

SIDLEY & AUSTIN

A PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS

CHICAGO

WASHINGTON, D.C.

LOS ANGELES

875 Third Avenue
New York, New York 10022

Telephone 212: 906-2000

Telex 97-1696

Facsimile 212: 906-2021

125th
Anniversary
1866-1991

LONDON

SINGAPORE

TOKYO

WRITER'S DIRECT NUMBER

FACSIMILE TRANSMITTAL

TOTAL PAGES (INCLUDING COVER SHEET): 2

DATE: August 02, 1994

TO: Gregory D. Winfree
Union Carbide Corporation
FAX #: 912037946269

FROM: Theodore J. Theophilos
SIDLEY & AUSTIN NY
212-906-2380

SUBJECT:

COMMENTS:

IF THIS FAX IS UNCLEAR OR INCOMPLETE, PLEASE CONTACT
Theodore J. Theophilos AT 212-906-2380.

PRIVILEGED AND
"CONFIDENTIAL MATERIAL
SUBJECT TO PROTECTIVE
ORDER"

UCC 073381

THIS MESSAGE IS INTENDED ONLY FOR THE USE OF THE INDIVIDUAL OR ENTITY TO WHICH IT IS ADDRESSED AND MAY CONTAIN INFORMATION THAT IS PRIVILEGED, CONFIDENTIAL AND EXEMPT FROM DISCLOSURE UNDER APPLICABLE LAW. IF THE READER OF THIS MESSAGE IS NOT THE INTENDED RECIPIENT OR THE EMPLOYEE OR AGENT RESPONSIBLE FOR DELIVERING THE MESSAGE TO THE INTENDED RECIPIENT YOU ARE HEREBY NOTIFIED THAT ANY DISSEMINATION, DISTRIBUTION OR COPYING OF THE COMMUNICATION IS STRICTLY PROHIBITED. IF YOU HAVE RECEIVED THIS COMMUNICATION IN ERROR PLEASE NOTIFY US IMMEDIATELY BY TELEPHONE AND RETURN THE ORIGINAL MESSAGE TO US AT THE ABOVE ADDRESS VIA THE U.S. POSTAL SERVICE. THANK YOU.