lead ore entered for immediate consumption, the duty being paid on the lead going direct to the consumer; or it may be entered for warehouse, bond being given for double the amount of the estimated value of the accompanying tables the phrase "general imports" being used. The total imports, including both lead entered for immediate consumption and lead entered for warehouse. From warehouse the lead may be withdrawn for consumption by payment of duty, or it may be entered for warehouse, bond being given for double the amount of the estimated value of the accompanying tables the phrase "general imports" being used. The lead entered for immediate consumption and the lead entered for warehouse for consumption make up the "imports of lead," which are expressed in the same terms as those of the accompanying tables. The lead imported for consumption is actually used in this country, or it may be manufactured into lead which are exported; in the latter event the manufacturer is entitled to the benefit of a drawback of 99 per cent of the duties

¹ Subsidiary of American Metal Co.

table below, showing foreign lead exported in manufactures with benefit of drawback, the lead is shown in the form in which it was originally imported. On account of diversity of form it is not feasible to show the articles exported with benefit of drawback. The foreign lead given in the table below as exported from warehouse is likewise shown in the form in which it was imported and entered for warehouse. Foreign lead exported from warehouse has, since July 1, 1914, been included by the Bureau of Foreign and Domestic Commerce in the domestic exports as "from foreign ore."

The items foreign lead exported from warehouse, domestic exports of lead "from foreign ore," and foreign lead exported in manufactures with benefit of drawback make up the total foreign lead going out of the country. Lead in warehouse and deductions by liquidation being disregarded, the difference between the sum of these exports of foreign lead and the total imports of lead constitutes the foreign lead consumed in this country. For the sake of simplicity this foreign lead is carried on the bonded customs warehouse record in the form in which the lead was entered until the bond is canceled. It must be clearly understood, therefore, that the lead listed in the table of foreign exports of lead, on a later page, was not exported as lead content of ore and base bullion but as refined lead smelted and refined from them. Since 1914, however, all foreign lead exported has been classed as lead, "pigs and bars," except a portion of the articles manufactured from foreign lead and exported with benefit of drawback. For articles not made wholly of lead it would be useless to give weights, but each shipment on which drawback is claimed is accompanied by a manifest of the imported lead used in making the articles and the duty paid thereon. From these manifests is derived the statement of the total quantity of foreign lead used in manufactures exported with the benefit of drawback. For this reason the lead is given in the form in which it was imported.

The following table is taken from the reports of the Bureau of Foreign and Domestic Commerce. For the reasons given above, the lead is shown in the terms in which it was imported. For instance, a considerable part of the lead stated as remaining in ore and base bullion doubtless represents refined lead waiting at the bonded refinery for a favorable market for shipment. If this is borne in mind, the table gives a fair idea of the fluctuations of foreign stock at different times and in different localities.

Lead remaining in warehouse in the United States Dec. 31, 1910-1917, in pounds.

Year.	Form in which lead was entered for warehouse.		Remaining at—					
	Lead in ore and base bullion.	Pigs, bars, and old.	New York.		Chicago, Ill.	El Paso, Tex.	St. Louis, Mo.	St. Paul, Minn.
			Newark, N. J.	Perth Amboy, N. J.				
1910.....	71,794,443	149,082	7,548,936	36,112,136	21,090,631	6,937,667	273,082	91,382
1911.....	8,869,713	93,082	2,777,692	2,308,322	954,884	2,555,733	91,382	91,382
1912.....	20,891,182	93,802	1,880,828	17,066,768	484,671	767,533	71,431	71,431
1913.....	10,620,953	.....	8,785,551	.....	80,880	1,683,091	125,736	.....
1914.....	15,335,064	3,837	10,309,592	.....	94,775	4,802,961	104,922	988,210
1915.....	24,338,833	.....	8,401,728	.....	165,257	14,678,800	3,286,189	288,670
1916.....	23,667,358	1,070,298	8,575,115	.....	4,732,535	6,814,844	2,300,855	2,822,610
1917.....	47,853,945	5,370,445	19,015,511	.....	4,767,315	18,951,649	.....	.....

a Kansas City before 1914.

