COOPER INDUSTRIES, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS (continued)

NOTE 19: UNAUDITED QUARTERLY OPERATING RESULTS

	2001 (by quarter)			
	1	2	3	4
	(in millions, except per share data)			
Revenues	$ 1,095 1	$ 1,073 0	$ 1,051 8	$ 989 6
Cost of sales	768 9	744 7	730 5	699 8
Selling and administrative expenses	199 5	186 0	175 3	168 9
Goodwill amortization	14 8	15 3	15 3	15 3
Nonrecurring charges	-	-	-	74 1
Interest expense, net	25 1	22 4	18 8	18 4
Income from continuing operations before income taxes	86 8	104 6	111 9	13 1
Income tax expense (benefit)	30 4	36 6	37 6	(49 5)
Income from continuing operations	56 4	68 0	74 3	62 6
Charge related to discontinued operations	-	-	-	(30 0)
Net income	$ 56 4	$ 68 0	$ 74 3	$ 32 6
Income per Common share				
Basic				
Income from continuing operations	$ 60	$ 72	$ 79	$ 67
Charge from discontinued operations	-	-	-	(32)
Net income	$ 60	$ 72	$ 79	$ 35
Diluted				
Income from continuing operations	$ 60	$ 72	$ 78	$ 66
Charge from discontinued operations	-	-	-	(32)
Net income	$ 60	$ 72	$ 78	$ 34

	2000 (by quarter)			
	1	2	3	4
	(in millions, except per share data)			
Revenues	$ 1,038 9	$ 1,168 2	$ 1,145 8	$ 1,107 0
Cost of sales	701 7	794 5	773 1	749 0
Selling and administrative expenses	176 4	189 4	188 2	178 9
Goodwill amortization	13 4	14 7	15 4	15 0
Interest expense, net	18 3	26 6	28 6	26 8
Income before income taxes	129 1	143 0	140 5	137 3
Income taxes	45 2	50 1	49 1	48 1
Net income	$ 83 9	$ 92 9	$ 91 4	$ 89 2
Income per Common share				
Basic	$ 89	$ 1 00	$ 98	$ 95
Diluted	$ 89	$ 99	$ 97	$ 95