Year Ended December 31, 2000
(in millions)

	Cooper	Other Subsidiaries	Consoli Adjust
Revenues	$ 301 1	$4,179 4	$ (
Cost of sales	179 7	2,859 2	(
Selling and administrative expenses	83 6	649 3	
Goodwill amortization	1 3	57 2	
Interest expense, net	91 7	8 6	
Equity in earnings of subsidiaries, net of tax	370 5	-	(3
Intercompany income (expense)	21 2	(21 2)	
Income before income taxes	336 5	583 9	(3
Income tax expense (benefit)	(20 9)	213 4	
Net income	$ 357 4	$ 370 5	$ (3

COOPER INDUSTRIES, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS (CONTINUED)

Consolidating Income Statements
Year Ended December 31, 1999
(in millions)

	Cooper	Other Subsidiaries	Consoli Adjust
Revenues	$ 300 1	$3,587 8	$ (1
Cost of sales	179.3	2,443 1	(1
Selling and administrative expenses	89.5	551 4	
Goodwill amortization	1 3	45 8	
Nonrecurring charges	0 2	3 5	
Interest expense, net	48 7	6 5	
Equity in earnings of subsidiaries, net of tax	343.3	-	(34
Intercompany income (expense)	(9.4)	9 4	
Income before income taxes	315.0	546 9	(34
Income tax expense (benefit)	(16 9)	203.6	
Net income	$ 331 9	$ 343 3	$ (34

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