LEAD.

IMPORTS.

The following tables are taken from the reports and records of the Bureau of Foreign and Domestic Commerce:

Lead imported and entered for consumption in the United States, 1910-1917.

Year.	Lead in ore.		Base bullion.		Pigs, bars, and old.		Sheets, pipe, and shot.		Not otherwise specified.
	Quantity (pounds).	Value.	Quantity (pounds).	Value.	Quantity (pounds).	Value.	Quantity (pounds).	Value.	
1910.....	7,998,859	\$198,196	16,543,167	\$337,223	6,776,066	\$212,858	39,779	\$1,972	\$4,770
1911.....	1,474,254	20,563	17,376,459	352,695	7,112,749	242,423	63,161	2,855	7,112
1912.....	935,861	24,769	22,729,467	462,559	5,101,823	110,460	31,184	2,305	5,101
1913.....	2,309,972	75,535	17,685,227	388,116	4,621,270	105,788	39,171	3,291	12,681
1914.....	6,459,001	188,749	8,004,643	301,195	675,230	12,281	62,652	2,763	61,881
1915.....	2,805,792	96,010	18,496,230	619,355	997,368	32,951	201,510	17,089	107,089
1916.....	10,125,083	363,824	5,242,171	208,277	6,388,097	331,235	63,632	3,632	106,632
1917.....	6,438,931	207,370	6,945,849	470,539	1,750,223	85,743	12,638	2,690	10,638

Type metal imported and entered for consumption in the United States, 1910-1917.

Year.	Type metal.		Lead content.
	Gross weight (pounds).	Value.	
1904.....	8,143,749	\$221,127	6,884,422
1905.....	13,932,013	456,165	11,476,629
1906.....	19,002,471	900,608	15,896,626
1907.....	14,832,073	932,027	12,095,027
1908.....	4,110,486	156,847	3,265,811
1909.....	13,993,889	532,108	11,339,371
1910.....	13,394,199	485,493	11,176,839
1911.....	8,390,470	310,658	6,936,711
1912.....	8,581,411	18,668	477,000
1913.....	567,004	20,098	467,684
1914.....	1,509,538	45,373	1,322,181
1915.....	2,768,201	107,607	2,424,306
1916.....	1,162,386	83,816	923,476
1917.....	.....	.....	.....
Average lead content, 1904-1917.....			.....

a Prior to 1904 the lead content of the type metal was not given. Besides lead, the chief impurities in the type metal is antimony.

General imports of lead into the United States, in ore, base bullion, and refined by sources, in pounds.

Country.	1910	1911	1912
United Kingdom.....	1,874,750	401,686	279,546
Germany.....	421,377	56,236	494,237
Other European countries.....	418,669	111,189	55,356
Total from Europe.....	2,714,796	569,161	829,139
Canada.....	206,979	270,947	319,497
Mexico.....	203,260,307	172,635,479	169,455,664
South America.....	6,598,263	4,778,221	3,207,936
Other countries.....	4,394,421	1,651,544	3,309,356
Total imports.....	217,201,766	179,903,362	167,121,592
Country.	1914	1915	1916
United Kingdom.....	245,548	185,236	261,406
Germany.....	4,629,919	.....	.....
Other European countries.....	123,085	32,537	314,358
Total from Europe.....	4,898,552	217,773	575,759
Canada.....	384,007	2,303,170	12,606,216
Mexico.....	46,282,207	94,247,384	48,395,676
South America.....	2,417,744	5,420,567	6,235,758
Other countries.....	2,694,293	802,616	2,845,949
Total imports.....	56,676,803	102,991,410	70,669,352

General imports of lead into the United States, 1910-1917, by classes, in pounds.

