To: BenzConsort-OC@listserve.api.org <BenzConsort-OC@listserve.api.org>; BenzConsort-TC@listserve.api.org <BenzConsort-TC@listserve.api.org>
From: Russell White <whiter@api.org>
Cc: Howard Feldman <Feldman@api.org>; John Wagner <Wagner@api.org>; Robin Tillery <tilleryr@api.org>
Bcc:
Received Date: 2006-11-17 14:32:18 GMT
Subject: Shanghai Health Study - REMINDER - Conference call November 17, 1:30 PM EST

Attached are two items for your review before the call; the minutes from the last call from Jennifer and a budget spreadsheet to help guide discussion of Dr. Irons' new proposal. Please note, we do not yet have estimates from Dr. Wong, Fudan University, and other contractors at this time. Included in the spreadsheets are Dr. Irons' proposed budgets and my unofficial estimates of other contracts.

Draft agenda;

1) Establish quorum and note taker - Patsy
2) Review antitrust guidelines - Mark
3) Dr. Irons' grant requests - Jennifer
4) Other contracts - Russ
5) Planning for the meeting in December - Patsy/Zach/Trisha
   Meeting times - Agenda items - Dinner
6) Other business/next call - Patsy

Conference call:
Toll Free Dial-In Number: (866) 443-0059 International Dial-In: (770) 765-9147 Enter this code at the prompt: 202 682 8344#

Operator-Assisted Service:
Toll-Free Dial-In Number: (800) 572-9844 International Dial-In Number: (706) 643-1733 Call Participant Functions *0 Operator assistance

*6 Mute your own line

> >

Picture (Metafile)

Attachments:

DRAFT Spreadsheet for proposed JCML budget 11-13-06.xls
Picture (Metafile)
SHS Oversight Committee Call Nov 9 2006.doc

Benzene Health Research Consortium
Executive Summary
3Q06 Financial Report

Cost Centers	Project #	Inception Thru December 2004	Actuals Jan - Dec 2005	Original Projected Jan - Dec 2006	Original Projected Jan - Dec 2007		Original 2007 EOY projection	FINISH 2007 Jan - Dec
Income		$ 16,765,693	$ 5,206,657	$ 2,826,039	$ 1,535,748		26,401,122	
Cost Centers								
UCHSC + JCML	X8105	10,137,850	3,624,030	4,000,000	570,889	13,778,460	18,332,769	7,299,004
Irons-Field Expense	X8106	788,486	262,000	262,000	100,942	990,282	1,413,428	-
Applied Health Sciences	X8107	1,391,014	548,720	547,953	502,311		2,989,998	548,000
Fudan University	X8108	124,090	4,007	94,472	80,704		303,273	95,000
Scientific & Ethics Panels	X8109	181,713	76,176	92,549	96,726		447,165	95,000
Communications	X8103	294,161	-	1,946	1,946		298,053	-
Outside Legal Counsel	X8104	64,529	33,706	31,244	31,242		160,721	33,000
QA/QC Support	X8110	-	-	16,667	16,667		33,333	-
API Administrative	X8100	856,208	170,475	163,500	225,450		1,415,633	175,000
Exposure Assessment	x8111	-	-	40,000	69,000		109,000	69,000
Contingency		104,473	51,918	-	-		156,391	-
Total Expenses		$ 13,942,525	$ 4,771,033	$ 5,250,331	$ 1,695,877		$ 25,659,765	$ 8,314,004
Fund Balance		$ 2,823,169	$ 3,298,247	$ 873,955	$ 713,826			

