

COOPER INDUSTRIES, INC.
CONSOLIDATED INCOME STATEMENTS

	Year Ended December 31,		
	2001	2000	1999
	(in millions, except per share data)		
Revenues	\$ 4,209 5	\$ 4,459 9	\$ 3,868 9
Cost of sales	2,943 9	3,018 3	2,603 4
Selling and administrative expenses	729 7	732 9	640 9
Goodwill amortization	60 7	58 5	47 1
Nonrecurring charges	74 1	-	3 7
Interest expense, net	84 7	100 3	55 2
Income from continuing operations before income taxes	316 4	549 9	518 6
Income taxes	55.1	192 5	186 7
Income from continuing operations	261 3	357 4	331 9
Charge related to discontinued operations, net of income taxes	(30 0)	-	-
Net income	\$ 231 3	\$ 357 4	\$ 331 9
Income per Common share			
Basic			
Income from continuing operations	\$ 2 78	\$ 3 82	\$ 3 53
Charge from discontinued operations	(32)	-	-
Net income	\$ 2 46	\$ 3 82	\$ 3 53
Diluted			
Income from continuing operations	\$ 2 75	\$ 3 80	\$ 3 50
Charge from discontinued operations	(31)	-	-
Net income	\$ 2 44	\$ 3 80	\$ 3 50
Cash dividends per Common share	\$ 1 40	\$ 1 40	\$ 1 32

The Notes to Consolidated Financial Statements are an integral part of these statements