Year.	Lead in ore (lead content).	Base bullion.		Pigs, bars, sheets, and old.	Total lead content.
		Gross weight.	Lead content.		
1910.....	91,751,054	118,091,415	115,483,542	0,970,170	217,204
1911.....	35,686,180	141,481,852	138,952,372	5,264,800	179,908
1912.....	19,577,499	152,420,624	146,999,168	544,925	167,131
1913.....	19,883,313	96,908,170	94,327,654	82,999	114,205
1914.....	23,619,037	33,444,903	32,730,320	296,846	56,676
1915.....	18,185,110	86,247,995	83,980,968	819,232	102,991
1916.....	35,068,100	24,943,660	24,202,435	11,310,817	70,666
1917.....	41,292,876	109,279,997	103,664,970	11,585,974	166,624

Basic carbonate white lead, red lead, litharge, and orange mineral, imported and entered for consumption in the United States, 1911-1917.

Year.	Corroded white lead.		Red lead.		Litharge.		Orange mineral.	
	Quantity.	Value.	Quantity.	Value.	Quantity.	Value.	Quantity.	Value.
	Pounds.		Pounds.		Pounds.		Pounds.	
1911.....	741,071	\$46,213	1,063,533	\$42,471	24,662	\$1,196	801,734	\$22,421
1912.....	687,705	46,194	757,908	33,851	32,443	1,550	334,651	20,791
1913.....	672,109	45,264	99,332	4,903	34,023	1,750	330,525	21,512
1914.....	590,557	40,203	12,554	2,934	33,851	1,805	210,388	15,721
1915.....	330,157	24,608	1,968	132	20,650	1,422	171,572	14,019
1916.....	88,617	8,050	20,467	5,302	1,320	150	70,934	5,121
1917.....	20,238	1,905	50	13			33,294	2,414

EXPORTS.

DOMESTIC EXPORTS.

The average difference between the prices of lead at New York and at London for the 10 years prior to 1914 was not far from 1½ cents a pound and the price at New York was the higher. This being the case, exports of domestic pig lead should be expected only under temporary or very unusual circumstances. The practice of the Bureau of Foreign and Domestic Commerce has been to class all exports of lead articles manufactured in this country as domestic exports, whether the lead is of domestic or foreign origin. For this reason no table of exports of domestic lead manufactures has been given, because such a table would duplicate the table showing foreign lead in manufactures exported with benefit of drawback. Since the exports of domestic pig lead began, however, they have been shown separately.

In 1914 the price of lead at London rose above the price at New York early in January and remained between one-fourth and one-half cent a pound above throughout the year. This made it possible to export domestic lead at a profit, and the decrease in imports of lead ore and bullion from Mexico rendered it necessary to satisfy the foreign demand with domestic lead, the exports of which assumed large proportions. The movement commenced in March, 1914, and at the end of the year 58,722 short tons, valued at \$4,501,674, had been exported. Likewise in 1915 the price of lead at London was from one-fourth to 1 cent a pound higher than the price at New York, except for the period of high prices in the United States during June and July. Exports of domestic lead continued heavy throughout the year, reaching a total of 88,306 tons, valued at \$7,928,518. In 1916

the exports of domestic lead amounted to 100,500 tons and were valued at \$13,494,065.

In 1917 the exports of domestic lead fell to 53,688 tons, valued at \$660,598.

White lead exported from the United States, 1913-1917.

Year.	Quantity (pounds).
1913.....	15,062,384
1914.....	17,646,539
1915.....	25,310,373
1916.....	27,435,064
1917.....	19,737,899

FOREIGN EXPORTS.

By exports of foreign lead are meant the exports of lead of foreign origin which has been smelted, refined, or manufactured in this country and then shipped abroad. The following table, made up from the records of the Bureau of Foreign and Domestic Commerce, shows the total lead exported for a period of years; but it must be borne in mind, as pointed out in a previous page, that prior to 1914 the actual exports were not in the form shown in the table, which was in report form, but instead consisted of refined lead and lead manufactures. Since July 1, 1915, the exports of foreign lead have been classed as "ore," "base bullion," and "pigs, bars, and old." Those included in "pigs, bars, and old" as domestic manufactures are from foreign ore. The quantities given for lead exported from foreign ore are exact, but the quantities given for lead in manufactures are subject to the waste in manufacturing.