All numbers in yellow are just my estimates - RDW

SHELL-MCCLURG-062779

AUTODATE

Benzene Health Research Consortium
Executive Summary
3Q06 Financial Report

FINISH 2008 Jan - Dec	TRANSITION 2007 Jan - Dec		TRANSITION 2008 Jan - Dec	Original 2007 EOY projection	FINISH 2008 EOY projection	TRANSITION 2008 EOY projection	POST STUDY 2008-2009
				26,401,122			
-	8,539,004		-	18,332,769	25,060,884	26,300,884	600,000
-	-		-	1,413,428	1,312,486	1,312,486	-
503,000	548,000		503,000	2,989,998	3,538,687	3,538,687	-
65,000	95,000		65,000	303,273	382,569	382,569	-
95,000	95,000		95,000	447,165	540,439	540,439	-
-	-		-	298,053	296,107	296,107	-
35,000	33,000		35,000	160,721	197,479	197,479	-
-	-		-	33,333	16,667	16,667	-
180,000	175,000	170,000	180,000	1,415,633	1,545,183	1,545,183	-
-	69,000		-	109,000	109,000	109,000	-
-	-		-	156,391	156,391	156,391	-
$ 878,000	$ 9,554,004		$ 878,000	$ 25,659,765	$ 33,155,892	$ 34,395,892	$ 600,000
				$ -	$ (7,496,127)	$ (8,736,127)	

-681466.0909 -794193.3636

SHELL-MCCLURG-062780

			UCHSC GRANT Accumulative Actuals to date 06/30/06	Projected for 07/01/06 to 12/31/06	Projected for 01/1/2007 to 06/30/2007	Projected totals 07/01/2007	Projected for 07/01/2007 to 12/31/2007
Expenditures :							
	Personnel:						
		Personnel at UCHSC:	$ 2,402,457	$ 245,804	$ 235,083		$ 246,837
		Personnel at JCML	$ -	$ -	$ 664,320		$ 664,320
		Other:	$ 3,900	$ -	$ -		
	Total Personnel:		$ 2,406,357	$ 245,804	$ 899,403	$ 3,551,564	$ 911,157
	Operating Expenses						
		Expendable Supplies:	$ 1,353,110	$ -	$ -		$ -
		Non-capital Equipment:	$ 156,787	$ -	$ -		$ -
		Services	$ 212,557	$ -	$ -		$ -
		Maintenance:	$ 51,288	$ -	$ -		$ -
		ME feasibility Study:	$ 8,160	$ -	$ -		$ -
		Contingency:	$ 43,330	$ -	$ -		$ -
		UCHSC Expenses			$ 49,500		$ 60,000
		JCML Expenses			$ 2,066,750		$ 1,345,200
	Total Operating Expenses :		$ 1,825,231	$ 160,780	$ 2,116,250	$ 4,102,261	$ 1,405,200
	Sub Contracts:						
		Fudan University (1)	$ 5,121,580	$ -	$ 252,000		$ -
		IPHSC (2)	$ 170,077	$ -	$ -		$ -
		SMCDCP (3)	$ 153,004	$ -	$ -		$ -
		EMBSI (5)	$ 2,515,754	$ -	$ 730,550		$ 730,550
		Children's Hospital (Cincinnati) (6)	$ 336,834	$ -	$ 48,562		$ 48,562
		Histology (7)	$ -	$ -	$ 3,000		$ -
	Total Sub Contracts:		$ 8,297,250	$ 1,229,168	$ 1,034,112	$ 10,560,530	$ 779,112
	Travel :		$ 9,218	$ 500	$ -	$ 9,718	$ -
	Equipment :						
		Capital Equipment:	$ 1,383,491	$ -	$ -		$ - AUTODATE

Projected totals 12/31/2007
$ 4,462,721
$ 5,507,461
$ 11,339,642
$ 9,718

AUTODATE

SHELL-MCCLURG-062782

AUTODATE

		Shipping/importation		$ -	$ -		$ -
	Total Equipment :		**$ 1,383,491**	**$ -**	**$ -**	**$ 1,383,491**	**$ -**
	Indirect Costs :						
		Overhead:	**$ 1,129,984**	**$ 105,842**	**$ 73,992**		**$ 79,778**
		Other:					**$ -**
	Total Indirect Costs :		**$ 1,129,984**	**$ 105,842**	**$ 73,992**	**$ 1,309,818**	**$ 79,778**
Total Expenditures :			**$ 15,051,530**	**$ 1,742,094**	**$ 4,123,757**	**$ 20,917,381**	**$ 3,175,247**
Total Grant Funding:			**$ 15,761,880**	**$ 2,000,000**	**$ 570,889**	**$ 18,332,769**	
Other Costs:							
	Field Expenses		**$ 1,181,486**	**$ 131,000**	**$ 100,942**	**$ 1,413,428**	

