PLAINTIFF'S EXHIBIT CCS-37

CLOSING STATEMENT
(Cut-Off Date - February 8, 1964)

SELLER: Mundet Cork Corporation, A Division of Crown Cork & Seal Company, Inc.
9300 Ashton Road
Philadelphia 36, Penna.

BUYER: Baldwin-Ehret-Hill, Inc.
500 Breunig Avenue
Trenton, New Jersey

	DUE SELLER	DUE BUYER
BASIC PURCHASE PRICE (Including plant machinery and equipment, trade names, trademarks, and negative covenants)	$ 500,000.00	
INVENTORIES:		
Schedule 1 — Finished goods - work in process - Seller's manufacturing cost or contract cost, less 15%, whichever is lower	317,198.45	
Schedule 2 — Costs on contracts in progress From 2/1 to 2/8/64	206,724.78	
Schedule 3 — Costs on contracts in progress From inception to 1/31/64 (no progress billing made)	61,409.92	
Schedule 4 — Raw materials and useable purchased materials at Seller's purchase price	522,622.05	
ACCOUNTS RECEIVABLE: Schedule 5	1,924,657.21	
Less payments 2/9 to 2/24/64		$ 295,153.64
Schedule 6 — BRANCH OFFICE EQUIPMENT, FURNITURE, FIXTURES & SMALL TOOLS:	35,600.00	
Schedule 7 — PRORATION OF FEBRUARY RENT AND DEPOSITS ON LEASES:	8,760.02	
TOTALS	$3,576,972.43	$ 295,153.64
Less: Amount due Buyer	295,153.64	
NET AMOUNT DUE SELLER	$3,281,818.79	

EXHIBIT "D"

State of New York
Department of State } ss:

I hereby certify that the annexed copy has been compared with the original document in the custody of the Secretary of State and that the same is a true copy of said original.

Witness my hand and seal of the Department of State on AUG 12 1998



Special Deputy Secretary of State

DOS-1266 (5/96)