Foreign lead exported from the United States, 1910-1917.

Year.	Exported from warehouse.							Exported factures fit of dra
	Lead content of ore.		Lead content of base bullion.		Pigs, bars, and old.		All other manu- factures.		Lead con- tent of ore.
	Quantity (pounds).	Value.	Quantity (pounds).	Value.	Quantity (pounds).	Value.	Value.	Quantity (pounds).
1900	22,508,090	\$248,220	117,045,333	\$2,262,057	19,807	\$703	\$870	6,692,294
1901	39,276,820	730,247	151,986,265	3,093,290	12,311,102	244,037	1,504	674,821
1902	12,796,703	219,859	116,907,306	2,478,256	107,170	3,826	2,121	150,617
1903	11,721,714	271,985	77,253,891	1,827,538	111,506	4,851	3,422	74,628
1904	6,724,525	245,206	10,944,350	378,286	25,421,600	913,306	2,242	4,040,924
1905	(a)		(a)		77,238,303	2,738,263	40,112	7,995
1906	(a)		(a)		19,780,086	1,111,653	541	10,341
1907	(a)		(a)		75,304,480	6,650,157	900	15,075

Since July 1, 1915, the Bureau of Foreign and Domestic Commerce has classed all foreign lead exports, of pigs, bars, etc., produced from foreign lead.

CONSUMPTION.

In statements of consumption of lead in these reports prior to 1914 it was the custom to take into account the smelter stocks of lead at the beginning and at the end of the year. It is not to be deni-

TITANIUM.

By FRANK L. HESS.

PRODUCTION.

Rutile (titanium dioxide) and ilmenite (titanium-iron) produced in 1917 by the American Rutile Co., at Roseland County, Va., and ilmenite was produced by Buckman's (Inc.), 4 miles south of Pablo Beach, Fla. For years the Rutile Co. has been the only producer of rutile in the United States and until 1916 the only company producing ilmenite, although highly titaniferous iron ore has been produced in the Adirondacks, New York. During 1917 the production was 206 short tons of concentrates carrying 93 per cent of TiO_2 , valued at \$1,339 short tons of ilmenite concentrates carrying 53-55 per cent TiO_2 , valued at about \$12,677.

OCCURRENCE AND USES.

The American Rutile Co. quarries and crushes a coarse-grained rock composed of feldspar, blue quartz, and in places hornblende, mostly altered to hornblende. The feldspar is mostly orthoclase, largely intergrown with orthoclase (microcline). The rock contains a considerable quantity of apatite. Part of the rock is so much decayed so that it crushes easily, but other parts are hard. The rock as mined contains from 4 to 5 per cent of rutile and about the same quantity of ilmenite, so that electromagnetic separation is necessary. The rutile as separated has a pleasing color. It is used in the making of electrodes for arc lamps, in quantity for ferrotitanium, ceramic glazes, and chemical processes for leather and cloth. The ilmenite from this quarry seems to be particularly adapted to the making of electrodes for arc lamps, giving better satisfaction than other ilmenites that have been used.

The market for both substances is small, and the quantity produced by the American Rutile Co. is practically a monopoly. The total market in this country and in part of the foreign market for ilmenite is likewise small, although experiments in the making of pigments with titanium dioxide (TiO_2) derived from ilmenite have long been carried on and may provide an outlet for the product.

Rutile is found near Custer, S. Dak., in an amphibolite, and perhaps 1 per cent of rutile in very small prisms. At Mountain View, Ark., titanium dioxide in the form of rutile, octahedrite, and pseudobrookite is found in connection with nephelite syenite, and rutile is found in considerable quantity in the stream beds of the metamorphic rocks of the southern Appalachian region.

found in lenticular pegmatite, dikes of which are crushed to gneiss in Hanover and Goochland Counties, Va. All these properties have been prospected, but none have been found to be serious rivals of the deposits at Roseland, where the quantity available is very large. The ilmenite obtained near Pablo Beach, Fla., is in the form of fine sand concentrated along high-tide line on the beautiful sloping beach at that place. Accompanying it is a small quantity of rutile, zircon, and monazite.