SHELL-MCCLURG-062784

AUTODATE

$ 1,383,491
$ 1,389,596
$ 24,092,628
$ (5,759,859)

1570872	3141744
1047248	2094496
523624	523624
	5759864

1909053.818	3818107.636
1272702.545	2545405.091
636351.2727	636351.2727
	6999864
2072690.182	4145380.364
1381793.455	2763586.909
690896.7273	690896.7273
	7599864

AUTODATE

SHELL-MCCLURG-062785

AUTODATE

			UCHSC GRANT Accumulative Actuals to date 06/30/06	Projected for 07/01/06 to 12/31/06	Projected for 01/1/2007 to 06/30/2007	Projected totals 07/01/2007
Expenditures :						
	Personnel:					
		Personnel at UCHSC:	$ 2,402,457	$ 245,804	$ 235,083	
		Personnel at JCML	$ -	$ -	$ 664,320	
		Other:	$ 3,900	$ -	$ -	
	Total Personnel:		$ 2,406,357	$ 245,804	$ 899,403	$ 3,551,564
	Operating Expenses					
		Expendable Supplies:	$ 1,353,110	$ -	$ -	
		Non-capital Equipment:	$ 156,787	$ -	$ -	
		Services	$ 212,557	$ -	$ -	
		Maintenance:	$ 51,288	$ -	$ -	
		ME feasibility Study:	$ 8,160	$ -	$ -	
		Contingency:	$ 43,330	$ -	$ -	
		UCHSC Expenses			$ 49,500	
		JCML Expenses			$ 2,066,750	
	Total Operating Expenses :		$ 1,825,231	$ 160,780	$ 2,116,250	$ 4,102,261
	Sub Contracts:					
		Fudan University (1)	$ 5,121,580	$ -	$ 252,000	
		IPHSC (2)	$ 170,077	$ -	$ -	
		SMCDCP (3)	$ 153,004	$ -	$ -	
		EMBSI (5)	$ 2,515,754	$ -	$ 730,550	
		Children's Hospital (Cincinnati) (6)	$ 336,834	$ -	$ 48,562	
		Histology (7)	$ -	$ -	$ 3,000	
	Total Sub Contracts:		$ 8,297,250	$ 1,229,168	$ 1,034,112	$ 10,560,530
	Travel :		$ 9,218	$ 500	$ -	$ 9,718
	Equipment :					
		Capital Equipment:	$ 1,383,491	$ -	$ -	
		Shipping/importation		$ -	$ -	
	Total Equipment :		$ 1,383,491	$ -	$ -	$ 1,383,491
	Indirect Costs :					
		Overhead:	$ 1,129,984	$ 105,842	$ 73,992	AUTODATE

SHELL-MCCLURG-062787

Projected for 07/01/2007 to 12/31/2007	Projected totals 12/31/2007		
$ 246,837			
$ 1,064,320			
$ 1,311,157	$ 4,862,721		
$ -			
$ -			
$ -			
$ -			
$ -			
$ -			
$ 60,000			
$ 2,185,200			
$ 2,245,200	$ 6,347,461		
$ -			
$ -			
$ -			
$ 730,550			
$ 48,562			
$ -			
$ 779,112	$ 11,339,642		
$ -	$ 9,718		
$ -			
$ -			
$ -	$ 1,383,491		
$ 79,778			

AUTODATE

SHELL-MCCLURG-062788

AUTODATE

		Other:				
	Total Indirect Costs :		**$ 1,129,984**	**$ 105,842**	**$ 73,992**	**$ 1,309,818**
Total Expenditures :			**$ 15,051,530**	**$ 1,742,094**	**$ 4,123,757**	**$ 20,917,381**
Total Grant Funding:			**$ 15,761,880**	**$ 2,000,000**	**$ 570,889**	**$ 18,332,769**
Other Costs:						
	Field Expenses		**$ 1,181,486**	**$ 131,000**	**$ 100,942**	**$ 1,413,428**
	Post Study Work					

$ -		
$ 79,778	$ 1,389,596	
$ 4,415,247	$ 25,332,628	
	$ (6,999,859)	
	$ 600,000	
	$ (7,599,859)	

AUTODATE

SHELL-MCCLURG-062791

AUTODATE

Table I. UCDHSC Plan A- Study Completion

	Currently Funded	Dec-06	Jun-07	Dec-07	**Total**
Personnel					
Proposed Budget		$ 245,804	$ 235,083	$ 246,837	$ 727,725
Currently Funded	$ (6,401)	$ 245,804	$ 203,265	$ -	$ 442,668
Operating Expenses					$ -
Proposed Budget		$ 160,780	$ 49,500	$ 60,000	$ 270,280
Currently Funded	$ 136,735	$ 160,780	$ 150,000	$ -	$ 447,515
Subcontracts					$ -
Proposed Budget		$ 1,229,168	$ 1,034,113	$ 779,113	$ 3,042,393
Currently Funded	$ 355,389	$ 1,229,168	$ 609,595	$ -	$ 2,194,152
Travel					$ -
Proposed Budget		$ 500	$ -	$ -	$ 500
Currently Funded	$ 1,275	$ 500	$ -	$ -	$ 1,775
Equipment					$ -
Proposed Budget		$ -	$ -	$ -	$ -
Currently Funded	$ -	$ -	$ -	$ -	$ -
Indirect					$ -
Proposed Budget		$ 105,842	$ 73,992	$ 79,778	$ 259,611
Currently Funded	$ 36,434	$ 105,842	$ 52,849	$ -	$ 195,125
TOTALS					$ -
Proposed Budget		$1,742,094	$1,392,687	$1,165,728	**$4,300,509**
Currently Funded	$ 523,432	$ 1,742,094	$ 1,015,709	$ -	**$ 3,281,235**

Difference between Currently Funded and Proposed UCDHSC Budget $ 1,019,274

Table 2. JCML Plan A - Study Completion

	Current Expenses to Date	Dec-06	Jun-07	Dec-07	**Total**
Personnel					
Proposed Budget			$ 664,320	$ 664,320	$ 1,328,640
Operating Expenses					$ -
Proposed Budget			$ 2,066,750	$ 1,345,200	$ 3,411,950
TOTALS					$ -
Proposed Budget			$ 2,731,070	$ 2,009,520	**$ 4,740,590**

Plan A Total (UCDHSC + JCML) $ 5,759,864

Table 3. JCML Plan B - Laboratory Transition

	Current Expenses to Date	Dec-06	Jun-07	Dec-07	**Total**
Personnel					
Proposed Budget			$ -	$ 400,000	$ 400,000
Operating Expenses					$ -
Proposed Budget			$ -	$ 840,000	$ 840,000
TOTALS					$ -
Proposed Budget			$ -	$ 1,240,000	**$ 1,240,000**

Plan B Total $ 1,240,000

Subtotal UCDHSC + Plan A + Plan B $ 6,999,864

Plan C. Additional Post-Study Publication Costs (2008-2009) **$600,000**

Total: $7,599,864

	Jan-07	Feb-07	Mar-07	Apr-07	May-07	Jun-07	Jul-07	Aug-07	Sep-07	Oct-07	Nov-07	Dec-07	**Total : Costs**
Budget	$ 258,852	$ 255,852	$ 129,852	$ 129,852	$ 129,852	$ 129,852	$ 129,852	$ 129,852	$ 129,852	$ 129,852	$ 129,852	$ 129,852	$
Fudan	$ 126,000	$ 126,000	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$
EMBSI	$ 121,758	$ 121,758	$ 121,758	$ 121,758	$ 121,758	$ 121,758	$ 121,758	$ 121,758	$ 121,758	$ 121,758	$ 121,758	$ 121,758	$
Cincinnati	$ 8,094	$ 8,094	$ 8,094	$ 8,094	$ 8,094	$ 8,094	$ 8,094	$ 8,094	$ 8,094	$ 8,094	$ 8,094	$ 8,094	$
Histology	$ 3,000	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$