The only known foreign deposits of rutile that may be competitors are near Baie St. Paul, Quebec, where it is found in ilmenite with sapphirine, but these deposits apparently can not be mined profitably in competition with the Roseland deposits. Fine specimens of rutile-bearing rock have come from Sonora, Mexico, apparently from a quartz vein or pegmatite, but little is known of the occurrence. Near Adelaide, South Australia, rutile is found in what appear to be crushed pegmatite dikes. A very dark rutile is found in granite rocks at Kragerö, in southern Norway, where it has been mined. The rutile placed on the European market for a number of years. Rutile in fair quantity is found in placers in Queensland, where little has been marketed, and also in Western Australia.

RECENT PATENTS.

A British patent (No. 127922) was issued December 31, 1917, to the United States Alloys Corporation for an alloy containing titanium. The notice in Chemical Abstracts, volume 13, p. 2334, October 10, 1919, is as follows:

An alloy for use in freeing molten iron or steel from slag or oxide distributed in mass consists of iron, titanium, and silicon, the iron being in the largest proportion and the silicon in such less proportion than the titanium that, on oxidation in contact with the iron or steel, easily fusible silico-titanates are formed. The alloy contains 15 to 25 per cent of titanium, 3 to 5 per cent of silicon, and some carbon, and is made from mixtures of rutile, titaniferous iron ore, or ilmenite, quartz, charcoal, and scrap, preferably in an electric furnace having a carbon crucible and a carbon electrode.

Other recent patents dealing with the use of titanium in alloys are noted under cobalt in this volume under the names of American Alloys Co.; Radclyffe Furness; James H. Parker and B. H. De Long; K. Shiga; and United States Alloys Corporation.

TUNGSTEN.

By FRANK L. HESS.

GENERAL CONDITIONS.

The tungsten concentrates and ore mined and marketed in the United States in 1916, equivalent to 5,923 short tons of concentrates carrying 60 per cent of tungsten trioxide (WO_3), set previous records for any country, and the records were broken by the output of 1917, during which 6,144 tons, valued at \$1,229,955, was produced.

The excessive prices of the early part of 1916, when \$93.50 per unit was reached, and the high prices followed by a great number of men to operate known tungsten properties could not be worked profitably at the prices prevailing at that time and to prospect for new deposits. It also caused a fall in the output of properties already in operation. Practically all through that year, though low when compared with the point. By 1917 operations on many of the smaller properties ceased, but on deposits on which machinery had been installed which had been proved to carry more tungsten-bearing concentrates, the impetus received in 1916 carried production on at a high level. Practically all fields gave a lower production except in the fields of California, Colorado, and South Dakota, and the increase sufficient to overcome the decrease in the output of the other fields.

PRODUCTION.

The production of tungsten ores in the United States has been as shown in the table below; the production of concentrates was negligible.

Concentrated tungsten ores produced in the United States,

Year.	Quantity (short tons).	Value.	Year.	Quantity (short tons).	Value.
1900.....	46	\$11,040	1909.....	671	\$229,955
1901.....	179	27,720	1910.....		
1902.....	184	34,040	1911.....		
1903.....	292	43,839	1912.....		
1904.....	740	184,000	1913.....		
1905.....	803	268,676	1914.....		
1906.....	928	348,887	1915.....		
1907.....	1,640	890,048	1916.....		
1908.....	671	229,955	1917.....		

The production of tungsten ores in this country from year to year, except in 1900, is shown in this table only since and beginning with 1906, as before that date no effort was made to carry a common basis of concentration. For the five years 1901 to 1905, inclusive, the concentrates carried a little more than 60 per cent of WO_3 . Since 1906 the ores have been carried on an equivalent of ore carrying 60 per cent of tungsten trioxide (WO_3), which is the basis in the United States.