07	Total 2007 Costs	
2	$	1,813,225
-	$	252,000
8	$	1,461,100
4	$	97,125
-	$	3,000

		UCHSC GRANT Accumulative Actuals to date 06/30/06	Projected for 07/01/06 to 12/31/06	Projected for 01/1/2007 to 06/30/2007
Cases (WHO) & Questionnaire	AML	**519-?**	**87**	**87**
	Lymphoid	**520-?**	**87**	**87**
	MDS	**379-?**	**63**	**63**
	AA	**132-?**	**22**	**22**
	BP	**32-?**	**5**	**5**
CC study				
	Test data set	**unacceptable**		
	Analytical approach	**not started**		
	Study report	**not started**		
Disease progression				
	dose response			
	molecular lesions			
	progmosis			
	% follow up success	**25**		
Molecular Epi				
	dose reponse			
	biomarkers			
	polymorphisms			
	metabolites			
Exposure Assessment				
	Questionnaires	**6000**		
	Factory visits	**50**		
	Sector analysis	**shoe making**	**painting, rubber, home remodeling**	**machine maintaince, printing**
	IPHS review			
	Database translation and query	**% complete**		
Tissue bank				
	Supported	**yes**	**yes**	**yes**

Projected for 07/01/2007 to 12/31/2007	Projected totals 12/31/2007
0	?
87	?
0	?
0	?
0	?
complete	
yes	

			UCHSC GRANT Accumulative Actuals to date 06/30/06	UCHSC GRANT Projected for 07/01/06 to 12/31/06	UCHSC GRANT Projected for 01/1/2007 to 06/30/2007
Expenditures :					
	Personnel:				
		Personnel at UCHSC:	**$ 2,402,457**	**$ 278,515**	**$ 278,515**
		Other:	**$ 3,900**	**$ -**	**$ -**
	Total Personnel:		**$ 2,406,357**	**$ 278,515**	**$ 278,515**
	Operating Expenses				
		Expendable Supplies:	**$ 1,353,110**	**$ -**	**$ -**
		Non-capital Equipment:	**$ 156,787**	**$ -**	**$ -**
		Services	**$ 212,557**	**$ -**	**$ -**
		Maintenance:	**$ 51,288**	**$ -**	**$ -**
		ME feasibility Study:	**$ 8,160**	**$ -**	**$ -**
		Contingency:	**$ 43,330**	**$ -**	**$ -**
	Total Operating Expenses :		**$ 1,825,231**	**$ 400,000**	**$ 250,000**
	Sub Contracts:				
		Fudan University (1)	**$ 5,121,580**	**$ 850,989**	**$ 425,495**
		IPHSC (2)	**$ 170,077**	**$ -**	**$ -**
		SMCDCP (3)	**$ 153,004**	**$ -**	**$ -**
		EMBSI (5)	**$ 2,515,754**	**$ 402,075**	**$ 407,700**
		Children's Hospital (Cincinnati) (6)	**$ 336,834**	**$ 58,800**	**$ 61,740**
		Histology (7)	**$ -**	**$ -**	**$ -**
	Total Sub Contracts:		**$ 8,297,250**	**$ 1,311,864**	**$ 894,935**
	Travel :		**$ 9,218**	**$ 500**	**$ -**
	Equipment :				
		Capital Equipment:	**$ 1,383,491**	**$ -**	**$ -**
		Shipping/importation		**$ -**	**$ -**
	Total Equipment :		**$ 1,383,491**	**$ -**	**$ -**
	Indirect Costs :				
		Overhead:	**$ 1,129,984**	**$ -**	
		Other:			
	Total Indirect Costs :		**$ 1,129,984**	**$ 176,544**	**$ 137,414**
Total Expenditures :			**$ 15,051,530**	**$ -**	
Total Grant Funding:			**15,761,880**	**1500000**	**1070889**

AUTODATE

SHELL-MCCLURG-062798

UCHSC GRANT ENDS Projected totals 06/30/2007			
$ 2,963,387			
$ 2,475,231			
$ 10,504,049			
$ 9,718			
$ 1,383,491			
$ 1,443,942			
$ 18,779,817			
$ 18,332,769			

AUTODATE

AUTODATE

AUTODATE

Other Costs:					
	Field Expenses		**$ 1,181,486**	**$ 131,000**	**$ 100,942**

AUTODATE

$ 1,413,428			